

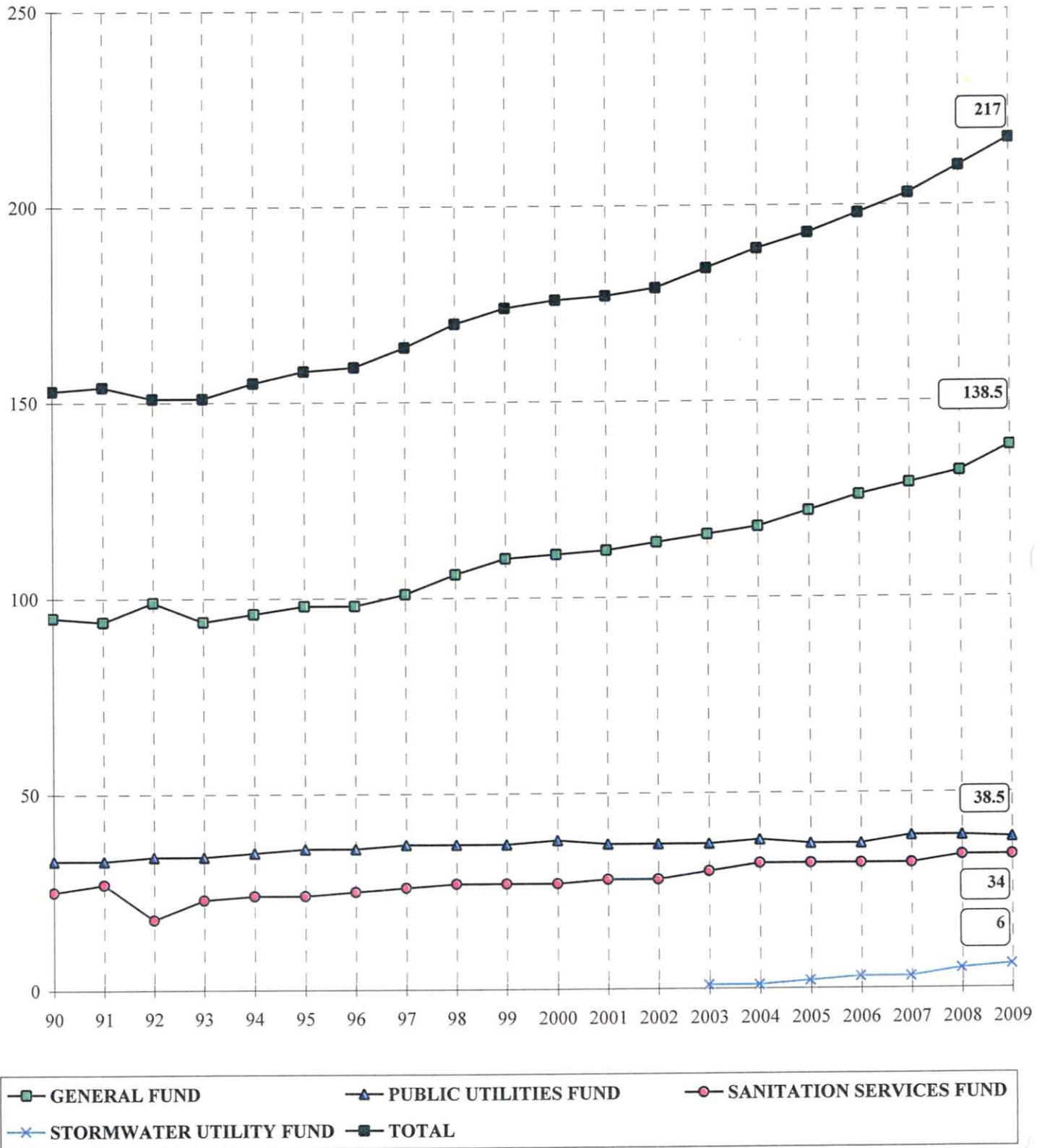


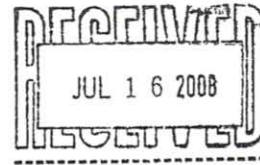
# Support Data

**2009 BUDGET SUMMARY OF PERSONNEL**

	Number of Positions		Personal Services
	<u>Full Time</u>	<u>Part Time</u>	<u>(Including Fringe)</u>
<u>General Fund</u>			
4000 – City Council	1	7	\$ 121,559
4010 – Administration	2	0	250,152
4020 – Justice & Law	0	3	124,710
4030 – Community Promotion	1	0	61,129
4040 – Finance	5	0	381,570
4050 – Building Standards	5	0	348,949
4055 – Economic & Community Dev.	5	0	386,358
4060 – City Buildings	3	0	106,435
4100 – Public Safety	72	4	4,613,623
4200 – Engineering	3.5	0	165,447
4210 – Street Lighting & Traffic Signals	0	0	88
4220 – Streets & Drains	9	0	474,639
4300 – Recreation	6	2	456,409
4310 – Parks	4	0	208,761
4315 – Property Maintenance	13	1	634,993
4320 – Community Center	3	0	148,206
4330 – RVP Activities Center	<u>6</u>	<u>1</u>	<u>346,816</u>
 GENERAL FUND TOTAL	 <u>138.5</u>	 <u>18</u>	 <u>\$8,829,844</u>
<u>Sanitation Services Fund</u>			
4240 – Sanitation	26.5	0	\$ 1,454,139
4241 – Material Recovery Facility	<u>7.5</u>	<u>0</u>	<u>439,814</u>
 SANITATION SERV. FUND TOTAL	 <u>34</u>	 <u>0</u>	 <u>\$ 1,893,953</u>
<u>Stormwater Utility Fund</u>			
4220 – Stormwater	<u>6</u>	<u>1</u>	<u>\$420,795</u>
 STORMWATER UTILITY FUND TOTAL	 <u>6</u>	 <u>1</u>	 <u>\$420,795</u>
<u>Public Utilities Fund</u>			
4250 – Utilities Finance	4	0	\$ 252,244
4260 – Utilities Administration	7.5	0	475,912
4270 – Water Operations	9	0	475,089
4280 – Water Production	8	0	559,131
4290 – Wastewater Operations	<u>10</u>	<u>0</u>	<u>559,672</u>
 PUBLIC UTILITIES FUND TOTAL	 <u>38.5</u>	 <u>0</u>	 <u>\$2,322,048</u>
 GRAND TOTAL	 <u>217</u>	 <u>19</u>	 <u>\$13,466,640</u>

**2009 BUDGET  
FULL-TIME PERSONNEL - 1979-2009**





Corporate Headquarters:

Charlotte, NC / Rock Hill, SC  
454 South Anderson Road, BTC 556  
Rock Hill, South Carolina 29730  
Phone (803) 366-2400 Fax (803) 366-1082  
archer@comporium.net

July 16, 2008

Ms. Dianna Miller  
Human Resources Manager  
City of North Augusta  
P.O. Box 6400  
North Augusta, South Carolina 29861-6400

Dear Ms. Miller,

This letter is written to present annual adjustment recommendations for maintaining the current competitiveness level of your pay structure and pay schedule. Our recommendation is based on an analysis of changes in the Consumer Price Index (CPI), the Employment Cost Index (ECI) and wage and salary survey data.

As you know, the CPI is a percentage measure of the change in the prices of consumer goods and services related to the cost of day-to-day living. The CPI is often used by organizations to determine the percent change in wages each year that would allow their employees to be able to purchase the same goods and services that they were able to purchase in the previous year. Employers use the CPI as the foundation for making cost of living adjustments (COLA) in their pay structure.

The ECI is a percentage measure of the change in the cost of maintaining a competitive labor supply. The ECI includes both a benefit component and a wage and salary component. The wage and salary component of the ECI is often used by employers to determine the percent change in wages each year that would ensure that their pay structures remain competitive in the labor market(s) in which they compete for their labor supply.

The annual CPI index and the annual ECI index reflect the changes that have taken place during the past 12-month period. Accordingly:

The total changes in the CPI for the period from March 2007 to March 2008 were as follows:

All Urban Consumers	4.2 percent
All Urban Wage Earners	4.5 percent

For civilian workers, in your region, the total changes in the ECI for the southern region for the period from March 2007 to March 2008 were as follows:

Total Compensation	3.6 percent
Wage and Salary	3.5 percent
Benefit Costs	4.1 percent

Please note in the foregoing data that the change in the CPI is 4.2% for wage earners and the change in the wage and salary component of the ECI is 3.5% for wage earners.

In general, we would recommend that organizations move their pay ranges forward somewhere between the CPI and the ECI, usually up to the ECI. However, if wage and salary survey data indicates otherwise, we might recommend more or less than the ECI but rarely less than the CPI. Within this context, our survey data for your area confirms that 4.1% is a viable reflection of the level of salary increases taking place in your labor market. This figure is holding firm as we move into 2008-2009. **In accordance with the foregoing, therefore, we are recommending that all current pay ranges in your pay structure be increased by at least 4.1% for your upcoming fiscal year. If this is not feasible, the increase should be no less than 3.5%.**

**Please note that the recommended 4.1% is inclusive of both the CPI adjustments and the merit adjustments being paid by employers in the labor markets in which the City competes for its labor supply.**

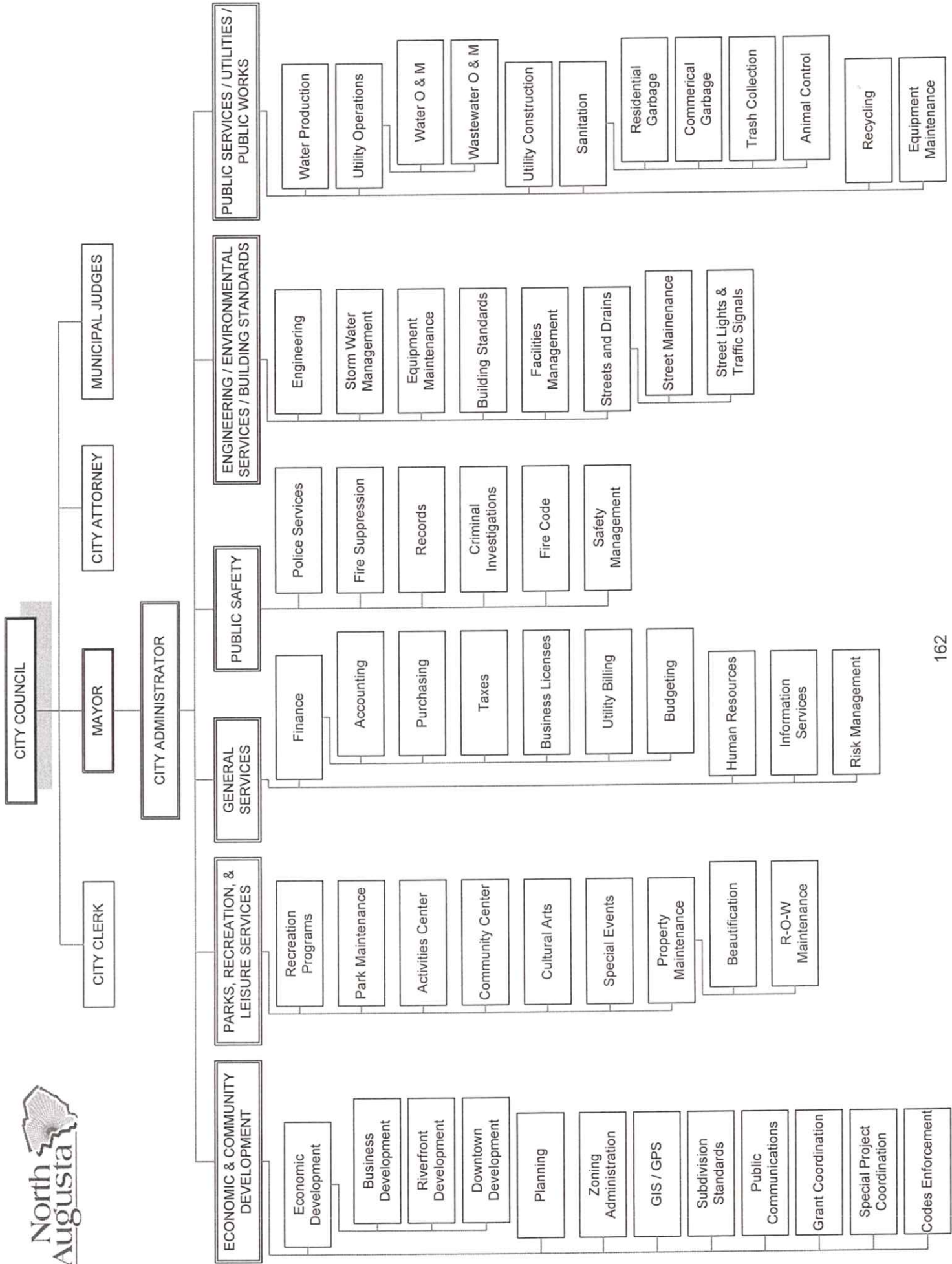
We are pleased to provide this information. Please feel free to contact us at (803) 366-2400 if you have further questions or concerns.

Sincerely,

**Earnest R. Archer**

Earnest R. Archer, Ph.D., P.E., SPHR  
President

CITY OF NORTH AUGUSTA ORGANIZATION CHART - 2009





## 2009 BUDGET



### MERIT PERFORMANCE APPRAISAL SCALE

The following MPA scale shall be used in the distribution of merit pay on the employee's MPA review date.

<u>Performance Appraisal Rating Intervals</u>	<u>2009 MPA Scale*</u>
1.00 - 1.99	0.00%
2.00 - 2.24	0.00%
2.25 - 2.49	0.00%
2.50 - 2.74	0.00%
2.75 - 2.99	0.00%
<b>3.00 - 3.24</b>	<b>3.30%</b>
3.25 - 3.49	3.72%
3.50 - 3.74	4.13%
3.75 - 3.99	4.54%
4.00 - 4.24	4.95%
4.25 - 4.49	5.37%
4.50 - 4.74	5.78%
4.75 - 5.00	6.19%

\*This percentage is applied to the midpoint of the employee's grade to determine the MPA salary adjustment.



# Administration Department Interoffice Memo



City of North Augusta

TO: City Employees

FROM: C. Samuel Bennett, II, City Administrator

DATE: October 1, 2008

SUBJECT: Employee Fringe Benefit Program – 2009 Budget

We have recently completed a review of fringe benefits for City employees. As an employee for the City of North Augusta, we feel it's important that you realize the amount of annual contributions the City makes for your benefit above and beyond your regular salary. Listed below is information which should be of interest to you.

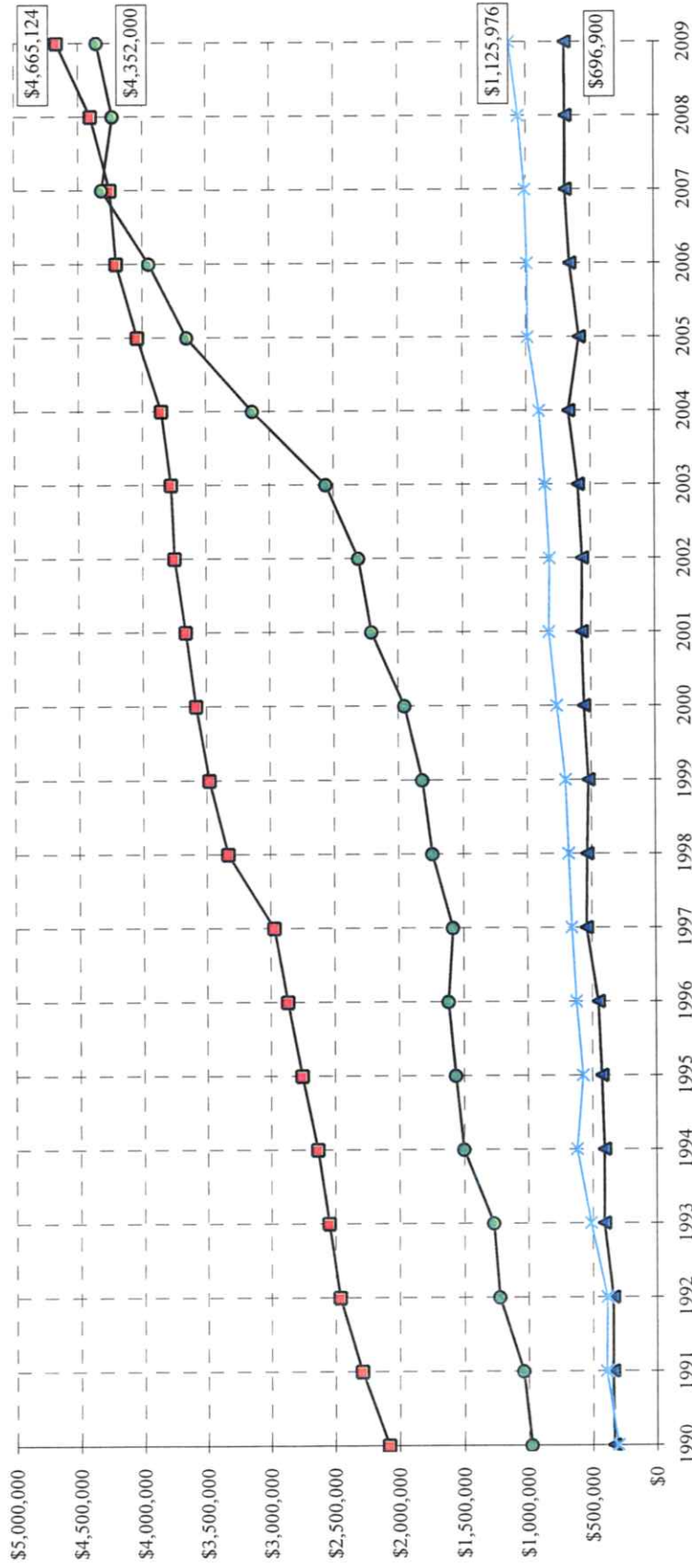
1. Vacation - 3.85%, 1-5 years; 5.77%, 10 years; 7.69%, over 15 years.
2. Sick leave - 4.62%.
3. Holidays - 4.23%.
4. Social Security - 7.65%.
5. Retirement – Regular, 9.39%; police, 11.05%.
6. Employee health, dental, and life insurance - Average 11.85%.
7. Workers' Compensation Insurance - Average 2.75%.

Totals:

	<u>Regular</u>	<u>Public Safety</u>
Under 5 years	44.34%	46.00%
10 years	46.26%	47.92%
Over 15 years	48.18%	49.84%

These percentages can be applied against gross salary in order to determine the monetary value of benefits the City provides each employee.

**2009 BUDGET**  
**GENERAL FUND REVENUES**  
**(MAJOR SOURCES)**



**Note: Data for years 1985 – 2007 represents actual collections.  
 Data for years 2008 and 2009 are budgeted amounts.**



**AUTOMOBILE TAX ANALYSIS**

**Assessed Value (FY 1996 - FY 2008 Part)**

Assessment rate	10.50%	10.50%	10.50%	10.50%	10.50%	10.50%	9.75%	9.00%	8.25%	7.50%	6.75%	6.00%	6.00%
	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
January	\$541,345	\$608,698	\$525,696	\$607,524	\$599,678	\$637,032	\$632,118	\$790,086	\$752,973	\$779,446	\$691,874	\$654,865	\$1,018,692
February	483,076	585,773	584,086	628,040	691,479	679,410	660,586	605,223	583,927	576,922	578,748	533,113	562,519
March	672,221	634,786	762,727	871,776	865,694	1,042,525	763,524	899,774	806,754	588,340	534,525	748,966	754,775
April	655,606	779,495	770,999	738,659	978,995	742,477	981,492	812,772	902,463	958,754	1,029,226	716,153	757,170
May	626,823	644,408	702,384	659,188	689,044	823,649	998,886	833,082	832,884	627,771	579,347	660,293	695,646
June	604,246	626,370	651,203	745,229	816,978	820,101	792,682	826,255	684,965	716,612	843,097	780,525	652,714
July	648,631	631,550	730,564	903,291	986,608	916,125	772,058	811,533	834,637	827,740	803,665	692,881	711,839
August	623,868	645,978	634,609	945,155	775,497	837,537	950,818	914,207	1,106,583	1,065,832	721,992	1,063,811	1,164,545
Sub-total	4,855,816	5,157,058	5,362,268	6,098,862	6,403,973	6,498,856	6,552,164	6,492,932	6,505,186	6,141,417	5,782,474	5,850,607	6,317,900 YTD / 8-31
September	492,794	629,506	706,643	748,935	983,387	1,159,110	1,075,978	1,076,217	816,570	746,028	719,083	745,864	
October	594,136	651,016	684,916	683,703	769,207	973,670	1,059,073	1,023,332	893,406	917,277	1,322,005	596,407	
November	512,784	476,235	522,511	638,082	618,473	751,150	857,285	825,898	772,639	731,792	738,595	687,192	
December	532,204	541,357	506,496	625,794	676,756	783,370	562,083	575,776	662,563	678,500	654,869	630,259	
Total-Aiken County	\$6,987,734	\$7,455,172	\$7,882,834	\$8,795,376	\$9,451,796	\$10,166,156	\$10,106,583	\$9,994,155	\$9,650,364	\$9,215,014	\$9,217,026	\$8,510,329	\$6,317,900
Total-Edgefield County	36,102	35,058	33,907	46,429	48,915	53,349	61,529	83,006	91,057	111,526	87,233	91,292	63,202 YTD / 8-31
<b>Total Assessed Value</b>	<b>\$7,023,836</b>	<b>\$7,490,230</b>	<b>\$7,916,741</b>	<b>\$8,841,805</b>	<b>\$9,500,711</b>	<b>\$10,219,505</b>	<b>\$10,168,112</b>	<b>\$10,077,161</b>	<b>\$9,741,421</b>	<b>\$9,326,540</b>	<b>\$9,304,259</b>	<b>\$8,601,621</b>	

Notes: Assessment rate for years 1998-2001 is 10.5%.  
 Assessment rate for year 2002 is 9.75%, 2003 is 9.00%, 2004 is 8.25%, 2005 is 7.50%, 2006 is 6.75%, 2007 and all future years are 6.00%.

