

**NOTICE OF SPECIAL MEETING
OF THE DIRECTORS OF
NORTH AUGUSTA PUBLIC FACILITIES CORPORATION**

January 19, 2016 – 4:00 p.m.

Municipal Building
100 Georgia Avenue
North Augusta, South Carolina 29841

The Board of Directors of the North Augusta Public Facilities Corporation (the “*Corporation*”) will hold a special meeting on January 19, 2016 at 4:00 p.m. in the offices of the City of North Augusta, South Carolina (the “*City*”) located at 100 Georgia Avenue, North Augusta, South Carolina 29841. The purposes of the meeting will be to consider a financing plan consisting of (1) the refinancing of its Taxable Installment Purchase Revenue Bond (Parking Garage Project), Series 2015A maturing on January 21, 2016, the proceeds of which were used to construct the parking deck on certain real property located at 94 Center Street, North Augusta, South Carolina (the “*Prior Project*”), and (2) the borrowing of an additional \$3,000,000 for the purpose of providing funds to defray the costs of the design, construction and equipping of roads, water, sewer and related infrastructure to be used for economic development purposes by the City, such infrastructure to be located on real property in the City generally bound by the Savannah River to the south, Georgia Avenue to the east, the brick ponds to the north and the Hammond’s Ferry subdivision to the west, and those portions of Center Street and Railroad Avenue adjacent to such parcels, as applicable (the “*Infrastructure*”). The refinancing of the *Prior Project* and the financing of the *Infrastructure* will be provided through the issuance by the Corporation of a not exceeding \$13,000,000 Taxable Installment Purchase Revenue Bond (Parking Garage and Infrastructure Project), Series 2016A.