**2009 GENERAL FUND BUDGET**

**SERVICE VS. SOURCE OF REVENUE**

<u>Department</u>	2009	<u>Specific Source Revenue</u>		<u>Taxes/General Sources (9)</u>	
	<u>Budget</u>	<u>Amount</u>	<u>Percent</u>	<u>Amount</u>	<u>Percent</u>
City Council	\$ 150,363	\$ 0	0%	\$ 150,363	100.00%
Administration	279,466	0	0%	279,466	100.00%
Community Promotion	156,761	0	0%	156,761	100.00%
Finance	501,655	0	0%	501,655	100.00%
Building Standards	398,693	191,000 (1)	47.91%	207,693	52.09%
Economic & Com. Dev.	490,887	37,500 (2)	7.64%	453,387	92.36%
City Buildings	<u>544,048</u>	<u>76,500</u> (3)	<u>14.06%</u>	<u>467,548</u>	<u>85.94%</u>
Sub-total	\$2,521,873	\$305,000	12.09%	\$2,216,873	87.91%
Justice & Law	629,859	---	---	---	---
Public Safety	<u>5,575,527</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>
Sub-total	6,205,386	1,035,136 (4)	16.68%	5,170,250	83.32%
Engineering	189,260	0	0%	189,260	100.00%
Street Lights/Traf. Sig.	345,038	70,920 (5)	20.55%	274,118	79.45%
Streets & Drains	<u>680,198</u>	<u>0</u>	<u>0%</u>	<u>680,198</u>	<u>100.00%</u>
Sub-total	1,214,496	70,920	5.84%	1,143,576	94.16%
Recreation	859,382	423,500 (6)	49.28	435,882	50.72%
Parks	396,034	0	0%	396,034	100.00%
Property Maintenance	890,518	0	0%	890,518	100.00%
Community Center	221,830	134,550 (7)	60.65%	87,280	39.35%
RVP Activities Center	<u>662,835</u>	<u>382,150</u> (8)	<u>57.65%</u>	<u>280,685</u>	<u>42.35%</u>
Sub-total	3,030,599	940,200	31.02%	2,090,399	68.98%
<b>GRAND TOTAL</b>	<b><u>\$12,972,354</u></b>	<b><u>\$2,351,256</u></b>	<b><u>18.13%</u></b>	<b><u>\$10,621,098</u></b>	<b><u>81.87%</u></b>

(1) Building Permits, Electrical Permits, Mechanical Permits, Plumbing Permits.

(2) Special Study Fees, Application Fees, Sale of Publications

(3) Municipal Center Rentals

(4) Public Safety Fines, NAPS Drug Related Account, Fire Protection Fees, BJA Block Grant, Aiken County School System (Resource Officer)

(5) Custom Street Light Fees, SC DOT Traffic Signal Reimbursement.

(6) Recreation Fees: Special Programs, Volleyball, Soccer, Miscellaneous, Basketball, Softball, Football, Baseball, Concession Stand Fees, Recreation Facilities Rental.

(7) Community Center Rentals.

(8) RVP Activities Center Fees, Activities Center Tournaments

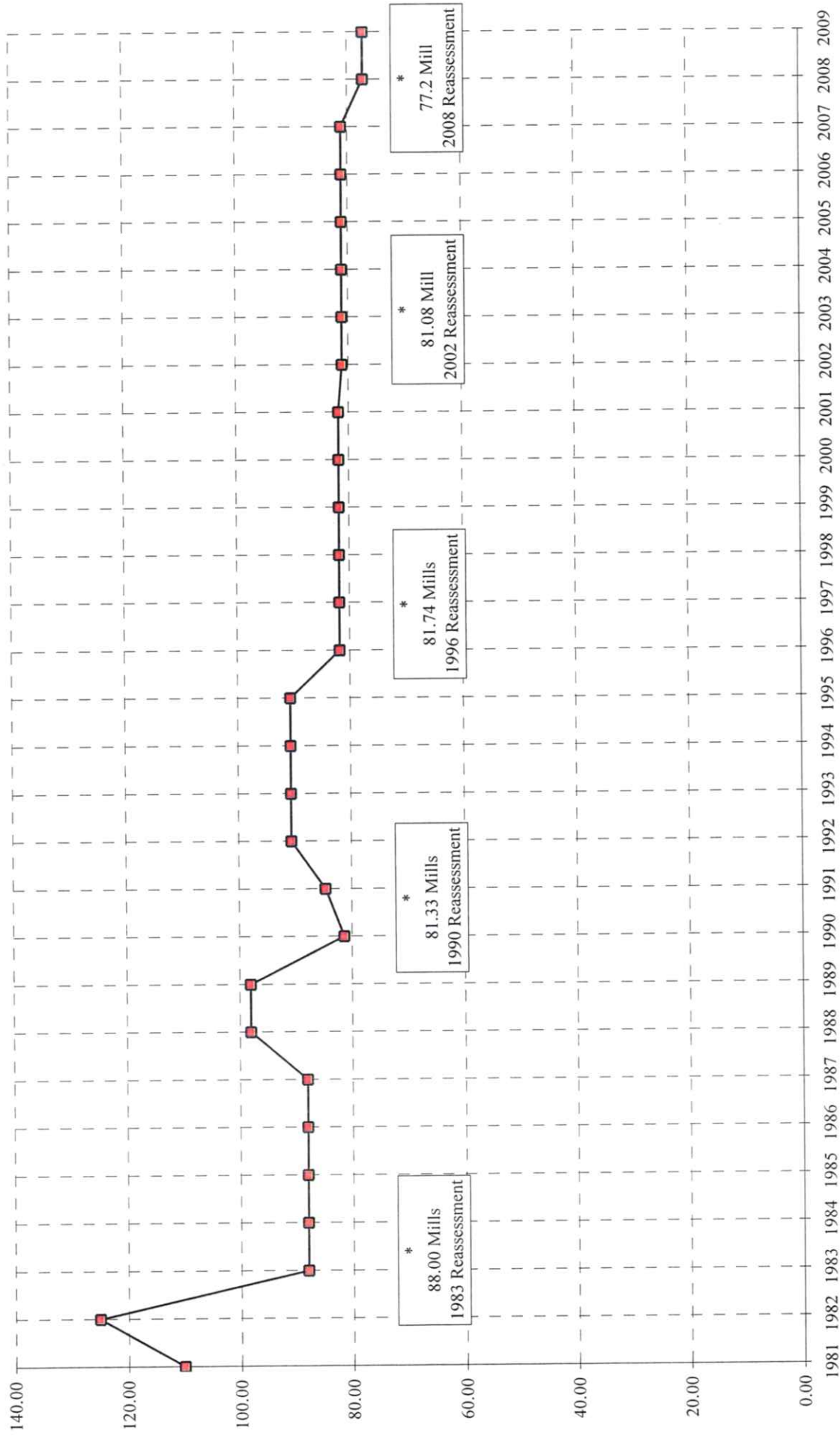
(9) Taxes, Business Licenses, State Shared, Accommodations Tax, Merchants Inventory Tax, Local Option Sales Tax, Other Income, Communications Tower Rental, Interest Income, Transfer from Enterprise Funds.

**2009 BUDGET**

**MILLAGE RATE ADJUSTMENTS - 1980 TO 2009**

Ordinance No.	Effective Date	Millage Adjustment		New Millage	Reason for Adjustment
		General Fund	CIP Fund		
2008-xx	1/1/09			77.20	
2007-19	1/1/08	2.77		77.20	Reassessment
2006-14	1/1/07			81.08	
2005-19	1/1/06			81.08	
2004-26	1/1/05			81.08	
2003-25	1/1/04			81.08	
2002-13	1/1/03			81.08	
2001-14	1/1/02			81.08	Reassessment Only
2000-25	1/1/01			81.74	
1999-15	1/1/00			81.74	
1998-14	1/1/99			81.74	
1997-14	1/1/98			81.74	
1996-12	1/1/97			81.74	
1995-17	1/1/96			81.74	Reassessment Only
1994-10	1/1/95			90.60	
1993-25	1/1/94			90.60	
1992-15	1/1/93			90.60	
1991-18	1/1/92	3.77	2.21	90.60	Funding Activities Center
1990-14	1/1/91	3.29		84.62	
1989-17	1/1/90			81.33	Reassessment Only
1988-15	1/1/89			98.00	
1987-21	1/1/88		10.00	98.00	Replace Revenue Sharing
1986-8	1/1/87			88.00	
1985-22	1/1/86			88.00	
1984-23	1/1/85			88.00	
1983-16	1/1/84			88.00	
1982-20	1/1/83			88.00	Reassessment Only
1981-13	1/1/82	15.00		125.00	
1980-19	1/1/81	12.00		110.00	
1979-06	1/1/80			98.00	

# BUDGET MILLAGE RATE ADJUSTMENTS - 1981 TO 2009



—■— Tax Mills

## 2009 BUDGET

### ANALYSIS OF COMMUNITY CENTER

#### REVENUE VS EXPENSE

YEAR	EXPENSES	REVENUE	REVENUE % OF EXP	DEFICIT	VALUE OF ONE MILL	# MILLS TO COVER DEFICIT
1987 ACTUAL	*	\$35,809				
1988 ACTUAL	*	\$46,403				
1989 ACTUAL	*	\$50,303				
1990 ACTUAL	*	\$88,451				
1991 ACTUAL	*	\$143,539				
1992 ACTUAL	\$109,751	\$134,000	122.09%	\$24,249	\$30,527	(0.79)
1993 ACTUAL	\$122,242	\$90,648	74.15%	(\$31,594)	\$31,592	1.00
1994 ACTUAL	\$116,002	\$101,155	87.20%	(\$14,847)	\$32,672	0.45
1995 ACTUAL	\$106,679	\$97,525	91.42%	(\$9,154)	\$34,173	0.27
1996 ACTUAL	\$120,736	\$123,261	102.09%	\$2,525	\$39,371	(0.06)
1997 ACTUAL	\$132,966	\$125,959	94.73%	(\$7,007)	\$40,829	0.17
1998 ACTUAL	\$142,546	\$111,261	78.05%	(\$31,285)	\$45,786	0.68
1999 ACTUAL	\$147,980	\$110,633	74.76%	(\$37,347)	\$47,803	0.78
2000 ACTUAL	\$180,528	\$140,870	78.03%	(\$39,658)	\$49,198	0.81
2001 ACTUAL	\$181,282	\$125,012	68.96%	(\$56,270)	\$50,324	1.12
2002 ACTUAL	\$186,300	\$108,003	57.97%	(\$78,297)	\$51,936	1.51
2003 ACTUAL	\$184,481	\$105,914	57.41%	(\$78,567)	\$52,322	1.50
2004 ACTUAL	\$179,537	\$112,635	62.74%	(\$66,902)	\$53,344	1.25
2005 ACTUAL	\$210,761	\$127,469	60.48%	(\$83,292)	\$55,949	1.49
2006 ACTUAL	\$208,512	\$112,417	53.91%	(\$96,095)	\$58,221	1.65
2007 ACTUAL	\$207,691	\$120,684	58.11%	(\$87,007)	\$58,905	1.48
2008 BUDGET	\$231,461	\$122,940	53.11%	(\$108,521)	\$64,059	1.69
2009 PROPOSED	\$221,830	\$134,550	60.65%	(\$87,280)	\$67,916	1.29

\* The North Augusta Community Center opened in 1986. The expenses of the center were included in the Recreation Department. Beginning in 1992, the North Augusta Community Center was made a cost center and a budget of revenue and expenses was adopted.

**2009 BUDGET  
RIVERVIEW PARK ACTIVITIES CENTER  
COSTS OF OPERATIONS ANALYSIS**

FISCAL YEAR	AUDITED EXPENSES	VALUE OF MILL	* VALUE OF 3.77 3.40 / 3.37 / 3.21 MILLS		DEFICIT	**MEMBERS, RENTALS AND TOURNAMENT REVENUE			FINAL DEFICIT		
			\$	% of EXP		\$	% of EXP	\$	IN MILLS	IN %	
1993 Actual	\$222,926	\$31,592	\$119,102	53.43%	(\$103,824)	?	\$117,136	52.54%	\$13,312	-0.42	-5.97%
1994 Actual (1)	\$321,770	\$32,672	\$123,173	38.28%	(\$198,597)	7,889	\$178,300	55.41%	(\$20,297)	0.62	6.31%
1995 Actual	\$300,209	\$34,173	\$128,832	42.91%	(\$171,377)	5,913	\$151,839	50.58%	(\$19,538)	0.57	6.51%
1996 Actual	\$338,019	\$39,371	\$133,861	39.60%	(\$204,158)	5,203	\$151,991	44.97%	(\$52,167)	1.33	15.43%
1997 Actual	\$359,033	\$40,829	\$138,819	38.66%	(\$220,214)	4,969	\$155,836	43.40%	(\$64,378)	1.58	17.93%
1998 Actual	\$405,378	\$45,786	\$155,672	38.40%	(\$249,706)	5,176	\$167,318	41.27%	(\$82,388)	1.80	20.32%
1999 Actual	\$399,655	\$47,803	\$162,530	40.67%	(\$237,125)	5,076	\$167,444	41.90%	(\$69,681)	1.46	17.44%
2000 Actual	\$402,067	\$49,198	\$167,273	41.60%	(\$234,794)	5,051	\$185,270	46.08%	(\$49,524)	1.01	12.32%
2001 Actual (2)	\$438,029	\$50,324	\$171,102	39.06%	(\$266,927)	4,853	\$205,770	46.98%	(\$61,157)	1.22	13.96%
2002 Actual	\$444,656	\$51,936	\$175,024	39.36%	(\$269,632)	4,661	\$204,989	46.10%	(\$64,643)	1.24	14.54%
2003 Actual	\$461,000	\$52,322	\$176,325	38.25%	(\$284,675)	5,050	\$225,772	48.97%	(\$58,903)	1.13	12.78%
2004 Actual (3)	\$469,729	\$53,346	\$179,776	38.27%	(\$289,953)	5,128	\$229,202	48.79%	(\$60,751)	1.14	12.93%
2005 Actual	\$551,794	\$55,949	\$188,548	34.17%	(\$363,246)	4,952	\$365,403	66.22%	\$2,157	-0.04	-0.39%
2006 Actual	\$629,820	\$58,221	\$196,205	31.15%	(\$433,615)	5,427	\$385,414	61.19%	(\$48,201)	0.83	7.65%
2007 Actual	\$652,784	\$58,905	\$198,510	30.41%	(\$454,274)	5,143	\$396,440	60.73%	(\$57,834)	0.98	8.86%
2008 Budget	\$645,970	\$64,059	\$205,630	31.83%	(\$440,340)	4,380	\$393,250	60.88%	(\$47,090)	0.74	7.29%
<b>2009 Proposed Budget</b>	<b>\$662,835</b>	<b>\$67,916</b>	<b>\$218,010</b>	<b>32.89%</b>	<b>(\$444,825)</b>	<b>4,186</b>	<b>\$382,150</b>	<b>57.65%</b>	<b>(\$62,675)</b>	<b>0.92</b>	<b>9.46%</b>

\* The 1992 Budget earmarked 3.77 mills of taxes for Riverview Park Activities Center.  
 Due to reassessment in 1996, 3.77 mills converts to 3.40 mills. Due to reassessment in 2002, 3.40 mills converts to 3.37 mills. Due to reassessment in 2008 3.37 mills converts to 3.21 mills.  
 \*\* Includes Membership, RVP Facilities Rental and Tournament Revenue (effective 1/1/05).

- (1) On 7/1/94, the membership fee increased from \$15 to \$25 for an individual City resident.
- (2) On 1/1/01, the membership increased from \$25 to \$35 for an individual City resident.
- (3) On 1/1/04, the membership increased from \$35 to \$50 for an individual City resident.

NOTES: Cost of center operations does not include original capital costs or debt service (COPs).  
 Effective 1/1/05, cost of center operations include tournament expenses.

CURRENT RATE SUMMARY	
Individual - inside	\$50
Family - inside	150
Individual - outside	100
Family - outside	300
Out State	200



2009 BUDGET

SANITATION SERVICES FUND  
REVENUE ANALYSIS

	<u>Sanitation</u>	<u>MRF</u>	<u>Total</u>
<u>Projected Revenue:</u>			
Sanitation Service Fees	\$2,367,024	\$ -0-	\$2,367,024
Recycling Service Fees	-0-	548,558	548,558
Other Income	10,000	3,825	13,825
SC DHEC Grant	-0-	33,000	33,000
Sale of Recyclables	-0-	550,500	550,500
Interest on Investment*	<u>30,450</u>	<u>14,550</u>	<u>45,000</u>
Total Revenue	\$2,407,474	\$1,150,433	\$3,557,907



<u>Projected Operating Expenses:</u>			
Personal Services	\$1,454,139	\$439,814	\$ 1,893,953
Operating Expenses	818,863	446,781	1,265,644
Lease Purchase	171,569	69,948	241,517
Capital Outlay	<u>13,700</u>	<u>4,300</u>	<u>18,000</u>
Total Operating Expenses	\$2,458,271	\$960,843	\$3,419,116
<u>Projected Transfers:</u>			
To General Fund	\$ 93,917	\$44,876	\$138,793
Total Operating Expenses & Transfers	<u>\$2,552,188</u>	<u>\$1,005,719</u>	<u>\$3,557,907</u>
Surplus/(Deficit)	<u>(\$144,714)</u>	<u>\$144,714</u>	<u>\$ -0-</u>

\* Prorated based on budgeted revenue

Sanitation Services Fund includes the following services:  
Residential and Commercial Garbage Collection  
Residential and Commercial Trash Collection  
Animal Control  
Street Sweeping  
Supervision and Support for Sanitation and Streets & Drains  
Equipment Maintenance (heavy equipment)  
Recycling

**SANITATION SERVICES FUND  
2009 BUDGET ANALYSIS**

**All Services Except Recycling**

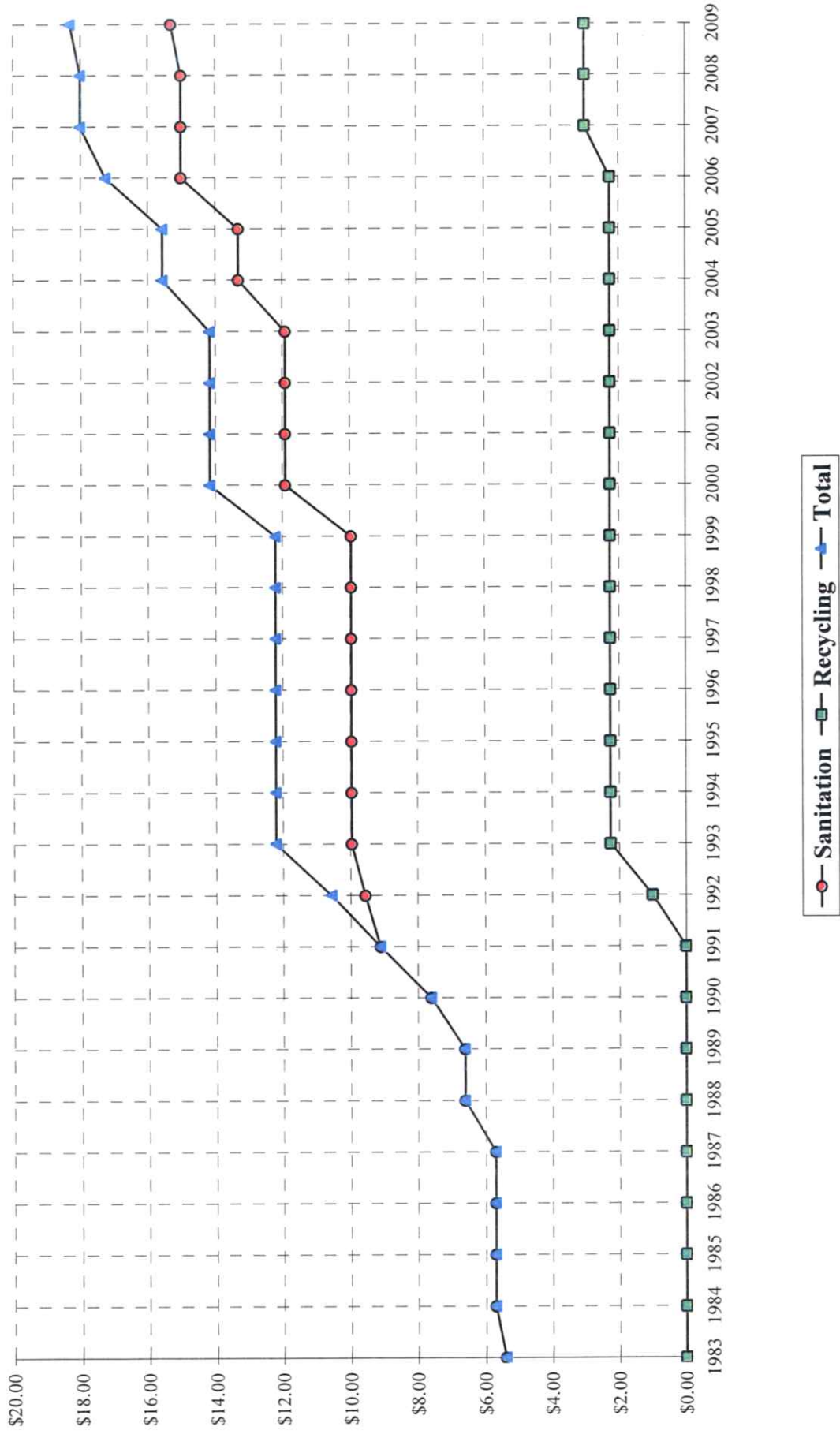
	Residential Garbage	Commercial Garbage	Yard Trash, Etc	Shop	Animal Control	Street Sweeping	Total
<b>Personnel</b>	5.8	2.1	13.2	2.7	1.4	1.3	26.50
Salaries	267,645.67	100,008.54	439,960.32	126,866.69	83,243.75	60,050.03	1,077,775
Fringes	93,463.10	34,923.44	153,636.17	44,302.43	29,069.11	20,969.75	376,364
Sub-Total	\$361,108.77	\$134,931.98	\$593,596.49	\$171,169.12	\$112,312.86	\$81,019.78	\$1,454,139
<b>Operating</b>							
Gen Supplies	541.67	541.67	541.67	541.67	541.67	541.67	3250
Dues/Training	391.67	391.67	391.67	391.67	391.67	391.67	2350
Auto Oper	100,915.32	30,580.40	137,611.80	6,116.08	6,116.08	24,464.32	305804
Utility Svcs	3,366.66	3,366.66	3,366.67	3,366.67	3,366.67	3,366.67	20200
Data Processing	4,123.33	4,123.33	4,123.33	4,123.33	4,123.33	4,123.33	24740
Contracts/Rep	28,647.30	8,681.00	39,064.50	1,736.20	1,736.20	6,944.80	86810
Bldg Mat/Supp	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Uniforms	3,033.52	1,092.77	6,915.03	1,407.48	751.82	699.37	13900
Adv	200.00	200.00	200.00	200.00	200.00	200.00	1200
Prof Svcs	1,113.33	1,113.33	1,113.33	1,113.33	16,113.35	1,113.33	21680
Sp Dept Supp	32,333.99	248,105.28	5,159.05	4,371.40	5,835.06	4,741.22	300546
Judg/Sett	83.33	83.33	83.33	83.33	83.33	83.33	500
Insurance	8,267.55	2,978.22	18,846.20	3,835.95	2,049.01	1,906.07	37883
Lease Purch	41,162.45	37,499.30	46,937.19	10,734.21	6,026.31	29,209.54	171569
Sub-Total	\$224,180.12	\$338,756.96	\$264,353.77	\$38,021.32	\$47,334.50	\$77,785.32	\$990,432
<b>Capital</b>							
Furn/Fixt							0
Office Machines	133.33	133.33	133.33	133.33	133.33	133.33	800
Mach/Equip	2,150.00	2,150.00	2,150.00	2,150.00	2,150.00	2,150.00	12,900
Sub-Total	2,283.33	2,283.33	2,283.33	2,283.33	2,283.33	2,283.33	\$13,700
<b>Transfer</b>	18,620.50	15,083.83	27,261.29	6,701.72	5,131.68	5,104.98	\$77,904
<b>GRAND TOTAL</b>	<b>\$606,192.72</b>	<b>\$491,056.10</b>	<b>\$887,494.88</b>	<b>\$218,175.50</b>	<b>\$167,062.37</b>	<b>\$166,193.42</b>	<b>\$2,536,175</b>
<b>% of Total</b>	23.90%	19.36%	34.99%	8.60%	6.59%	6.55%	100.00%

Prepared by: Sonya Lindley, Superintendent of Sanitation Services

**2009 BUDGET RESIDENTIAL SANITATION & RECYCLING SERVICES**  
**RATE ADJUSTMENTS - 1983 TO 2009**

Ordinance No.	Effective Date	Sanitation Services				Recycling
		Adjustment		New Rate		Inside & Outside Rate
		Inside	Outside	Inside	Outside	
2008-xx	1/1/09	<b>.30</b>	<b>.45</b>	<b>15.30</b>	<b>22.95</b>	<b>3.00</b>
	1/1/08			<b>15.00</b>	<b>22.50</b>	<b>3.00</b>
2006-15	1/1/07			<b>15.00</b>	<b>22.50</b>	<b>3.00</b>
2005-20	1/1/06	<b>1.70</b>	<b>2.55</b>	<b>15.00</b>	<b>22.50</b>	<b>2.25</b>
	1/1/05			<b>13.30</b>	<b>19.95</b>	<b>2.25</b>
2003-26	1/1/04	<b>1.40</b>	<b>2.10</b>	<b>13.30</b>	<b>19.95</b>	<b>2.25</b>
	1/1/03			<b>11.90</b>	<b>17.85</b>	<b>2.25</b>
	1/1/02			<b>11.90</b>	<b>17.85</b>	<b>2.25</b>
	1/1/01			<b>11.90</b>	<b>17.85</b>	<b>2.25</b>
99-16	1/1/00	<b>1.95</b>	<b>2.92</b>	<b>11.90</b>	<b>17.85</b>	<b>2.25</b>
	1/1/99			<b>9.95</b>	<b>14.93</b>	<b>2.25</b>
	1/1/98			<b>9.95</b>	<b>14.93</b>	<b>2.25</b>
	1/1/97			<b>9.95</b>	<b>14.93</b>	<b>2.25</b>
	1/1/96			<b>9.95</b>	<b>14.93</b>	<b>2.25</b>
	1/1/95			<b>9.95</b>	<b>14.93</b>	<b>2.25</b>
	1/1/94			<b>9.95</b>	<b>14.93</b>	<b>2.25</b>
92-16	1/1/93	<b>0.40</b>	<b>0.60</b>	<b>9.95</b>	<b>14.93</b>	<b>2.25</b>
91-20	1/1/92			<b>9.55</b>	<b>14.33</b>	<b>1.00</b>
91-09	7/1/91	<b>0.45</b>	<b>0.68</b>	<b>9.55</b>	<b>14.33</b>	N/A
90-15	1/1/91	<b>2.50</b>	<b>2.70</b>	<b>9.10</b>	<b>13.65</b>	N/A
89-20	1/1/90	<b>1.00</b>	<b>1.50</b>	<b>7.60</b>	<b>11.40</b>	N/A
	1/1/89			<b>6.60</b>	<b>9.90</b>	N/A
87-22	1/1/88	<b>0.90</b>	<b>1.35</b>	<b>6.60</b>	<b>9.90</b>	N/A
	1/1/87			<b>5.70</b>	<b>8.55</b>	N/A
	1/1/86			<b>5.70</b>	<b>8.55</b>	N/A
84-24	1/1/85	<b>0.30</b>	<b>0.45</b>	<b>5.70</b>	<b>8.55</b>	N/A
	1/1/84			<b>5.40</b>	<b>8.10</b>	N/A
82-21	1/1/83	<b>0.40</b>	<b>0.60</b>	<b>5.40</b>	<b>8.10</b>	N/A

**BUDGET 2009**  
**RESIDENTIAL SANITATION & RECYCLING FEES - 1983 TO 2009**



**COMMERCIAL SANITATION SERVICES  
RATE ADJUSTMENTS – 1989 TO 2009**

Ordinance No.	Effective Date	Container Size [cy]	Adjustment			New Rate			Landfill Fee [\$ /ton]
			Base Fee	Inside [cy]	Outside [cy]	Base Fee	Inside [cy]	Outside [cy]	
08-xx	1/1/09	2	0.91	.04	.06	46.41	2.08	3.12	35.00
		3	0.96	.04	.06	48.74	2.08	3.12	
		4	1.01	.04	.06	51.05	2.08	3.12	
		6	1.11	.04	.06	56.16	2.08	3.12	
		8	1.22	.04	.06	61.77	2.08	3.12	
05-20	1/1/06	4	5.68	0.24	0.36	50.04	2.04	3.06	35.00
		6	6.25	0.24	0.36	55.05	2.04	3.06	
		8	6.87	0.24	0.36	60.55	2.04	3.06	
03-26	1/1/04	4	4.67	0.19	0.28	44.36	1.80	2.70	35.00
		6	5.52	0.19	0.28	48.80	1.80	2.70	
		8	6.68	0.19	0.28	53.68	1.80	2.70	
	1/1/03							35.00	
	1/1/02							31.00	
	1/1/01							29.50	
99-16	1/1/00	4	6.51	0.27	0.41	39.69	1.61	2.42	28.00
		6	7.10	0.27	0.41	43.28	1.61	2.42	
		8	7.71	0.27	0.41	47.00	1.61	2.42	
	1/1/99							25.00	
	1/1/98							25.00	
	1/1/97							25.00	
	1/1/96							25.00	
	1/1/95							25.00	
	1/1/94							25.00	
	1/1/93							25.00	
92-		4	1.34	0.06	0.09	33.18	1.34	2.01	25.00
		6	1.46	0.06	0.09	36.18	1.34	2.01	
		8	1.58	0.06	0.09	39.29	1.34	2.01	
91-		4	1.49	0.06	0.09	31.84	1.28	1.92	*
		6	1.62	0.06	0.09	34.72	1.28	1.92	
		8	1.76	0.06	0.09	37.71	1.28	1.92	
90-		4	4.85	0.20	0.30	30.35	1.22	1.83	*
		6	5.30	0.20	0.30	33.10	1.22	1.83	
		8	5.75	0.20	0.30	35.95	1.22	1.83	
89-		4	3.50	0.14	0.21	25.50	1.02	1.53	*
		6	3.80	0.14	0.21	27.80	1.02	1.53	
		8	4.20	0.14	0.21	30.20	1.02	1.53	

\*In 1992 Aiken County changed from volume-based measurement to weight-based measurement.

**2009 BUDGET**

**REVENUE VS. EXPENSE ANALYSIS - WATERWORKS & WASTEWATER SYSTEM**

<u>Revenue</u>	2009 <u>Budget</u>	<u>Water</u>	<u>Wastewater</u>
Water Sales	\$3,358,691	\$3,358,691	\$ -0-
Wastewater Sales	4,390,898	-0-	4,390,898
Water Tap Fees	50,000	50,000	-0-
Wastewater Tap Fees	140,000	-0-	140,000
Hydrant & Sprinkler Charges	11,270	11,270	-0-
Other Income*	216,400	93,052	123,348
Interest Income*	<u>150,000</u>	<u>64,500</u>	<u>85,500</u>
<b>TOTAL PROPOSED BUDGET</b>	<b><u>\$8,317,259</u></b>	<b><u>\$3,577,513</u></b>	<b><u>\$4,739,746</u></b>



<u>Expense</u>	2009 <u>Budget</u>	<u>Water</u>	<u>Wastewater</u>
Utilities Finance*	\$ 526,766	\$ 226,509	\$ 300,257
Utilities Administration*	601,651	258,710	342,941
Water Operations	709,670	709,670	-0-
Water Production	1,381,345	1,381,345	-0-
Wastewater Operations	2,690,570	-0-	2,690,570
Transfer to General Fund*	374,581	161,070	213,511
Transfer to Lock/Dam Fund	50,000	50,000	-0-
Gross Revenue Fund - Operating*	28,000	12,040	15,960
Debt Service	<u>1,954,676</u>	<u>779,121</u>	<u>1,175,555</u>
<b>TOTAL PROPOSED BUDGET</b>	<b><u>\$8,317,259</u></b>	<b><u>\$3,578,465</u></b>	<b><u>4,738,794</u></b>

\*Prorated based on % of water and wastewater sales. For 2009, water sales are projected to be 43% of total sales, and wastewater sales are 57% of total sales.

## 2009 BUDGET

### WATER REVENUE ESTIMATE

#### I. ACTUAL NUMBER OF CUSTOMERS PROJECTION - AUGUST 1, 2008

	Single-Unit Customers at 8-1-08	+	Multi-Unit Customers at 8-1-08	=	Total Customers
A. Inside Res./Comm. Customers	6,948	+	1,273	=	8,221
B. Outside Res./Comm. Customers	2,735	+	470	=	3,205
C. Inside Industrial	3	+	0	=	3
D. Wholesale	<u>1</u>	+	<u>0</u>	=	<u>1</u>
<b>TOTAL</b>	<b><u>9,687</u></b>	<b>+</b>	<b><u>1,743</u></b>	<b>=</b>	<b><u>11,430</u></b>

#### II. GALLONS SOLD PROJECTION

2004	1,255,413,219	gallons	
2005	1,230,533,920	gallons	
2006	1,364,218,300	gallons	
2007	<u>1,497,158,760</u>	gallons	
	5,347,324,199	gallons over 4 years	
	1,336,831,050	gallons per year over 2004-2007	
less industrial	(69,028,105)	gallons per year over 2004-2007	
less wholesale	<u>(230,757,300)</u>	gallons per year over 2004-2007	



residential and commercial                      1,037,045,645      gallons divided by 12 months divided by 11,426 res. and comm. customers      =  
**7,563 gal/mo/res. and comm. customers**

#### III. REVENUE PROJECTION

Current Inside - 8,221 customers X \$16.54/month (Res. & Comm.)(rate for 7,600 gallons) X 12 months	=	\$1,631,704
Current Outside - 3,205 customers X \$33.08/month (Res. & Comm.)(rate for 7,600 gallons) X 12 months	=	1,272,257
Industrial Inside - 3 customers X \$1,840.50/month (rate for 1,889,600 gallons) X 12 months	=	66,258
Wholesale - 1 customer X \$25,984.00/month (Breezy Hill) (rate for 19,230,000 gallons) X 12 months	=	311,808
New Customers - 50 Inside	=	<u>9,924</u>

**TOTAL WATER SALES AT CURRENT RATES    \$3,291,951**

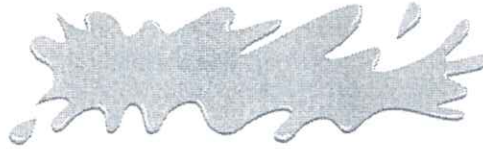
**TOTAL WATER SALES AT PROPOSED RATES    \$3,358,691**

**2009 BUDGET**

**DEBT SERVICE/O & M ANALYSIS - WATER**

I. DEBT SERVICE:

A. <u>REVENUE:</u>	Rates: Inside--\$3.90 + \$.15/1,000 gal. (over 3,000 gal.)	
	Outside--\$5.85 + \$.30/1,000 gal. (over 3,000 gal.)	
	Inside (8,221 customers @ \$4.59 month {7,600 gal.})	\$ 452,813
	Outside (3,205 customers @ \$7.23/month {7,600 gal.})	278,065
	Industrial (3 customers @ \$286.65/month {1,889,600 gal.})	10,319
	Wholesale (Breezy Hill @ \$2,930.85/month {19,230,000 gal.})	35,170
	New Customers (50 inside)	<u>2,754</u>
	TOTAL DEBT SERVICE REVENUE	\$ 779,121
B. <u>EXPENSE:</u>	1998 B & I (27.04% of \$403,997)	109,240
	2002 B & I (57.63% of \$306,334)	176,540
	Depreciation Fund (50.0%-2009 Budget)	27,000
	Contingent Fund (50.0%-2009 Budget)	27,000
	Growth Policy (50.0%-2009 Budget)	25,000
	Transfer to Utility Construction	<u>414,341</u>
	TOTAL DEBT SERVICE EXPENSE	\$ 779,121



II. O & M:

A. <u>REVENUE:</u>	Total Water Revenue (2009 Budget)	\$3,577,513
	Less Water Debt Service Revenue	<u>(779,121)</u>
	TOTAL O & M REVENUE	\$2,798,392
B. <u>EXPENSE:</u>	Utilities Finance 43% (O & M)	\$ 226,509
	Utilities Administration 43% (O & M)	258,710
	Water Operations (O & M)	709,670
	Water Production (O & M)	1,381,345
	Transfer to General Fund 43% (O & M)	161,070
	Bad Debt 43% (Gross Revenue)	12,040
	Transfer to Lock/Dam Fund	<u>50,000</u>
	TOTAL O & M EXPENSE	<u>\$2,799,344</u>

**(DEFICIT) O & M REVENUE OVER O & M EXPENSE (\$952)**



**2009 BUDGET**

**ANALYSIS OF WATER REVENUES - INSIDE CITY VS. OUTSIDE CITY**

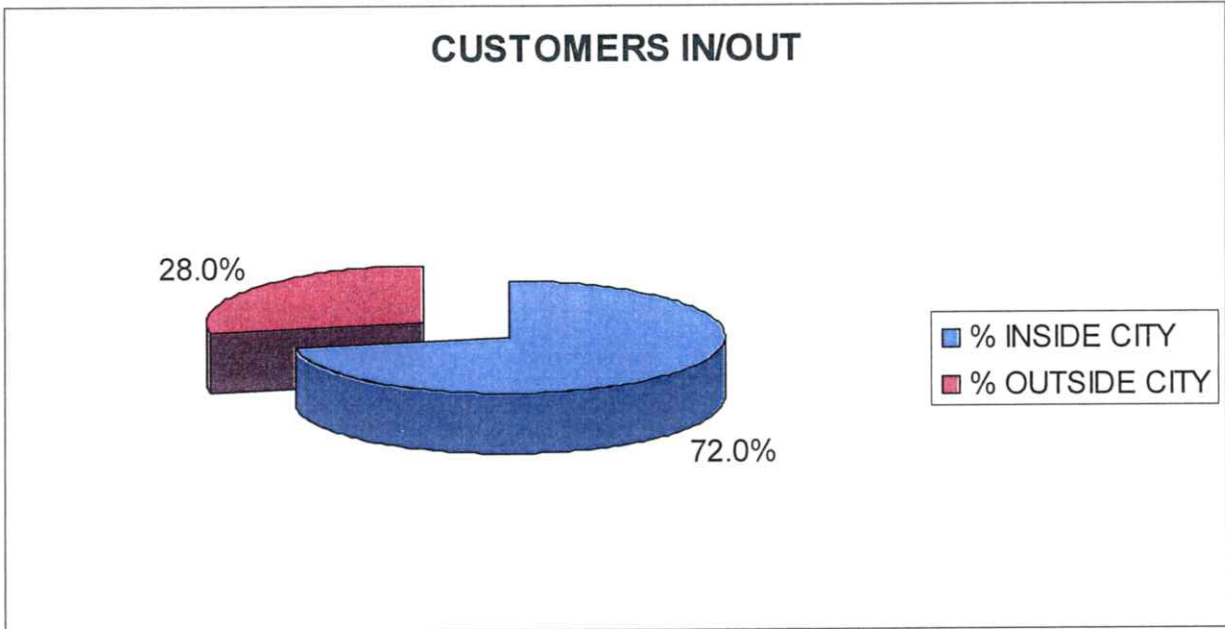
<u>Customers</u>	<u>Total</u>	<u>Inside City</u>		<u>Outside City</u>	
		<u>Number</u>	<u>% of Total</u>	<u>Number</u>	<u>% of Total</u>
Inside City	8,224	8,224	72.0	-0-	-0-
Outside City	<u>3,206</u>	<u>-0-</u>	<u>-0-</u>	<u>3,206</u>	<u>28.0</u>
TOTAL	<u>11,430</u>	<u>8,224</u>	<u>72.0</u>	<u>3,206</u>	<u>28.0</u>



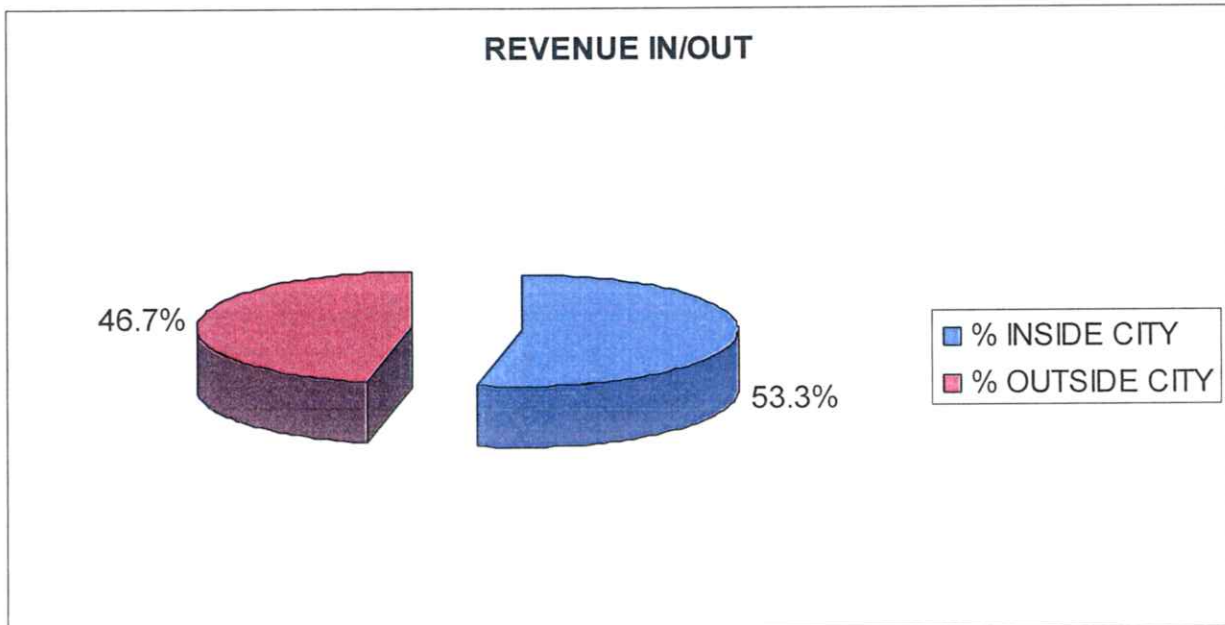
	<u>2009 Budget</u>	<u>Water</u>	<u>Inside City</u>		<u>Outside City</u>	
			<u>Revenue</u>	<u>%</u>	<u>Revenue</u>	<u>%</u>
Water Sales	\$3,358,691	\$3,358,691	\$1,745,388	52.0	\$1,613,303	48.0
Wastewater Sales	4,390,898	-0-	-0-	-0-	-0-	-0-
Water Tap Fees*	50,000	50,000	36,000	72.0	14,000	28.0
Wastewater Tap Fees	140,000	-0-	-0-	-0-	-0-	-0-
Hyd/Sprink. Chgs.	11,270	11,270	11,270	100.0	-0-	-0-
Other Income*	216,400	93,052	66,997	72.0	26,055	28.0
Interest Income*	<u>150,000</u>	<u>64,500</u>	<u>46,440</u>	<u>72.0</u>	<u>18,060</u>	<u>28.0</u>
TOTAL BUDGET	<u>\$8,317,259</u>	<u>\$3,577,513</u>	<u>\$1,906,095</u>	<u>53.3</u>	<u>\$1,671,418</u>	<u>46.7</u>

\*Pro-rated based on number of water customers in and out of City.

**2009 BUDGET**



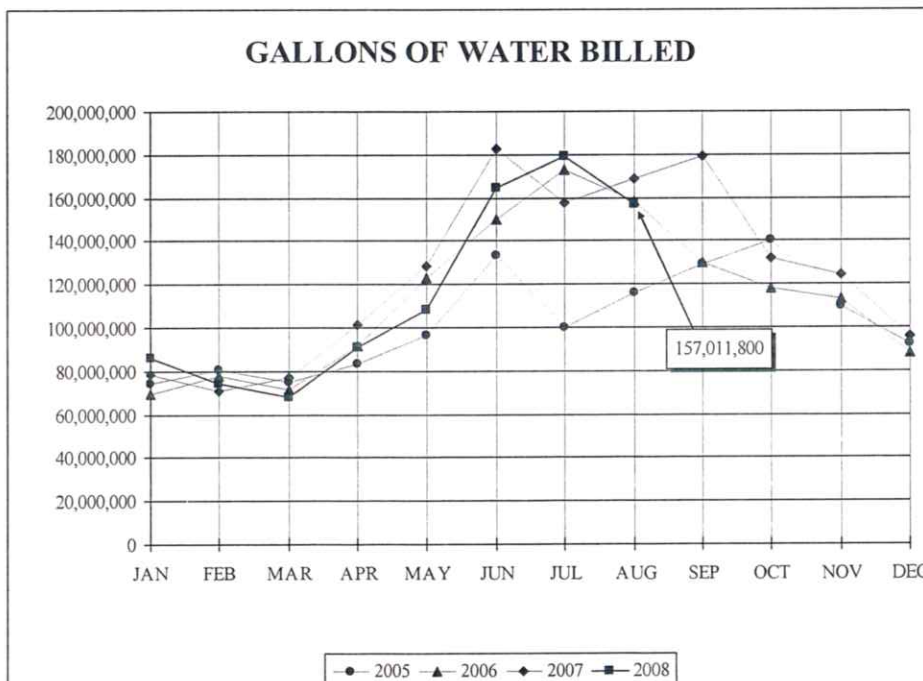
*File Name: Waitinout*



*File Name: Budget2009WaterCustomerrevenueInOut*

## GALLONS OF WATER BILLED

	2003	2004	2005	2006	2007	2008
JAN	79,308,800	86,467,800	74,068,000	69,582,800	78,247,800	86,162,900
FEB	74,338,700	72,011,219	80,785,700	77,456,900	71,067,200	74,087,100
MAR	68,418,700	67,843,200	75,045,800	71,482,000	77,094,100	67,759,200
APR	74,119,700	90,545,400	83,610,300	91,875,900	101,249,000	91,298,900
MAY	94,027,300	118,725,600	96,282,300	123,040,800	128,791,400	108,417,700
JUN	104,790,800	136,993,400	133,346,220	150,079,000	182,456,800	164,612,700
JUL	110,514,000	131,610,500	100,325,200	173,047,100	157,456,600	179,488,900
AUG	102,962,800	160,617,300	115,916,700	158,084,100	169,052,900	157,011,800
SEP	100,391,200	122,865,200	129,111,000	129,733,600	179,474,760	
OCT	116,227,900	93,610,700	139,933,700	118,316,700	132,210,000	
NOV	100,255,000	93,101,000	110,036,900	113,309,200	124,563,900	
DEC	85,453,600	81,021,900	92,072,100	88,210,200	95,494,300	
TOTAL	1,110,808,500	1,255,413,219	1,230,533,920	1,364,218,300	1,497,158,760	928,839,200



2009 BUDGET

WATER RATE SCHEDULE



1. Minimum Charges, Monthly:

Size of Connection	Debt Serv.	<u>Inside Limits</u>		Debt Serv.	<u>Outside Limits</u>		Minimum Amount	Outside Over Inside (%)		
		O & M	Total		O & M	Total				
5/8" x 3/4"	\$3.90	+	\$ 7.73	\$ 11.63	\$5.85	+	\$17.41	\$23.26	3,000 gal.	100.00%
1"	3.90	+	12.69	16.59	5.85	+	27.33	33.18	6,000 gal.	100.00%
1 1/2"	3.90	+	17.33	21.23	5.85	+	36.61	42.46	9,000 gal.	100.00%
2"	3.90	+	26.72	30.62	5.85	+	55.39	61.24	15,000 gal.	100.00%
3"	3.90	+	40.94	44.84	5.85	+	83.83	89.68	24,000 gal.	100.00%
4"	3.90	+	50.42	54.32	5.85	+	102.79	108.64	30,000 gal.	100.00%
6"	3.90	+	145.28	149.18	5.85	+	292.51	298.36	90,000 gal.	100.00%

2. Rates for Usage Above Minimum Monthly:

	Debt Serv.	+	<u>Inside Limits</u>		Debt Serv.	+	<u>Outside Limits</u>		Outside Over Inside (%)
			O & M	Total			O & M	Total	
Next 10,000 gal.	\$0.15	+	\$1.00	\$1.15	\$0.30	+	\$2.00	\$2.30	100.00%
Next 27,000 gal.	0.15	+	0.95	1.10	0.30	+	1.90	2.20	100.00%
Next 160,000 gal.	0.15	+	0.90	1.05	0.30	+	1.80	2.10	100.00%
All Additional Use	0.15	+	0.80	.95	0.30	+	1.60	1.90	100.00%

3. Rates for Multi-Family Complex:

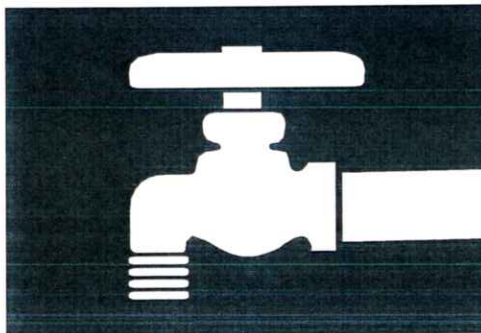
"For purposes of this section, each dwelling unit within a multi-family or apartment complex shall be considered a single customer and treated as a single-family dwelling when computing the minimum charge without regard to the methods by which its water is metered.

2009 BUDGET

WATER RATES - SAMPLE OF CHARGES BY 1,000 GALLONS

(5/8" X 3/4" Meter Connection)

<u>Water Usage</u>	<u>Monthly Inside</u>	<u>Monthly Outside</u>	<u>Outside Over</u>
	<u>Current</u>	<u>Current</u>	<u>Inside (%)</u>
3,000 gallons	\$11.63	\$23.26	100.00%
4,000 gallons	12.78	25.56	100.00%
5,000 gallons	13.93	27.86	100.00%
6,000 gallons	15.08	30.16	100.00%
7,000 gallons	16.23	32.46	100.00%
8,000 gallons	17.38	34.76	100.00%
9,000 gallons	18.53	37.06	100.00%
10,000 gallons	19.68	39.36	100.00%
15,000 gallons	25.33	50.66	100.00%
20,000 gallons	30.83	61.66	100.00%



Analysis of Residential Single-Unit Customers Water Usage				
Average Monthly Usage	# Customers	% Customers	Annual Gallons Used	% of Gallons Used
<1,000 Gallons	345	3.90%	1,513,300	0.19%
1,000 - 2,000 Gallons	657	7.43%	10,766,600	1.32%
2,000 - 3,000 Gallons	855	9.67%	23,335,200	2.87%
<b>&lt;3,000 Gallons</b>	<b>1,857</b>	<b>21.01%</b>	<b>35,615,100</b>	<b>4.38%</b>
3,000 - 4,000 gallons	955	10.81%	36,955,800	4.55%
4,000 - 5,000 gallons	840	9.50%	42,441,000	5.22%
5,000 - 6,000 gallons	770	8.71%	47,162,900	5.80%
6,000 - 7,000 gallons	689	7.80%	49,225,800	6.06%
7,000 - 8,000 gallons	555	6.28%	46,410,300	5.71%
8,000 - 9,000 gallons	456	5.16%	44,087,200	5.43%
9,000 - 10,000 gallons	401	4.54%	41,690,600	5.13%
> 10,000 gallons	2,315	26.19%	469,061,200	57.72%
<b>Totals</b>	<b>8,838</b>	<b>100.00%</b>	<b>812,649,900</b>	<b>100.00%</b>

Note: Based on usage data range of 9/01/07 - 8/31/08

**2009 BUDGET WATER RATE ADJUSTMENTS - 1983 TO 2009**

Ordinance No.	Effective Date	Monthly Usage	Adjustments		Monthly Usage	New Rates	
			Inside	Outside		Inside	Outside
	1/1/09	Base Rate-3,000 gal. Volume	.38	.76	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	11.63 1.15 1.10 1.05 0.95	23.26 2.30 2.20 2.10 1.90
	1/1/08	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	11.25 1.15 1.10 1.05 0.95	22.50 2.30 2.20 2.10 1.90
2006-17	1/1/07	Base Rate-3,000 gal. Volume	1.75 .05	3.50 .10	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	11.25 1.15 1.10 1.05 0.95	22.50 2.30 2.20 2.10 1.90
	1/1/06	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	9.50 1.10 1.05 1.00 0.90	19.00 2.20 2.10 2.00 1.80
	1/1/05	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	9.50 1.10 1.05 1.00 0.90	19.00 2.20 2.10 2.00 1.80
03-27	1/1/04	Base Rate-3,000 gal. Volume	1.30 .02	2.60 .04	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	9.50 1.10 1.05 1.00 0.90	19.00 2.20 2.10 2.00 1.80
	1/1/03	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
	1/1/02	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
	1/1/01	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
	1/1/00	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76

Water Rate Adjustment (Continued)

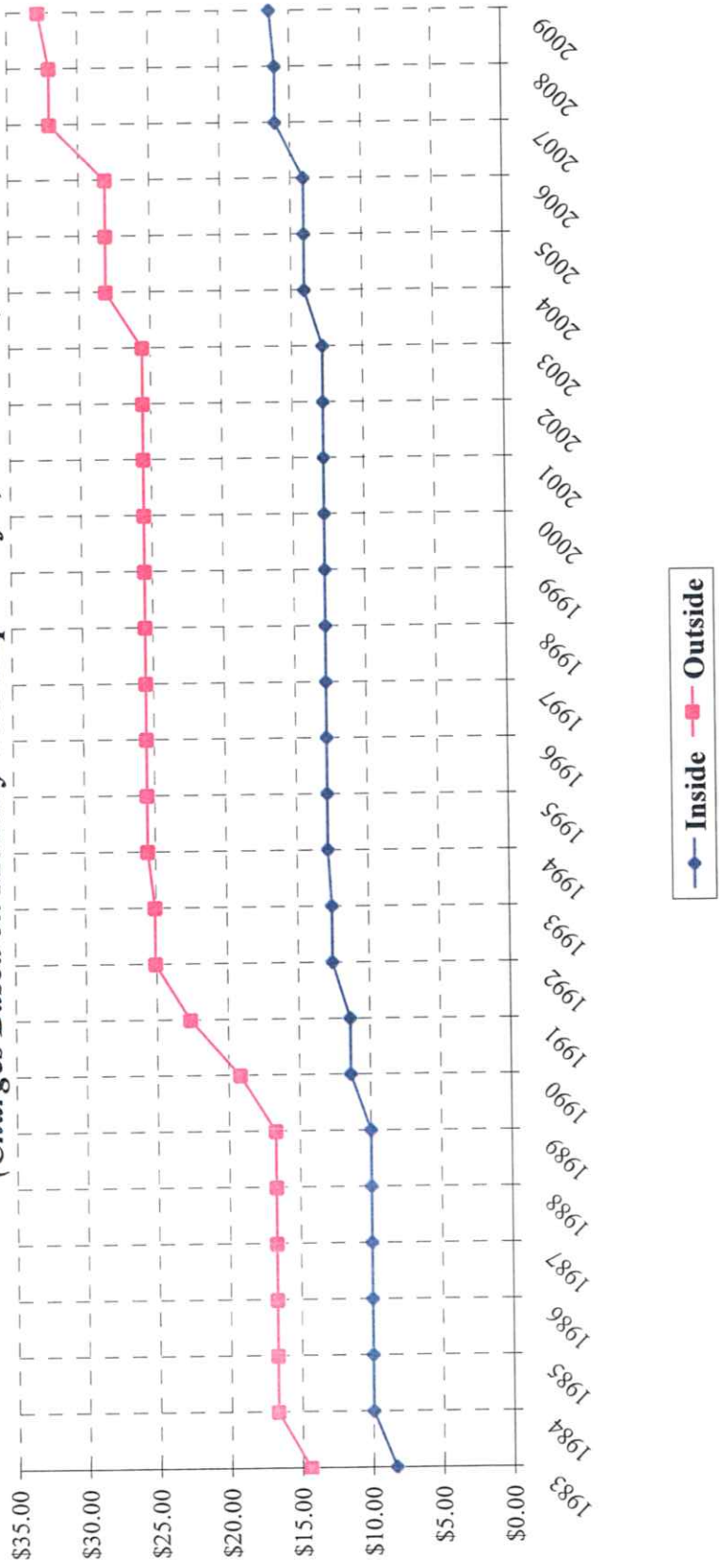
Ordinance No.	Effective Date	Monthly Usage	Adjustments		Monthly Usage	New Rates	
			Inside	Outside		Inside	Outside
	1/1/99	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
	1/1/98	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
	1/1/97	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
	1/1/96	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
	1/1/95	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
93-27	1/1/94	Base Rate-3,000 gal. Volume	<b>0.10</b> <b>0.03</b>	<b>0.20</b> <b>0.06</b>	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.20 1.08 1.03 0.98 0.88	16.40 2.16 2.06 1.96 1.76
	1/1/93	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.10 1.05 1.00 0.95 0.85	16.20 2.10 2.00 1.90 1.70
91-22	1/1/92	Base Rate-3,000 gal. Volume	<b>1.00</b> <b>0.05</b>	<b>2.00</b> <b>0.10</b>	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	8.10 1.05 1.00 0.95 0.85	16.20 2.10 2.00 1.90 1.70
90-16	1/1/91	Base Rate-3,000 gal. Volume		<b>3.50</b>	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	7.10 1.00 0.95 0.90 0.80	14.20 2.00 1.90 1.80 1.60
89-19	1/1/90	Base Rate-3,000 gal. Volume	<b>1.00</b> <b>0.09</b>	<b>1.50</b> <b>0.23</b>	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	7.10 1.00 0.95 0.90 0.80	10.70 2.00 1.90 1.80 1.60



Water Rate Adjustment (Continued)

Ordinance No.	Effective Date	Monthly Usage	Adjustments		Monthly Usage	New Rates	
			Inside	Outside		Inside	Outside
	1/1/89	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	6.10 0.91 0.86 0.81 0.71	9.20 1.77 1.67 1.57 1.37
	1/1/88	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	6.10 0.91 0.86 0.81 0.71	9.20 1.77 1.67 1.57 1.37
	1/1/87	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	6.10 0.91 0.86 0.81 0.71	9.20 1.77 1.67 1.57 1.37
	1/1/86	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	6.10 0.91 0.86 0.81 0.71	9.20 1.77 1.67 1.57 1.37
	1/1/85	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	6.10 0.91 0.86 0.81 0.71	9.20 1.77 1.67 1.57 1.37
83-17	12/5/83	Base Rate-3,000 gal. Volume	<b>1.00</b> <b>0.15</b>	<b>1.00</b> <b>0.30</b>	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	6.10 0.91 0.86 0.81 0.71	9.20 1.77 1.67 1.57 1.37
83-7	7/18/83	Base Rate-3,000 gal. Volume	<b>0.06</b>	<b>0.12</b>	Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	5.10 0.76 0.71 0.66 0.56	8.20 1.47 1.37 1.27 1.07
	1/1/83	Base Rate-3,000 gal. Volume			Base Rate-3,000 gal. Next 10,000 gal. Next 27,000 gal. Next 160,000 gal. All Additional	5.10 0.70 0.65 0.60 0.50	8.20 1.35 1.25 1.15 0.95

**2009 BUDGET**  
**WATER RATE ADJUSTMENTS - 1983 TO 2009**  
*(Charges Based on Monthly Consumption of 7,100 Gallons)*







2009 BUDGET

DEBT SERVICE/O & M ANALYSIS - WASTEWATER

I. DEBT SERVICE:

A. <u>REVENUE:</u>	Rates: Inside--\$2.53 + \$.62/1,000 gal.	
	Outside--\$5.06 + \$1.24/1,000 gal.	
	Inside (9,351 customers @ \$6.06/month {5,700 gal.})	\$ 680,005
	Outside (939 customers @ \$12.12/month {5,700 gal.})	136,568
	Industrial (3 customers @ \$1,130.06/month {1,818,600 gal.})	40,682
	Service District (1 customer @ 2,000,000 gpm @ \$1.24/1,000 gal.	311,028
	+ 39,727,145 gpm @ \$.59/1,000 gal.)	
	New Customers: 100 Inside	<u>7,272</u>
	<b>TOTAL DEBT SERVICE REVENUE</b>	<b>\$1,175,555</b>

B. <u>EXPENSE:</u>		
	1998 B & I (72.96% of \$403,997)	294,757
	2002 B & I (42.37% of \$306,334)	129,794
	Depreciation Fund (50.0%-2009 Budget)	27,000
	Contingent Fund (50.0%-2009 Budget)	27,000
	Growth Policy (50.0%-2009 Budget)	25,000
	Transfer to Utility Construction Fund	<u>672,004</u>
	<b>TOTAL DEBT SERVICE EXPENSE</b>	<b>\$1,175,555</b>

II. O & M:

A. <u>REVENUE:</u>	Total Wastewater Revenue (2009 Budget)	\$4,739,746
	Less Wastewater Debt Service Revenue	<u>(1,175,555)</u>
	<b>TOTAL O &amp; M REVENUE</b>	<b>\$3,564,191</b>

B. <u>EXPENSE:</u>	Utilities Finance 57 % (O & M)	\$ 300,257
	Utilities Administration 57% (O & M)	\$ 342,941
	Wastewater Operations less PSA	916,670
	Wastewater Operations – PSA	1,773,900
	Transfer to General Fund 57% (O & M)	213,511
	Bad Debt 57% (Gross Revenue)	<u>15,960</u>
	<b>TOTAL O &amp; M EXPENSE</b>	<b><u>3,563,239</u></b>

**EXCESS O & M REVENUE OVER O & M EXPENSE \$ 952**

**2009 BUDGET**

**ANALYSIS OF WASTEWATER REVENUES - INSIDE CITY VS. OUTSIDE CITY**

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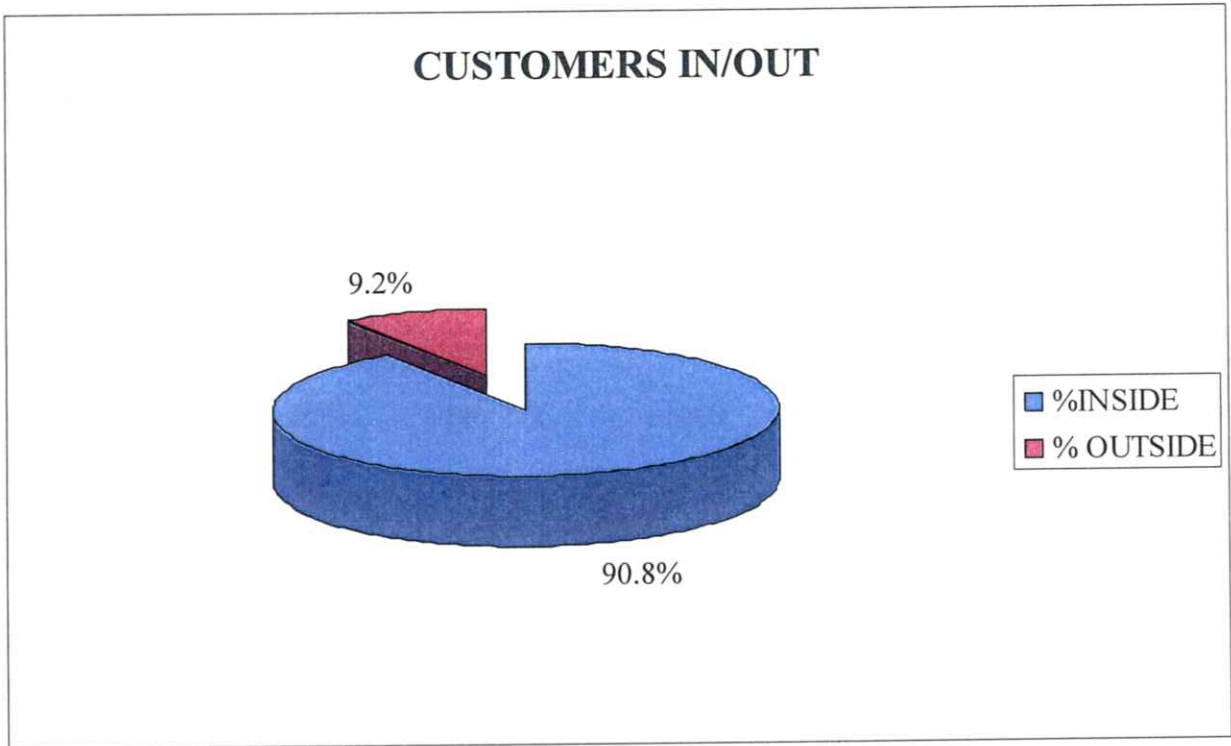
<u>Customers</u>	<u>Total</u>	<u>Inside City</u>		<u>Outside City</u>	
		<u>Number</u>	<u>% of Total</u>	<u>Number</u>	<u>% of Total</u>
Inside City	9,354	9,354	90.8	-0-	-0-
Outside City	<u>952</u>	<u>-0-</u>	<u>-0-</u>	<u>952</u>	<u>9.2</u>
TOTAL	<u>10,306</u>	<u>9,354</u>	<u>90.8</u>	<u>952</u>	<u>9.2</u>

	<u>2009 Budget</u>	<u>Wastewater</u>	<u>Inside City</u>		<u>Outside City</u>	
			<u>Revenue</u>	<u>%</u>	<u>Revenue</u>	<u>%</u>
Water Sales	\$3,358,691	\$ -0-	\$ -0-	-0-	\$ -0-	-0-
Wastewater Sales	4,390,898	4,390,898	2,937,120	66.9	1,453,778	33.1
Water Tap Fees	50,000	-0-	-0-	-0-	-0-	-0-
Wastewater Tap Fees*	140,000	140,000	127,120	90.8	12,880	9.2
Hyd/Sprink. Chgs.	11,270	-0-	-0-	-0-	-0-	-0-
Other Income*	216,400	123,348	112,000	90.8	11,348	9.2
Interest Income*	<u>150,000</u>	<u>85,500</u>	<u>77,634</u>	<u>90.8</u>	<u>7,866</u>	<u>9.2</u>
TOTAL BUDGET	<u>\$8,317,259</u>	<u>\$4,739,746</u>	<u>\$3,253,874</u>	<u>68.7</u>	<u>\$1,485,872</u>	<u>31.3</u>

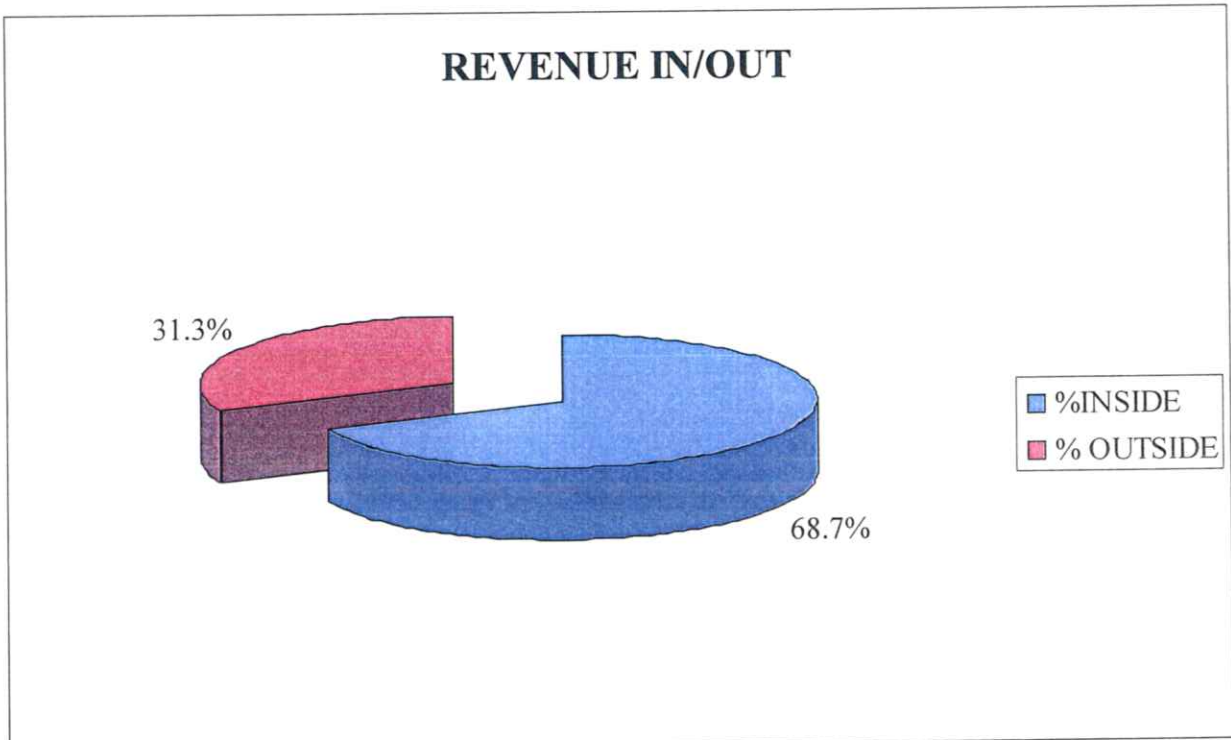
\*Pro-rated based on number of Wastewater customers in and out of City.

**2009 BUDGET**

**WASTEWATER: IN / OUT**



*File Name: Budget2009WastewaterCustomerrevenueInOut, Sheet 1*





*File Name: Budget2009WastewaterCustomerrevenueInOut, Sheet 2*



**2009 BUDGET**

**WASTEWATER RATE SCHEDULE**

1. Rates for First 5,000,000 Gallons/Month:

				
	<u>Inside City</u>		<u>Outside City</u>	
	<u>Base</u>	+	<u>Per 1,000 Gallons</u>	
Operations & Maintenance	\$7.69	+	\$1.92	\$8.69 + \$1.96
Debt Service	<u>2.53</u>	+	<u>0.62</u>	<u>5.06</u> + <u>1.24</u>
Monthly Charges	<u>\$10.22</u>	+	<u>\$2.54</u>	<u>\$13.75</u> + <u>\$3.20</u>

2. Rates for Additional Usage:

			
	<u>Inside City</u>		<u>Outside City</u>
	<u>Per 1,000 Gallons</u>		<u>Per 1,000 Gallons</u>
Operations & Maintenance	\$ 1.45		\$ 1.45
Debt Service	<u>.59</u>		<u>.59</u>
Monthly Charges	<u>\$2.04</u>		<u>\$2.04</u>

3. "Six (6) months following the date of availability of wastewater service, or at such time as a customer actually connects to the City's wastewater system, whichever event occurs first, the wastewater service charge as set forth above shall be due and payable."

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**WASTEWATER RATES - SAMPLE OF CHARGES BY 1,000 GALLONS**

<u>Water Usage</u>	<u>Monthly Inside Current</u>	<u>Monthly Outside Current</u>	<u>Outside Over Inside (%) Current</u>
1,000 gallons	\$12.76	\$16.95	32.84%
2,000 gallons	15.30	20.15	31.70%
3,000 gallons	17.84	23.35	30.89%
4,000 gallons	20.38	26.55	30.27%
5,000 gallons	22.92	29.75	29.80%
6,000 gallons	25.46	32.95	29.42%
7,000 gallons	28.00	36.15	29.11%
8,000 gallons	30.54	39.35	28.85%
9,000 gallons	33.08	42.55	28.63%
10,000 gallons	35.62	45.75	28.44%
15,000 gallons	48.32	61.75	27.79%
20,000 gallons	61.02	77.75	27.42%

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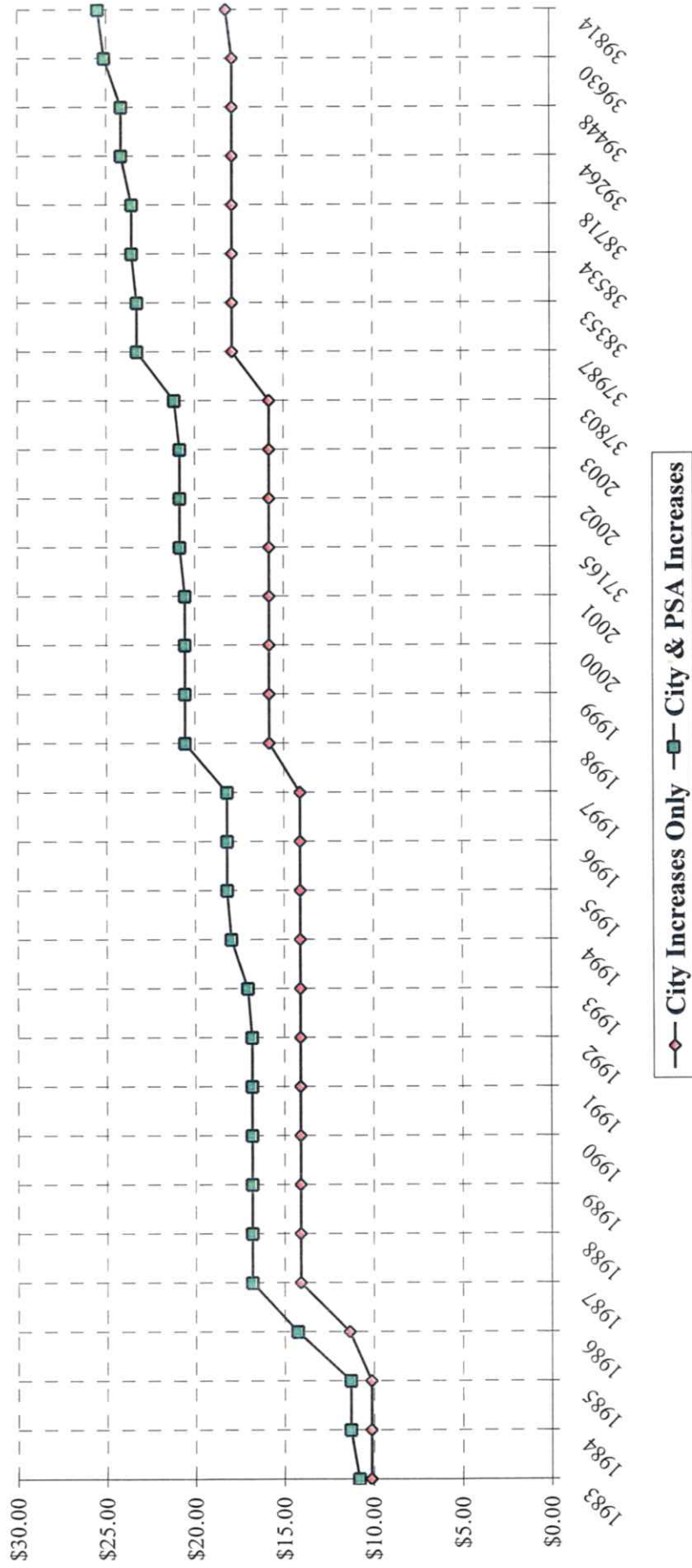
**2009 BUDGET**  
**WASTEWATER RATE ADJUSTMENTS - 1983 TO 1/01/2009**

Ordinance No.	Effective Date	Monthly Usage	Adjustments		New Rates	
			PSA	City	Inside	Outside
	1/1/09	Base Rate		<b>\$1.00 outside</b>	10.22	13.75
		Per 1,000 Gal.		.06/1000 gal inside .10/1000 gal outside	2.54	3.20
2008-05	7/1/08	Base Rate			10.22	12.75
		Per 1,000 Gal.	<b>.16/1000 gal</b>		2.48	3.10
	1/1/08	Base Rate			10.22	12.75
		Per 1,000 Gal.			2.32	2.94
	1/1/07	Base Rate			10.22	12.75
		Per 1,000 Gal.			2.32	2.94
2006-05	7/1/06	Base Rate			10.22	12.75
		Per 1,000 Gal.	<b>.10/1000 gal</b>		2.32	2.94
	1/1/06	Base Rate			10.22	12.75
		Per 1,000 Gal.			2.22	2.84
2005-05	7/1/05	Base Rate			10.22	12.75
		Per 1,000 Gal.	<b>.05/1000 gal</b>		2.22	2.84
	1/1/05	Base Rate			10.22	12.75
		Per 1,000 Gal.			2.17	2.79
2003-28	1/01/04	Base Rate		<b>1.50 Base</b>	10.22	12.75
		Per 1,000 Gal.		<b>.10/1,000 gal.</b>	2.17	2.79
2003-10	7/1/03	Base Rate			8.72	11.25
		Per 1,000 Gal.	<b>.05/1000 gal</b>		2.07	2.69
	1/1/03	Base Rate			8.72	11.25
		Per 1,000 Gal.			2.02	2.64

Ordinance No.	Effective Date	Monthly	Adjustments		New Rates	
		Usage	PSA	City	Inside	Outside
	1/1/02	Base Rate			8.72	11.25
		Per 1,000 Gal.			2.02	2.64
2001-12	10/1/01	Base Rate			8.72	11.25
		Per 1,000 Gal.	<b>.05/1,000 gal.</b>		2.02	2.64
	1/1/01	Base Rate			8.72	11.25
		Per 1,000 Gal.			1.97	2.59
	1/1/00	Base Rate			8.72	11.25
		Per 1,000 Gal.			1.97	2.59
	1/1/99	Base Rate			8.72	11.25
		Per 1,000 Gal.			1.97	2.59
1997-08	8/4/97	Base Rate		<b>1.57 Base</b>	8.72	11.25
		Per 1,000 Gal.	<b>.05/1,000 gal.</b>	<b>.08/1,000 gal.</b>	1.97	2.59
	1/1/97	Base Rate			7.15	9.68
		Per 1,000 Gal.			1.84	2.46
	1/1/96	Base Rate			7.15	9.68
		Per 1,000 Gal.			1.84	2.46
1994-11	1/1/95	Base Rate			7.15	9.68
		Per 1,000 Gal.	<b>.04/1,000 gal.</b>		1.84	2.46
1993-26	1/1/94	Base Rate	<b>.62 Base</b>		7.15	9.68
		Per 1,000 Gal.	<b>.05/1,000 gal.</b>		1.80	2.42
1992-17	1/1/93	Base Rate			6.53	9.06
		Per 1,000 Gal.	<b>.04/1,000 gal.</b>		1.75	2.37
1991-21	1/1/92	Base Rate			6.53	9.06
		Per 1,000 Gal.	<b>.04/1,000 gal.</b>		1.71	2.33

Ordinance No.	Effective Date	Monthly Usage	Adjustments		New Rates	
			PSA	City	Inside	Outside
	1/1/91	Base Rate			6.53	9.06
		Per 1,000 Gal.			1.67	2.29
	1/1/90	Base Rate			6.53	9.06
		Per 1,000 Gal.			1.67	2.29
1989-10	8/21/89	Base Rate			6.53	9.06
		Per 1,000 Gal.	<b>.20/1,000 gal. (outside)</b>		1.67	2.29
1987-23	1/1/88	Base Rate	<b>.57 Base</b>	<b>.43 Base</b>	6.53	9.06
		Per 1,000 Gal.	<b>.13/1,000 gal.</b>	<b>.09/1,000 gal.</b>	1.67	2.09
	1/1/87	Base Rate			5.53	8.06
		Per 1,000 Gal.			1.45	1.87
1985-23	1/1/86	Base Rate		<b>1.75 inside 3.50 outside</b>	5.53	8.06
		Per 1,000 Gal.		<b>.20/1,000 gal.</b>	1.45	1.87
	1/1/85	Base Rate			3.78	4.56
		Per 1,000 Gal.			1.25	1.67
1984-10	7/30/84	Base Rate			3.78	4.56
		Per 1,000 Gal.	<b>.08/1,000 gal.</b>		1.25	1.67
1983-6	7/18/83	Base Rate			3.78	4.56
		Per 1,000 Gal.	<b>.13/1,000 gal.</b>		1.17	1.59
1982-22	1/1/83	Base Rate		<b>1.00 base</b>	3.78	4.56
		Per 1,000 Gal.			1.04	1.46

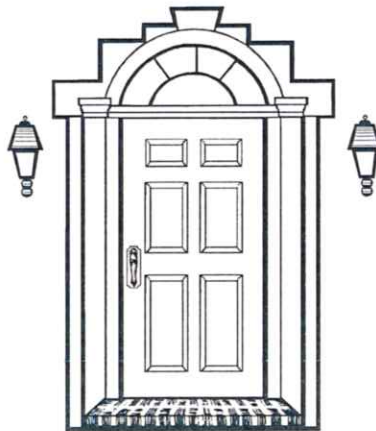
**2008 BUDGET**  
**INSIDE CITY WASTEWATER RATE INCREASES/CHARGES - 1983 TO 1/1/09**  
 (Charges Based on Monthly Consumption of 6,000 Gallons)



2009 BUDGET

AVERAGE MONTHLY UTILITY CHARGES  
FOR AN INSIDE CITY RESIDENT  
*(Based on 2009 Average Usage)*

Water (7,600 gallons)	\$16.92
Wastewater (5,700 gallons)	24.70
Sanitation	15.30
Recycling	3.00
Stormwater	<u>4.00</u>
TOTAL	<u>\$63.92</u>



**CITY OF NORTH AUGUSTA FEE SCHEDULE 2009**

**PARKS AND RECREATION**

**In City**

**Out of City**

**Out of State**

<b>Activities Center Annual</b>	Individual	\$50.00		Individual	\$100.00		Individual	\$200.00	
	Family	\$150.00		Family	\$300.00		Family	N/A	
<b>Activities Center Partial</b>		Quart	Semi		Quart	Semi		Quart	Semi
<b>Payments</b>	Individual	\$20	\$35	Individual	\$35	\$60	Individual	\$60	\$110
	Family	\$45	\$85	Family	\$85	\$160	Family	N/A	N/A
<b>Recreation Programs</b>	W/Mem.	\$45.00		W/Mem.	\$65.00				
	W/O Mem.	\$50.00		W/O Mem.	\$70.00				
<b>Community Center</b>	<b>Room</b>			<b>Rental Fee</b>					
<b>Community Center</b>	<b>Room</b>			<b>Rental Fee</b>					
	Mtg A1/A2			\$30.00			3 Hour Time Frame		
	Mtg B1/B2			\$30.00			"		
	Mtg C1 or C2			\$55.00			"		
	Ban B1 without Kitchen			\$75.00			3 Hour Time Frame		
	Ban B2 with Kitchen			\$150.00			8 Hour Time Frame		
	Ban B1/B2 with Kitchen			\$250.00			"		
	Half Ban without Kitchen			\$375.00			"		
	Half Ban with Kitchen			\$450.00			"		
	Ban A1/A2 without Kitchen			\$750.00			"		
	Ban A1/A2 with Kitchen			\$850.00			"		
	Ban A1/A2 with Kitchen			\$1200.00			16 Hour Time Frame		
	Full Center with Kitchen			\$1500.00			12 Hour Time Frame		
<b>Recreation Fees</b>	<b>Sport</b>			<b>Type Fee</b>			<b>Fee</b>		
	Volleyball			Resident's Fee			\$45.00		
	Volleyball			Non-Resident's Fee			\$65.00		
	Volleyball			League sponsor			\$500.00		
	Soccer			Resident's Fee			\$45.00		
	Soccer			Non-Resident's Fee			\$65.00		
	Soccer			Classic Program			\$15.00		
	Soccer			League sponsor			\$500.00		
	Basketball			Resident's Fee			\$45.00		
	Basketball			Non-Resident's Fee			\$65.00		
	Basketball			League Sponsor			\$500.00		
	Basketball			Basketball Camp			\$15.00		
	Softball			Spring Adult Team			\$450.00		
	Softball			Fall Adult Team			\$450.00		
	Softball			Girl's Resident			\$45.00		
	Softball			Girl's Non-Resident			\$65.00		
	Softball			Girls Sponsor Fee			\$250.00		
	Softball			Allstar Players Fee			\$25.00		
	Football			Resident's Fee			\$45.00		
	Football			Non-Resident's Fee			\$65.00		
	Football – Cheerleading			Resident's Fee			\$55.00		
	Football – Cheerleading			Non-Resident's Fee			\$80.00		
	Baseball			Resident's Fee			\$45.00		
	Baseball			Non-Resident's Fee			\$65.00		
	Baseball			League Sponsor			\$250.00		
	Baseball			Allstar Fee			\$25.00		
	Baseball			Baseball camp			\$75.00		

**CITY OF NORTH AUGUSTA FEE SCHEDULE 2009**

**SANITATION FEES**

	<b>In City</b>			<b>Out of City</b>		<b>Recycling</b>	
Residential Roll Carts	Monthly	\$15.30		Monthly	\$22.95	Monthly	\$3.00
2 <sup>nd</sup> Can or yard waste can	Monthly	\$3.82		Monthly	\$3.82	N/A	N/A
Commercial Roll Carts	100 Gal.	\$15.30		100 Gal.	\$22.95	Monthly	\$3.00
Commercial Bulk Cont.	Base	+ /cu.yd.		Base	+ /cu.yd.		
2 cu. yd.	\$46.41	\$2.08		\$46.41	\$3.12		
3 cu. yd.	\$48.74	\$2.08		\$48.74	\$3.12		
4 cu.yd.	\$51.05	\$2.08		\$51.05	\$3.12		
6 cu. yd.	\$56.16	\$2.08		\$56.16	\$3.12		
8 cu. yd.	\$61.77	\$2.08		\$61.77	\$3.12		

**WASTEWATER SERVICE CHARGES**

	<b>In City</b>		<b>Out of City</b>	
Monthly Charges	Base	+ Per 1,000 Gal.	Base	+ Per 1,000 Gal.
	\$10.22	\$2.54	\$13.72	\$3.20
Add. Usage (Over 5,000,000 Gallons)		\$2.04		\$2.04

**WATER SERVICE CHARGES**

	<b>In City</b>		<b>Out of City</b>	
Minimum Monthly Charges	Minimum	Min. Usage	Minimum	Min. Usage
5/8" x 3/4"	\$11.63	3,000	\$23.26	3,000
1"	\$16.59	6,000	\$33.18	6,000
1 1/2"	\$21.23	9,000	\$42.46	9,000
2"	\$30.62	15,000	\$61.24	15,000
3"	\$44.84	24,000	\$89.68	24,000
4"	\$54.32	30,000	\$108.64	30,000
6"	\$149.18	90,000	\$298.36	90,000
Usage Above Minimum	Charge/1,000 Over Minimum		Charge /1,000 Over Minimum	
Next 10,000		\$1.15		\$2.30
Next 27,000		\$1.10		\$2.20
Next 160,000		\$1.05		\$2.10
All Additional		\$0.95		\$1.90

**FIRE PROTECTION**

Outside Fire Protection Service	Water Service Customer	Contract customer
	\$6.00 Per Month	\$60.00 Per Year

**PUBLIC SAFETY**

<b>Offense</b>	<b>Minimum Fine</b>	<b>Maximum Fine</b>
Driving Under the Influence		997.00
Driving Under Suspension	1 <sup>st</sup> offense \$652.50	2 <sup>nd</sup> offense \$1275.00
		3 <sup>rd</sup> Offense ... \$2105.00
Leaving the Scene of Accident		\$445.00
Operating Uninsured Vehicle		\$445.00
Reckless Driving		\$445.00
Speeding	\$81.75	\$445.00
Violation Child Restraint Law		\$133.75
Violation Seatbelt Law	\$25.00	\$50.00
No Driver's License/No License in Possession		\$237.50
Driving Left of Center		\$133.75
Driving Without Lights		\$81.75
Parking in Handicap Zone	\$133.75	\$237.50

**CITY OF NORTH AUGUSTA FEE SCHEDULE 2009**

**PUBLIC SAFETY CONTINUED**

Spilling Load		\$237.50
Expired or No Vehicle License		\$133.75
Improper Passing		\$133.75
Changing Lanes Unlawfully		\$133.75
Following Too Closely		\$133.75
Driving Unsafe Vehicle		\$133.75
Disregarding Traffic Sign/Signal		\$133.75
Muffler Violation		\$133.75
Pedestrian Drunk in Roadway	\$133.75	\$237.50
Failure to Surrender Suspended. License Plates		\$237.50
Fail to Transfer Ownership		\$133.75
Violation Window Tint Law		\$445.00
Disorderly Conduct		\$262.50
Indecent Exposure	\$158.75	\$ 470.00
Simple Assault	\$262.50	\$1092.50
Transporting Legal Liquor Unlawfully		\$262.50
Public Drunk	\$158.75	\$470.00
Carrying Concealed Weapon	\$262.50	\$470.00
Receiving Stolen Goods	\$262.50	\$1092.50
Shoplifting (\$1000 or less)	\$573.75	\$1092.50
Open Container		\$262.50
Minor In Possession of Beer		\$470.00
Minor in Possession of Liquor		\$470.00
Tampering With Water Meter	\$262.50	\$1092.50
Public Consumption		\$262.50
Dog as Nuisance / Dog At Large	\$158.75	\$262.50
Cruelty to Animals	\$262.50	\$1092.50
Discharging Firearms	\$262.50	\$1092.50
Simple Larceny	\$262.50	\$1092.50
Pointing & Presenting a Firearm	\$262.50	\$1092.50
Trespassing	\$262.50	\$470.00
Resisting Arrest	\$262.50	\$1092.50
Malicious Injury to Property	\$262.50	\$1092.50
Failure to Appear	\$133.75	\$445.00
Disobedience to Police Officer		\$262.50
Purchase of Beer One Who Cannot Buy	\$470.00	\$677.50
Sale of Beer on Sunday		\$262.50
Destruction of City Property	\$262.50	\$1092.50
Simple Possession of Marijuana	\$362.50	\$570.00
Littering/Illegal Dumping of Trash	\$470.00	\$677.50
Keeping Vicious Dog	\$262.50	\$1092.50
Careless Driving	\$133.75	\$445.00
Criminal Domestic Violence	\$2130.00	\$5242.50
Driving Through Private Property		\$133.75
Supplying Minors W/Cigarettes		\$470.00
Transfer Beer to Minor	\$470.00	\$677.50
Unl. Possession of C/Substance on Lodging Establ.		\$1092.50
Minor in Possession of Tobacco Product		\$106.88



**CITY OF NORTH AUGUSTA FEE SCHEDULE 2009**

**BUILDING PERMIT FEES**

Total Valuation	Fee	for each additional \$1,000 add
\$1,000 and Less	\$12.00	
\$1,001 - \$50,000	\$12.00 For First \$1,000	\$4.00
\$50,001 - \$100,000	\$208.00 For First \$50,000	\$3.20
\$100,001 - \$500,000	\$368.00 For First \$100,000	\$2.40
\$500,001 and Up	\$1,328 For First \$500,000	\$1.60
Demolition Fee 0 to 100,000 cu ft	\$50.00	
Demolition Fee 100,00 cu ft and over	\$0.50 per 1,000 cu ft	
Moving Fee for any building or structure	\$100.00	
Swimming Pool	Private \$25.00/Public \$50.00	
Plan Review Fee for Commercial Projects	1/2 the building permit fee	
Penalties	Two times regular permit fee	

**ELECTRIC PERMIT FEES**

Ampere Main Service	Fee	Each additional	Fee
0 - 200	\$25.00	Circuit In Panel	\$0.30
201 - 400	\$45.00	Minimum Inspection Fee/Reinspection	\$10.00
401 - 600	\$70.00	Temporary Service Pole ( Including Circuits)	\$15.00
601 - 800	\$90.00	Swimming Pools	\$15.00
801 - 1200	\$120.00	Central Air Conditioning	\$15.00
1201 - 2000	\$250.00	Addition to Existing Wiring	\$10.00
2001 - Larger	\$500.00	Set Electric Meter	\$5.00
		Re-Inspection	\$10.00

**PLUMBING PERMIT FEES**

	Fee
For Each Permit, Plus Below When Provided	\$15.00
Each Plumbing Fixture, Floor Drain or Trap	\$2.50
Each Building Sewer Replaced/Repaired	\$5.00
Rainwater systems – per drain (inside building)	\$1.00
Each Water Heater and/or Vent	\$2.50
Industrial Waste Pre-Treatment Fixture, grease intercept	\$2.50
Install/Alter/Repair Water Piping and/or Water Treating	\$5.00
Repair/Alter Drainage/Vent Piping each fixture	\$5.00
Install Vacuum Breakers/Backflow Protective Devices	1 -5 \$2.50 / Over 5, Each \$2.00
Sprinkler System	\$12.50

**GAS PERMIT FEES**

	Fee	for each additional unit:
Each Permit Issued	\$5.00	
Inspection Fees - Gas Piping	1-4 Outlets \$5.00	\$1.00
Conversion Burners, Floor Furnace, Incinerators, Boilers, Central Heat/Air	\$5.00	\$1.00
Vented Wall Furnaces, Water Heaters	\$2.50	\$1.00
New Gas line	\$10.00	
Gas Logs	\$10.00	
Reinspection	\$5.00	

**CITY OF NORTH AUGUSTA FEE SCHEDULE 2009**

**MECHANICAL PERMIT FEES**

	Fee	for each additional \$1,000 add
Each Permit Issued	\$10.00	
Inspection Fees - Heating, Ventilating, Ductwork, Air Conditioning, Refrigerator Systems	1st \$1,000 - \$10.00	\$2.00
Inspection Boilers - 33,000 Btu to 165,000	\$5.00	
165,001 Btu to 330,000	\$10.00	
330,001 Btu to 1,165,000	\$15.00	
1,165,001 Btu to 3,300,000	\$25.00	
Over 3,300,000	\$35.00	
Reinspection/Temporary Operation	\$5.00	

**ECONOMIC AND COMMUNITY DEVELOPMENT FEES**

Established pursuant to Section 5.1.8 of the North Augusta Development Code  
Building permit fees are separate and are paid after development approval, upon building permit application.

**APPLICATIONS FOR DEVELOPMENT APPROVAL**

	Fee
Certificate of Zoning Compliance – Basic	No Fee
Certificate of Zoning Compliance – Research/Inspections Required	\$200.00
Sign Permit	\$20.00
Pre-Application Conference	No Fee
Sketch Plan Review (Planning Commission)	\$100.00
Site Plan – Single Family Residential and Duplex	No Fee
Site Plan – Minor	\$100.00 per acre, Min. \$100.00 – Max. \$1,000.00
Site Plan – Major	\$150.00 per acre, Min. \$150.00 – Max. \$2,000.00
Major Subdivision (Preliminary Plat)	\$150.00 per acre, Min. \$150.00 – Max. \$2,000.00
Final Subdivision Plat – Minor	\$35.00
Final Subdivision Plat – Major (includes Deed of Dedication review/processing)	\$500.00
PD – General Development Plan	\$150.00 per acre, Min. \$150.00 – Max. \$2,000.00
Waivers to Development Standards	\$25.00 per waiver requested
Use Pattern	25% of base application
Conditional Use Permit	25% of base application
Communications Tower or Antenna	\$500.00
Minor Modification to or Renewal of a Development Approval	50% of applicable fee
Annexation (Planning Commission review, when required)	No Fee
Right of Way Abandonment	\$100.00
Special Review or Analysis (traffic, environmental, market, etc.)	Actual Cost Estimate
Stormwater Management Permit	\$100.00 per acre, Min. \$100.00 – Max. \$2,000.00
National Pollutant Discharge Elimination System Permit (NPDES) – 1 acre or more	\$125.00 – Payable to SCDHEC
<b><u>REZONING AND APPEALS APPLICATIONS</u></b>	
Text Amendment	\$250.00
Rezoning (Map Amendment)	\$250.00
Rezoning (Conditional)	\$250.00
Board of Zoning Appeals – Variance	\$200.00
Special Exception	\$200.00
Appeal from Administrative Decision	\$200.00
Waiver for Major Error (BZA)	\$200.00
Waiver for Minor Error (Administrative)	\$50.00

**CITY OF NORTH AUGUSTA FEE SCHEDULE 2009**

**ECONOMIC AND COMMUNITY DEVELOPMENT FEES CONTINUED**

<b><u>PUBLICATIONS, MAPS, DATA AND PHOTOCOPIES</u></b>		
North Augusta Development Code (Paper or CD Format)	\$125.00 – paper	\$10.00 – CD (PDF)
Comprehensive Plan on CD – (PDF Format)	\$10.00	
GIS Data (ARC Reader) Disk – Citywide	\$50.00	
Maps and Prints (per sheet)	<b>Existing Records</b>	<b>Special Order</b>
Size E (34 x 44)	\$30.00	\$50.00
Size D (22 x 34)	\$20.00	\$40.00
Size C (17 x 22)	\$10.00	\$30.00
Smaller than Size C (11 x 17 and smaller)	\$5.00	\$25.00
Zoning Map	\$30.00	
Blueline Copy	\$5.00 per sheet	
Photocopies (up to 11 x 17)	\$0.25 per page	
Topography (Digital CAD, 2 ft. contours)		
Individual Tiles (2,500 ft. x 2,500 ft.)	\$100.00	
Entire Coverage (approx. 50 sq. mi.)	\$2000.00	

**STORMWATER MANAGEMENT SERVICE CHARGES**

	<b>Fee</b>
<b>Equivalent Residential Unit (ERU)</b>	<b>\$4.00 per month</b>
Single-Family Residential Property	1.00 ERU
Multi-Family Residential Property	.75 ERU
Non-Residential Property	Based on impervious service formula
<b>Stormwater Management Permit Fee</b>	<b>\$100 per disturbed acre (2,000 max.) plus \$125 NPDES fee</b>

**ENGINEERING DEPARTMENT CHARGES**

	<b>Fee</b>
<b>Wastewater Construction Permit (Delegated Review)</b>	
1,000 feet or less	\$25
1,001 feet through 9,999	\$125
10,000 feet or more (or pump station(s) included)	\$275

Plus \$75 payable to SCDHEC

**CUSTOM STREET LIGHT CHARGES**

	<b>Fee</b>
Residential Customer located within a subdivision of the City served by decorative street lights – Custom Street Light Charge	\$1.65 per month



ADMINISTRATION DEPT.

JUL 29 2008

CITY OF NORTH AUGUSTA

July 31, 2008

Mr. C. Samuel Bennett, II  
City Administrator  
City of North Augusta  
P. O. Box 6400  
North Augusta, S. C. 29841

Dear Sam:

Please find attached the request for financial assistance from the City of North Augusta to support the Best Friend Express. As you will note, we are requesting \$15,000 for this project. During this time of high gas prices, more persons are looking at the Best Friend Express for transportation services. On several occasions over the past year, there has been standing room only on the North Augusta route. During the past twelve months, 13,520 trips have been made on the North Augusta route alone, representing 60,225 miles traveled.

We are extremely appreciative of the assistance the Best Friend Express has received from the City of North Augusta in the past and hope that Council will continue to support this vital effort through increased funding. As gas prices increase for the riders, so does the price of gas for the vehicles. We have expanded services in North Augusta and hope that Council is pleased with the results of the persons now entering the North Augusta area for shopping and medical care.

Please let me know if you have any questions concerning the request.

Sincerely,

F. Wayne Rogers  
Executive Director

Aikencountytransit09:north augusta request

Scanned into Alchemy

Date: 7/29/08  
By: Dennis L. Perry  
Database: Admin - DL

## **BEST FRIEND EXPRESS**

### **REQUEST FOR FUNDING**

**Fiscal Year 2009**

**Submitted by: Lower Savannah Council of Governments  
P. O. Box 850, Aiken, S. C. 29802  
803 649-7981; fax 803 649-2248**

The Best Friend Express transit system was established in 1990 and has consistently provided services to the residents of North Augusta. In the early years, ridership was low and service was not as strong as it could have been. In 2006, Lower Savannah COG was asked to assume the management responsibilities for the system. Since that time, new and updated vehicles have been placed in service, routes have been reconfigured to allow for shorter travel times to rider destinations, a new logo and marketing campaign took place, rider fees were increased for the first time since 1990 with no complaints from the riders, served was extended to the Augusta Georgia transfer station allowing riders to access medical care at facilities not available in North Augusta, and surprisingly, a strong contingent of Augusta Georgia residents began traveling into North Augusta for shopping opportunities. Ridership is at an all-time high and ridership on just the North Augusta route increased 28% from July 2007 to June 30, 2008 over that of the same period in the previous year.

It is obvious that the high price of fuel has drawn the attention of riders toward the Best Friend Express. However, it is also apparent that riders are now viewing the system as modern, comfortable, and most of all reliable. The improved routing has helped to bring new riders to the system and has allowed them to reach destinations that were previously not accessible. The system is strong and has many opportunities for growth in the future.

The relationship with the Augusta Transit System is very strong and the staff in Augusta has worked very hard with the staff of Best Friend Express to assure that rider needs are met. Staff is currently working to develop a "pass" for riders coming into North Augusta and going to Augusta so that they will not be required to pay "twice" as they transfer from system to system.

The Dial A Ride component of the system has continued to grow. This allows disabled riders who have been certified by medical professionals as unable to access the fixed route bus, to travel to destinations for medical care and in some cases to shop for daily needs.

Lower Savannah COG is currently preparing an application to seek funding from two new Federal Transit programs that will increase opportunities for persons to get to work and will allow disabled riders new opportunities for services. This funding was appropriated for the Augusta/Aiken transit area. However, Augusta Public Transit has declined to apply for dollars, leaving the entire allocation available to the Aiken urbanized area if Lower Savannah is able to negotiate matching funds. Some of these funds will come from employer contracts and other sources, some will be provided by the

transit operators under contract to deliver services, and the balance will come from local funds.

Aiken County and the City of Aiken financially support the activities of the Best Friend Express. In the past the City of North Augusta has provided \$5,000 for system operations. In this time of increasing costs, as well as new funding opportunities, it is hoped that the City of North Augusta will meet the same funding provided by the City of Aiken and allocate \$15,000 to the system operation. This will help to offset the costs of providing services to riders of North Augusta and allow for new funding opportunities to come into the area.

We appreciate the cooperation North Augusta officials have shown as Lower Savannah COG has steadily worked to improve this transit system in the areas of efficiency and effectiveness. With route changes and fare increases behind us, Lower Savannah COG is now focusing on further enhancing routes, educating the public on the benefits of using the Best Friend Express, and continuing to increase and build a loyal ridership base.

We sincerely hope that the City of North Augusta will give strong consideration to increasing its contribution to the Best Friend Express from \$5,000 to \$15,000 for the new budget period. We are convinced that the system is now meeting the needs of North Augusta residents better than ever. All of the requested funds will be used to pay for service delivery and, equally importantly, to draw down federal funds that are allocated through Augusta for the South Carolina side of the river. None of the requested funds are used by Lower Savannah Council of Governments for administration. We are enclosing for your information a copy of the ridership statistics for the period July 1, 2007 – June 30, 2008.

Our staff is available to discuss this project with you in greater detail or to answer any questions you may have. We are pleased to participate in this partnership between North Augusta and the Best Friend Express. Your endorsement of this system through financial contribution is vitally important to its continued success.

**Best Friend Express R. rship**  
**Fourth Quarter - FY 2007/2008**  
**April 2008 - June 2008**

	Aiken		North		Total	Senior or		Transfer	
	East/West	North/South	Aiken	Augusta		Disabled	Vocational Rehab		Station to Aiken County
<b>April-08</b>									
Riders	848	429	1,103	2,380	492	356	268	188	
Fares	\$ 365	\$ 405	\$ 689	\$ 1,459					
Miles	4,128	1,093	4,925	10,146					
<b>April-07</b>									
Riders	684	275	1,030	1,989	624	239	248	151	
Fares	\$ 332	\$ 211	\$ 942	\$ 1,484					
Miles	3,796	1,038	5,079	9,913					
<b>% Change</b>									
Riders	24%	56%	7%	20%	-21%	49%	8%	25%	
Fares	10%	92%	-27%	-2%					
Miles	9%	5%	-3%	2%					

<b>May-08</b>								
Riders	971	345	1,427	2,743	754	328	345	258
Fares	\$ 525	\$ 281	\$ 1,689	\$ 2,495				
Miles	3,908	1,166	5,169	10,243				
<b>May-07</b>								
Riders	768	319	1,107	2,194	668	288	271	162
Fares	\$ 326	\$ 241	\$ 1,309	\$ 1,876				
Miles	4,096	1,138	5,430	10,664				
<b>% Change</b>								
Riders	26%	8%	29%	25%	13%	14%	27%	59%
Fares	61%	17%	29%	33%				
Miles	-5%	2%	-5%	-4%				

<b>June-08</b>								
Riders	1,135	358	1,283	2,776	655	418	298	250
Fares	\$ 765	\$ 266	\$ 1,338	\$ 2,369				
Miles	3,778	1,038	4,958	9,774				
<b>June-07</b>								
Riders	1,109	851	327	2,287	645	306	273	172
Fares	\$ 1,183	\$ 402	\$ 220	\$ 1,805				
Miles	5,086	3,909	1,025	10,020				
<b>% Change</b>								
Riders	2%	-58%	292%	21%	2%	37%	9%	45%
Fares	-35%	-34%	509.57%	31%				
Miles	-26%	-73%	384%	-2%				

<b>Total 4th Quarter</b>								
<b>FY 07/08</b>								
Riders	2,954	1,132	3,813	7,899	1,901	1,102	911	696
Fares	\$ 1,655	\$ 952	\$ 3,716	\$ 6,323				
Miles	11,814	3,297	15,052	30,163				
<b>FY 06/07</b>								
Riders	2,561	1,445	2,464	6,470	1,937	833	792	485
Fares	\$ 1,841	\$ 854	\$ 2,470	\$ 5,164				
Miles	12,978	6,085	11,534	30,597				
<b>% Change</b>								
Riders	15%	-22%	55%	22%	-2%	32%	15%	44%
Fares	-10%	12%	50%	22%				
Miles	-9%	-46%	31%	-1%				

updated 7.25.08

**Best Friend Express R. .rship**  
**Third Quarter - FY 2007/2008**  
**January 2008 - March 2008**

	Aiken		North/South		Aiken		North		Senior or		Transfer	
	East/West	North/South	North/South	Augusta	North	Augusta	Total	Disabled	Vocational	Station to	Station to	Station to
									Rehab	Aiken	County	Augusta
<b>January-08</b>												
Riders	329	777	965	207			2,071	697	331	254		207
Fares	\$ 217	\$ 404	\$ 820	\$ 1,440			\$ 1,440					
Miles	1,060	3,888	5,272	10,220			10,220					
<b>January-07</b>												
Riders	599	168	758	866			1,525	866	197	197		96
Fares	\$ 341	\$ 256	\$ 842	\$ 1,440			\$ 1,440					
Miles	3,759	712	5,184	9,655			9,655					
<b>% Change</b>												
Riders	-45%	363%	27%	36%			36%	-20%	68%	29%		116%
Fares	-36%	58%	-3%	0%			0%					
Miles	-72%	446%	2%	6%			6%					
<b>February-08</b>												
Riders	348	885	1,149	214			2,382	737	263	286		214
Fares	\$ 317	\$ 490	\$ 1,420	\$ 2,227			\$ 2,227					
Miles	1,019	3,754	5,088	9,861			9,861					
<b>February-07</b>												
Riders	599	249	667	1,515			1,515	516	248	230		135
Fares	\$ 337	\$ 261	\$ 861	\$ 1,459			\$ 1,459					
Miles	3,540	940	4,910	9,390			9,390					
<b>% Change</b>												
Riders	-42%	255%	72%	57%			57%	43%	6%	24%		59%
Fares	-6%	88%	65%	53%			53%					
Miles	-71%	299%	4%	5%			5%					
<b>March-08</b>												
Riders	915	367	1,174	226			2,456	624	316	311		226
Fares	\$ 514	\$ 309	\$ 1,116	\$ 1,939			\$ 1,939					
Miles	3,880	1,026	5,111	10,017			10,017					
<b>March-07</b>												
Riders	1,081	262	697	2,040			2,040	630	197	227		123
Fares	\$ 839	\$ 213	\$ 362	\$ 1,414			\$ 1,414					
Miles	5,538	1,087	4,045	10,670			10,670					
<b>% Change</b>												
Riders	-15%	40%	68%	20%			20%	-1%	60%	37%		84%
Fares	-39%	45%	207.97%	37%			37%					
Miles	-30%	-6%	26%	-6%			-6%					
<b>Total 3rd Quarter</b>												
<b>FY 07/08</b>												
Riders	1,592	2,029	3,288	6,909			6,909	2,058	910	851		647
Fares	\$ 1,048	\$ 1,203	\$ 3,355	\$ 5,606			\$ 5,606					
Miles	5,959	8,668	15,471	30,098			30,098					
<b>FY 06/07</b>												
Riders	2,279	679	2,122	5,080			5,080	2,012	642	654		354
Fares	\$ 1,517	\$ 730	\$ 2,066	\$ 4,313			\$ 4,313					
Miles	12,837	2,739	14,139	29,715			29,715					
<b>% Change</b>												
Riders	-30%	199%	55%	36%			36%	2%	42%	30%		83%
Fares	-31%	65%	62%	30%			30%					
Miles	-54%	216%	9%	1%			1%					



**Best Friend Express Ridership  
Second Quarter - FY 2007/2008  
October 2007 - December 2007**

	Aiken		Aiken		North		Senior or		Transfer	
	East/West	North/South	North/South	Augusta	Disabled	Vocational Rehab	Aiken County	Station to Augusta		
<u>October-07</u>										
Riders	847	323	1,140	2,310	812	336	332	218		
Fares	\$ 407	\$ 233	\$ 957	\$ 1,597						
Miles	4,070	1,147	5,345	10,562						
<u>October-06</u>										
Riders	735	209	1,073	2,017	587	276	272	139		
Fares	\$ 423	\$ 188	\$ 999	\$ 1,610						
Miles	3,855	735	5,226	9,816						
<u>% Change</u>										
Riders	15%	55%	6%	15%	38%	22%	22%	57%		
Fares	-4%	24%	-4%	-1%						
Miles	6%	56%	2%	8%						
<u>November-07</u>										
Riders	612	311	1,069	1,992	689	314	301	246		
Fares	\$ 417	\$ 290	\$ 1,160	\$ 1,867						
Miles	3,785	1,026	4,978	9,789						
<u>November-06</u>										
Riders	634	172	756	1,562	548	272	205	103		
Fares	\$ 403	\$ 183	\$ 787	\$ 1,372						
Miles	3,591	671	5,054	9,316						
<u>% Change</u>										
Riders	-3%	81%	41%	28%	26%	15%	47%	139%		
Fares	4%	59%	47%	36%						
Miles	5%	53%	-2%	5%						
<u>December-07</u>										
Riders	539	286	1,145	1,970	703	309	287	239		
Fares	\$ 355	\$ 201	\$ 1,037	\$ 1,593						
Miles	3,644	977	4,820	9,441						
<u>December-06</u>										
Riders	469	186	755	1,410	529	194	196	123		
Fares	\$ 326	\$ 199	\$ 780	\$ 1,305						
Miles	3,496	686	4,967	9,149						
<u>% Change</u>										
Riders	15%	54%	52%	40%	33%	59%	46%	94%		
Fares	9%	1%	32.86%	22%						
Miles	4%	42%	-3%	3%						
<u>Total 2nd Quarter</u>										
<u>FY 07/08</u>										
Riders	1,998	920	3,354	6,272	2,204	959	920	703		
Fares	\$ 1,178	\$ 724	\$ 3,154	\$ 5,056						
Miles	11,499	3,150	15,143	29,792						
<u>FY 06/07</u>										
Riders	1,838	567	2,584	4,989	1,664	742	673	365		
Fares	\$ 1,151	\$ 570	\$ 2,566	\$ 4,287						
Miles	10,942	2,092	15,247	28,281						
<u>% Change</u>										
Riders	9%	62%	30%	26%	32%	29%	37%	93%		
Fares	2%	27%	23%	18%						
Miles	5%	51%	-1%	5%						

**Best Friend Express Ridership  
First Quarter - FY 2007/2008  
July 2007 - September 2007**

	Aiken		Aiken		North		Senior or Disabled	Vocational Rehab	Transfer Station to		
	East/West	North/South	North	Augusta	Aiken County	Augusta					
<u>July-07</u>											
Riders	764	295	1,016	2,075	615	281	245	131			
Fares	\$ 378	\$ 210	\$ 879	\$ 1,467							
Miles	3,706	1,058	4,950	9,714							
Riders	548	136	836	1,520	446	179	146	109			
Fares	\$ 346	\$ 125	\$ 699	\$ 1,171							
Miles	3,427	972	5,009	9,408							
% Change	39%	117%	22%	37%	38%	57%	68%	20%			
Fares	9%	68%	26%	25%							
Miles	8%	9%	-1%	3%							
<u>August-07</u>											
Riders	948	367	985	2,300	668	298	291	192			
Fares	\$ 458	\$ 331	\$ 1,224	\$ 2,012							
Miles	4,146	1,133	4,906	10,185							
Riders	552	129	899	1,580	493	188	232	113			
Fares	\$ 364	\$ 137	\$ 883	\$ 1,384							
Miles	3,232	762	5,105	9,099							
% Change	72%	184%	10%	46%	35%	59%	25%	70%			
Fares	26%	142%	39%	45%							
Miles	28%	49%	-4%	12%							
<u>September-07</u>											
Riders	864	325	1,058	2,247	671	241	291	222			
Fares	\$ 393	\$ 218	\$ 963	\$ 1,574							
Miles	3,600	910	4,703	9,213							
Riders	525	154	764	1,443	509	219	209	123			
Fares	\$ 357	\$ 153	\$ 963	\$ 1,473							
Miles	3,507	515	3,761	7,783							
% Change	65%	111%	38%	56%	32%	10%	39%	80%			
Fares	10%	42%	0.09%	7%							
Miles	3%	77%	25%	18%							
<u>Total 1st Quarter FY 07/08</u>											
Riders	2,576	987	3,059	6,622	1,954	820	827	545			
Fares	\$ 1,229	\$ 759	\$ 3,066	\$ 5,054							
Miles	11,452	3,101	14,559	29,112							
Riders	1,625	419	2,499	4,543	1,448	586	587	345			
Fares	\$ 1,068	\$ 415	\$ 2,545	\$ 4,028							
Miles	10,166	2,249	13,875	26,290							
% Change	59%	136%	22%	46%	35%	40%	41%	58%			
Fares	15%	83%	20%	25%							
Miles	13%	38%	5%	11%							



## CSRA Alliance for Fort Gordon, Inc.

600 Broad Street Plaza

P.O. Box 670, Augusta, GA 30903-0670

Ph: 706.821.1312 Fax 706.821.1330 Email: fgalliance@augustagausa.com

Web Site: WWW.FortGordonAlliance.com

ADMINISTRATION DEPT.

July 29, 2008

JUL 29 2008

Mr. C. Samuel Bennett, II  
City of North Augusta  
400 East Buena Vista Avenue  
North Augusta, SC 29841-4108

CITY OF NORTH AUGUSTA

Dear Sam,

The CSRA Alliance for Fort Gordon continues to serve as the CSRA's central coordination and resource center for all community-related Ft Gordon initiatives. We continue to strive to fully integrate Ft Gordon and the CSRA Community with more involvement in each other's events and activities, more joint partnerships, and quality of life improvements for all. The intended result is to provide for the long term viability of the CSRA Alliance and Fort Gordon by ensuring that the community remains supportive of Fort Gordon and the military.

Some of the specific initiatives currently being worked are:

- The establishment of a regional Information Technology Center of Excellence, capitalizing on the synergy of high-tech workforce coming from the military, recent IT related growth in the community, and the increasing technical demands of the major economic engines such as the Savannah River Site, Medical College of Georgia, and the new National Security Agency facility.
- Supporting and acting as liaison for a local effort to determine how the CSRA can use its extensive medical resources to enhance and expand medical care for Warriors in Transition. The Warrior Transition battalion at Fort Gordon now numbers over 400 servicemembers and continues to grow.
- Promoting community awareness by hosting numerous events to include the 2008 CSRA Community Expo, the 2008 Annual Holiday Concert, and information update meetings for the leadership of all CSRA veterans organizations.

The annual budget for the CSRA Alliance remains at \$125,000 for one staff member, travel, printing, advertising, and general office expenses. Augusta and Columbia County have agreed to fund \$50,000, with the balance coming from the private sector and/or other government sources. The City of North Augusta supported our 2008 efforts with a donation of \$1,000. We ask that you continue your support in 2009 with a donation of \$1,000.

Thank you for recognizing the responsibility we have as a military community.

Sincerely,

Ronald L. Thigpen, Chairman

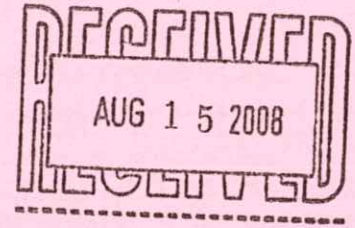
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By: Donna Young

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Greater North Augusta Chamber of Commerce  
406 West Avenue  
North Augusta, SC 29861



Mr. C. Samuel Bennett, II  
City Administrator  
City of North Augusta  
400 East Buena Vista Avenue  
North Augusta, SC 29841-4108

Dear Mr. Bennett:

Your Greater North Augusta Chamber of Commerce respectfully requests an allocation of \$18,000 for fiscal year 2008. In return, we pledge to use the money wisely to continue our mission of advocating for the business community in North Augusta.

The Greater North Augusta Chamber of Commerce, including Board of Directors and staff, thank you for your continued support and partnership in everything we do to help our community grow and succeed. We understand that it takes all of us working together to maintain the incredible quality of life we enjoy and have come to expect in beautiful North Augusta, South Carolina.

In addition to what the Chamber is already doing to enhance business growth and expansion, to welcome newcomers and tourists, and to market the community – many other opportunities abound! Just some of the objectives we will be working on this fiscal year include:

- Employ a North Augusta area resident to serve as president of the Chamber. The importance of selecting the appropriate person for this position cannot be overstated.
- Rebuild relationships throughout the community to regain lost Chamber members and add new members. Develop and implement a plan for membership growth and retention resulting in financial stability of the Chamber.
- Rebuild relationships with the City and members of North Augusta 2000 by hosting periodic meetings and partnering on various projects.
- Rebuild and enhance the image of the Chamber. Improve quality and frequency of communication through every media available to us. Improve and add marketing materials to support the Chamber and the City including a map and lifestyle/economic development guide and web.
- Host quarterly Women In Business luncheon events to enhance networking and learning opportunities for members and the community.
- Participate along with the City and North Augusta 2000, in a joint effort to raise money to support selected local charities through hosting a golf tournament.

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Date: 08/16/08

By: DMW

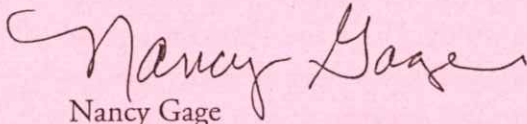
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- Cooperate with other local City governments and Chamber's of Commerce for the betterment of the entire region.

Efforts have already begun to accomplish the above. The search for candidates for president has begun. Our membership director has begun temporary full time work in an effort to reach out to new and lost members. A team of board members who are sales professionals have been charged with designing and implementing a plan to develop membership and coach Ambassadors. We have hosted our first Women in Business event and had over 100 people in attendance. Plans for the fundraiser are underway. Efforts by several board members have begun to enhance communication through several media. We have an excellent line up of speakers for the AM Connection for the remainder of 2008.

It's an exciting time to live and work in North Augusta! The Board joins me in saying that we will do everything we can to make you and the City proud to be associated with your North Augusta Chamber of Commerce.

Respectfully,



Nancy Gage  
Chair, North Augusta Chamber of Commerce.

2 Enclosures

Fiscal Year 2008 Budget  
Letter - J. Stephen Staley, C.P.A.

**J. STEPHEN STALEY, C.P.A.**

A PROFESSIONAL CORPORATION  
1211-B WEST MEDICAL PARK ROAD  
AUGUSTA, GEORGIA 30909  
(706) 869-1212  
FAX (706) 869-1214

July 18, 2008

North Augusta Chamber of Commerce  
302 Georgia Avenue  
North Augusta, SC 29841

I have compiled the accompanying Statement of Assets, Liabilities and Equity - cash basis of North Augusta Chamber of Commerce as of JUNE 30, 2008, and the related Statement of Revenue and Expenses - Cash Basis for the TWELVE MONTHS then ended, in accordance with statements on standards for accounting and review services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

The company's policy is to prepare the financial statements on the basis of cash receipts and disbursements; consequently, certain revenue and the related assets are recognized when received rather than when earned, and certain expenses are recognized when paid rather than when the obligation is incurred. Accordingly, these financial statements referred to above are not intended to present financial position and results of operations, in conformity with generally accepted accounting principles.

J. Stephen Staley, CPA, PC

# NORTH AUGUSTA CHAPTER MEMBER OF COMMERCE

## Profit & Loss Budget vs. Actual

July 2007 through June 2008

	TOTAL				
	Jul '07 - Jun '08	Budget	\$ Over Budget	% of Budget	Jul'08-Jun'09
<b>Ordinary Income/Expense</b>					
<b>Income</b>					
401001 · Membership Dues	97,915.00	109,175.00	-11,260.00	89.69%	\$109,385.00
401101 · Enrollment Fee Income	1,525.00	1,870.00	-345.00	81.55%	\$1,800.00
401501 · Blue Cross Blue Shield of SC	791.59	1,565.00	-773.41	50.58%	\$1,000.00
4025 · A M Connection/Breakfast					
402701 · Sponsorships	4,000.00	4,400.00	-400.00	90.91%	\$4,400.00
402801 · Tickets	6,555.00	5,500.00	1,055.00	119.18%	\$7,000.00
<b>Total 4025 · A M Connection/Breakfast</b>	<b>10,555.00</b>	<b>9,900.00</b>	<b>655.00</b>	<b>106.62%</b>	<b>\$11,400.00</b>
403001 · Ambassador Sponsorship	400.00	400.00	0.00	100.0%	\$400.00
404001 · Annual Meeting-Ticket	5,760.00	6,800.00	-1,040.00	84.71%	\$6,500.00
404101 · Annual Meeting-Sponsor	7,750.00	17,850.00	-10,100.00	43.42%	\$17,000.00
4050 · Business After Hours					
405301 · Sponsorship BAH	150.00				
<b>Total 4050 · Business After Hours</b>	<b>150.00</b>				
4060 · Business Appreciation Week					
406701 · Business Development Series	0.00	1,000.00	-1,000.00	0.0%	
<b>Total 4060 · Business Appreciation Week</b>	<b>0.00</b>	<b>1,000.00</b>	<b>-1,000.00</b>	<b>0.0%</b>	
406501 · Special Events Income	2,600.00				\$2,600.00
4070 · Business Expo/BAH					
407201 · Sponsorships	5,000.00	6,400.00	-1,400.00	78.13%	\$6,500.00
407301 · Booth Registration	4,910.00	4,450.00	460.00	110.34%	\$5,000.00
<b>Total 4070 · Business Expo/BAH</b>	<b>9,910.00</b>	<b>10,850.00</b>	<b>-940.00</b>	<b>91.34%</b>	
407601 · Legislative Conference	850.00	5,250.00	-4,400.00	16.19%	
408701 · Mbrship Dir/OP Thanks	0.00	1,500.00	-1,500.00	0.0%	
409001 · Promotional Items	225.00				
4092 · Special Programs					
406601 · Profile Display	810.02				\$800.00
409401 · Map Project	0.00	20,000.00	-20,000.00	0.0%	
<b>Total 4092 · Special Programs</b>	<b>810.02</b>	<b>20,000.00</b>	<b>-19,189.98</b>	<b>4.05%</b>	

**NORTH AUGUSTA CHAMBER OF COMMERCE**  
**Profit & Loss Budget vs. Actual**  
 July 2007 through June 2008

	TOTAL			Jul'08-Jun'09
	Jul '07 - Jun '08	Budget	\$ Over Budget	
4100 · Teacher Appreciation Banquet				
410201 · Sponsorships TA	4,610.00	3,200.00	1,410.00	144.06%
410301 · Tickets TA	440.00	445.00	-5.00	98.88%
410501 · Event Sponsor	3,965.00	5,100.00	-1,135.00	77.75%
Total 4100 · Teacher Appreciation Banquet	9,015.00	8,745.00	270.00	103.09%
412001 · Washington Conference Spo	800.00	800.00	0.00	100.0%
4130 · Women in Business				
413201 · Sponsorships	50.00			
413301 · Tickets	60.00			
Total 4130 · Women in Business	110.00			
415001 · Miscellaneous	1,404.61	50.00	1,354.61	2,809.22%
420004 · Building Fund	4,323.00	4,640.00	-317.00	93.17%
423004 · Other Income/Interest	276.05	120.00	156.05	230.04%
424001 · Adm Fee Chamber Ck	435.60	1,500.00	-1,064.40	29.04%
430204 · Building Sale	300,000.00			
430304 · Settlement Charges	-2,675.68			
Total Income	452,930.19	202,015.00	250,915.19	224.21%
Expense				
Payroll Salary	1,581.70			
601001 · Officer Salary	86,272.39	88,575.00	-2,302.61	97.4%
6025 · Employer Payroll Taxes				
602701 · FICA Employers Portion	6,759.28			
602801 · State Unemployment	282.08			
602901 · Federal Unemployment	173.59			
6025 · Employer Payroll Taxes - Other	6,720.72	19,800.00	-13,079.28	33.94%
Total 6025 · Employer Payroll Taxes	13,935.67	19,800.00	-5,864.33	70.38%
607501 · Accounting Service	3,270.00	3,265.00	5.00	100.15%
608001 · Advertising	785.00	1,200.00	-415.00	65.42%
608501 · Bank Charges	139.77			
609001 · Building Repairs & Main	1,736.00	2,400.00	-664.00	72.33%
Total Expense	20,306.44	25,065.00	-4,758.56	81.2%
Total Profit	232,623.75	202,015.00	30,608.75	151.5%



**NORTH AUGUSTA CHAPTER OF COMMERCE**  
**Profit & Loss Budget vs. Actual**  
 July 2007 through June 2008

	TOTAL				Jul'08-Jun'09
	Jul '07 - Jun '08	Budget	\$ Over Budget	% of Budget	
609004 · Building Repairs & Main.-Move	5,218.99				
610001 · Dues and Subscriptions	2,438.51	1,410.00	1,028.51	172.94%	\$1,500.00
640001 · Equipment Lease & Main	4,378.93	2,760.00	1,618.93	158.66%	\$4,400.00
640004 · Equipment Lease & Main.-Move	522.23				
660001 · Insurance Building	375.00	750.00	-375.00	50.0%	\$375.00
660301 · Surety Bond	150.00	150.00	0.00	100.0%	\$150.00
661001 · Ins Directors and Officers	930.00	930.00	0.00	100.0%	
670004 · Interest Expense	566.00	1,800.00	-1,234.00	31.44%	
6999 · Uncategorized Expenses	0.00				
710001 · Meetings & Conferences	3,257.72	3,000.00	257.72	108.59%	\$260.00
712101 · Annual Mbrship Decals	0.00	600.00	-600.00	0.0%	\$0.00
712301 · Mrbship Plaques	481.66	500.00	-18.34	96.33%	\$100.00
712401 · New Mbr. Orientation	74.63				
715001 · Mileage Expense	3,102.66	3,000.00	102.66	103.42%	\$3,000.00
722001 · Miscellaneous Expense	1,607.32	300.00	1,307.32	535.77%	\$1,000.00
725001 · Office Supplies/Printing	4,857.77	3,600.00	1,257.77	134.94%	\$4,500.00
725004 · Office Supplies - Move	309.28				
725501 · Postage	4,658.97	1,800.00	2,858.97	258.83%	\$5,000.00
726001 · Office Lease Expense	4,500.00				\$10,800.00
728501 · Taxes - Sales	5.39				
728701 · Technology	1,411.32	2,100.00	-688.68	67.21%	\$1,500.00
730001 · Training	0.00	2,000.00	-2,000.00	0.0%	
765001 · Electric	2,930.77	3,975.00	-1,044.23	73.73%	\$3,000.00
770001 · Telephone	4,578.88	4,200.00	378.88	109.02%	\$5,000.00
770501 · Water, Sewer & Sanitation	625.90	540.00	85.90	115.91%	\$600.00
771501 · AM Connection/Breakfast	8,072.09	6,930.00	1,142.09	116.48%	\$8,500.00
772001 · Ambassadors Club	467.58	645.00	-177.42	72.49%	\$500.00
772501 · Annual Meeting & Banquet Exp	9,347.16	9,800.00	-452.84	95.38%	\$10,000.00
773001 · Business After Hours Exp	375.84				\$500.00
774301 · Special Events Expense	562.64				\$500.00
774501 · Business Expo/BAH Expense	3,879.83	4,700.00	-820.17	82.55%	\$4,500.00
775501 · Legislative Conferences	850.00	1,200.00	-350.00	70.83%	\$1,200.00
776501 · Newsletter/Postage & Pub Exp	0.00	286.00	-286.00	0.0%	
776701 · Operation Thank You Exp	0.00	1,500.00	-1,500.00	0.0%	
777001 · Promotional Items Expense	9.00				

**NORTH AUGUSTA CHAPTER OF COMMERCE**  
**Profit & Loss Budget vs. Actual**  
 July 2007 through June 2008

	Jul '07 - Jun '08	Budget	\$ Over Budget	% of Budget	Jul'08-Jun'09
778001 · Teachers Appreciation Expense	8,024.34	6,000.00	2,024.34	133.74%	\$8,500.00
778501 · Washington Leadership Con Exp	200.00	800.00	-600.00	25.0%	\$7,000.00
<b>Total Expense</b>	<b>186,490.94</b>	<b>180,516.00</b>	<b>5,974.94</b>	<b>103.31%</b>	<b>\$181,285.00</b>
<b>Net Ordinary Income</b>	<b>266,439.25</b>	<b>21,499.00</b>	<b>244,940.25</b>	<b>1,239.31%</b>	<b>\$0.00</b>
<b>Other Income/Expense</b>					
Other Income					
443004 · Reserve Funds	6,780.00	7,820.00	-1,040.00	86.7%	
<b>Total Other Income</b>	<b>6,780.00</b>	<b>7,820.00</b>	<b>-1,040.00</b>	<b>86.7%</b>	
<b>Net Other Income</b>	<b>6,780.00</b>	<b>7,820.00</b>	<b>-1,040.00</b>	<b>86.7%</b>	
<b>Net Income</b>	<b>273,219.25</b>	<b>29,319.00</b>	<b>243,900.25</b>	<b>931.89%</b>	



North Augusta Cultural Arts Council • P.O. Box 6415 • North Augusta, SC 29861

ADMINISTRATION DEPT.

August 8, 2008

AUG 08 2008

CITY OF NORTH AUGUSTA

Mr. Sam Bennett, City Administrator  
City of North Augusta  
P.O. Box 6400  
North Augusta, SC 29861

Dear Sam,

The North Augusta Cultural Arts Council is requesting the City to continue to include \$11,000 in its 2009 budget to support the Cultural Arts Council's programs in the community. Enclosed is a recap of 2008 to date, our projected income and expenses for the balance of 2008, and our projected budget for 2009.

In 2008 we are very pleased to have received \$18,000 from the Aiken County Council and a \$15,232 grant from the Carolinas Credit Union Foundation for the construction of the pavilion roof over the stage in Maude Edenfield Park. This project should be completed within the next two months.

This year we have continued the Music in the Park Series of eleven concerts which have been most successful. These concerts have been underwritten by two sponsors, University Health Care System and Georgialina Physical Therapy. We anticipate their ongoing support in the future. The location in Maude Edenfield Park continues to work well and the attendance has been excellent with over 3000 people attending.

In February we presented a touring group which presented "Rockin' Red Riding Hood," a musical program for children. In March the North Augusta Idol Contest finals played to a packed house at the Auditorium. We also held a competitive student art show in conjunction with the Idol finals with 250-300 entries, encompassing all schools in Area II. One of our Music in the Park concerts featured the winners of the various divisions of the Idol contest. This year the proceeds from the Idol plus a corporate donation have allowed us to award a \$1,000 scholarship to Kristen Dollar who will be attending Furman University.

The Arts Council was pleased to partner with the City for the Yellow Jasmine Festival in April for the Art Show and the musicians, and look forward to continuing to work with the City on this event.

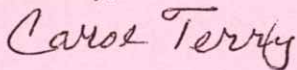
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Upcoming events in the fall will be support for artisans at the Living History Encampment in October and a Veteran's Day Concert on November 11<sup>th</sup> with Savannah River Winds.

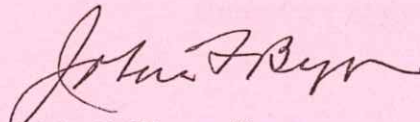
We will continue to support art and music programs in Area II schools through small grants to teachers. Last year these programs benefited over 2500 students, expanding their awareness of various aspects of the arts.

We hope that the City Council will approve our budget request. The funds we receive from the City are a crucial part of the support we need for programs such as the student Art Show, the youth theater activities, and the school grant programs as these are needed programs but not programs which are self supporting. We appreciate your support in the past, and the opportunities we have had to work with the City during the past twelve years. If you or City Council members have any questions, we will be happy to meet with you at any time during the budgeting process. Thank you.

Sincerely,



Carol Terry, President



John F. Bigger, Treasurer

**NORTH AUGUSTA CULTURAL ARTS COUNCIL**  
**PROPOSED BUDGET FOR 2009**

**INCOME**

City of North Augusta	\$ 11,000	
Memberships	6,000	
Music in the Park sponsors	5,000	
Veteran's Concert sponsor	2,500	
NA Idol	1,400	
Donations	4,000	
Artist workshop	1,000	
Veteran's Concert	800	
Jasmine Festival	500	
Youth theater performances	800	
Projected Income		\$ 33,000

**EXPENSES**

Arts Grants to Area II Schools	1,800	
Art exhibition/ Arts & Heritage Center	1,000	
Artist's workshop	1,000	
Awards Idol and Art	1,000	
Colonial Days Encampment	500	
Dues	500	
Facility Rental	1,500	
Fine Arts Scholarship	1,000	
Insurance	1,000	
Jasmine Festival	500	
Music in the Park (performers)	5,500	
NA Idol Expenses	600	
Office Supplies	800	
Publicity/Advertising	2,000	
Printing/Postage	2,000	
Quilt Show	500	
Salary and FICA	7,000	
Tax Preparation	700	
Veterans Concert expenses	800	
Proceeds to VA Hospital	2,000	
Web site	500	
Youth Theater performances	800	
Projected expenses		\$ 33,000

NORTH AUGUSTA CULTURAL ARTS COUNCIL  
2008 – YEAR TO DATE

INCOME

City of North Augusta	\$ 7,500	
Jasmine Festival		
Sale of art	953	
Reimbursed from city	600	
Memberships	6,397	
Donations	3,047	
NA Idol	1,422	
Sponsors Music in Park	5,250	
Youth Theater	754	
Total		\$25,923

EXPENSES

Youth Theater		
Advertising	\$ 300	
Wesley rental	400	
Performers	650	
Jasmine Festival		
Proceeds to artists	657	
Expenses	169	
Art award	623	
Judge	180	
Awards Idol & Art Show	500	
Dues	125	
Salary & Fica	3,595	
Insurance	930	
Music in Park		
Performers	4,500	
Expenses	887	
NA Idol	800	
Pavilion Construction	20,675*	
Office supplies/printing	232	
Postage	248	
Scholarship	1,000	
Tax preparation	570	
Web site	245	
Total		\$ 37,286

\*The money for this expense was received in 2007 but not spent until 2008.

NORTH AUGUSTA CULTURAL ARTS COUNCIL  
 FINANCIAL PROJECTION  
 July 2008 – December 2008

CASH ON HAND		\$10,086
INCOME – PROJECTED		
Aiken County Council	\$18,000	
Carolinas Credit Union Foundation	15,232	
City of North Augusta	4,000	
Sponsor Veterans Concert	2,500	
Veteran Sponsorships	800	
Artist Workshop	1,200	
Total		\$41,732
TOTAL ASSETS		\$51,818
EXPENSES		
Salary and FICA	\$ 3,552	
Artists Workshop	1,200	
Pavilion Construction	37,136	
Colonial Encampment	500	
Veterans Concert expenses	800	
Tax preparation	180	
Web site	210	
Printing/postage	700	
Advertising	500	
Grants to teachers	1,500	
Donation to VA	2,000	
Total		\$48,278
BALANCE		\$ 3,540



P.O. Box 6462  
North Augusta, SC 29861

John F. Bigger, President  
(864) 278-1805

August 1, 2008

ADMINISTRATION DEPT.

Mayor and City Council  
City of North Augusta  
P.O. Box 6400  
North Augusta, South Carolina 29861-6400

AUG 04 2008

CITY OF NORTH AUGUSTA

Mayor and City Council:

The Arts and Heritage Center of North Augusta wishes to express appreciation to the Mayor and City Council members for their continued efforts and commitment to the quality of life in North Augusta. This is evidenced by the inclusion of approximately 7,500 square feet dedicated specifically to the community's arts and heritage within the forthcoming Municipal Center.

In anticipation of this new space, the North Augusta Cultural Arts Council and the Heritage Council of North Augusta jointly created a new 501 (c) 3 organization named the Arts and Heritage Center of North Augusta. The primary purpose of this new organization is to operate the Arts and Heritage Center and to insure that both arts and heritage are properly recognized and displayed. We also see the Center as being an important driver for the City's economic development efforts through increased tourism. The Arts and Heritage Center Board is pleased to be partnering with the City in these important quality of life and economic development endeavors.

Being a newly created organization, the Center faces the exciting, although daunting, task of initiating the Center's operations. A tremendous amount of planning and some fund raising has already occurred. Much more will need to be done to establish a permanent exhibit of North Augusta's heritage, along with rotating exhibits which will feature North Augusta's talented and multi-faceted arts community and other aspects of our heritage.

Looking forward to the Center's opening and its first few years of operation, the Arts and Heritage Center Board respectfully asks for the City's consideration as follows.

The Center has a tremendous challenge in raising the funds for the development of the permanent exhibit and equipping the Center and associated gift shop with furniture, fixtures and supplies. The Center Board would like to be able to place its total efforts toward these tasks. Therefore, we request that the City absorb the expenses associated with the Center's utilities, communications, janitorial, security, and insurance along with those costs for the remainder of the building.

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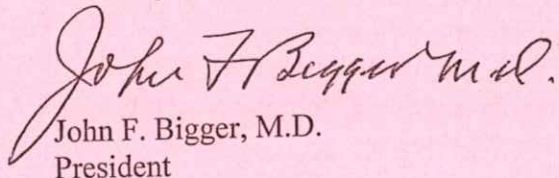
Arts & Heritage Center of North Augusta



We recognize that the City has and continues to support the arts and the heritage of our community through its financial and moral support of the Center's parenting organizations, the North Augusta Cultural Arts Council and the Heritage Council of North Augusta. Therefore the Arts and Heritage Center Board is not submitting a monetary request from the City's budget for 2009.

I will be happy to meet with the Mayor and City Council and/or the City Administrator to discuss the details of this request along with the efforts of the Center's Board toward fulfilling its responsibilities in funding and operating the Center. Please find enclosed a copy of "The Arts and Heritage Center of North Augusta Strategic Plan" and a copy of the Center's proposed budget.

Sincerely,



John F. Bigger, M.D.  
President

ATTACHMENTS: 2

Adopted October 1, 2007

**THE ARTS AND HERITAGE CENTER OF NORTH  
AUGUSTA  
STRATEGIC PLAN  
2007-2010**

**MISSION STATEMENT**

The Arts and Heritage Center of North Augusta, hereinafter referred to as the Center, provides a location for the exhibition and display of artistic and historical material produced within and related to our community and region; provides assistance in the preservation of local historical materials; and seeks to increase awareness of the arts and history in the community by providing educational opportunities for citizens of all ages and cultural backgrounds.

**BACKGROUND**

North Augusta, SC has two public charity 501(c)3 corporations active in the areas of arts and heritage. The North Augusta Cultural Arts Council, founded in 1996, sponsors public concerts, a summer music series, art shows, and art contests, provides special grants to arts programs in the public schools, sponsors theater productions, and works to enhance opportunities in the cultural arts for the community. The Heritage Council of North Augusta, organized in 1994, works with the South Carolina National Heritage Corridor seeking to preserve and promote the history of the community. They have produced three books on local history and programs featuring presentations of oral histories. They have placed historical markers in the community and most recently unveiled a monument to the founder of North Augusta, James U. Jackson.

Funding for these groups comes from the City of North Augusta, the North Augusta 2000 Community Foundation, memberships, private and corporate donations and grants from agencies such as the Heritage Corridor of South Carolina and the South Carolina Arts Commission. Because of the activities of the two groups there is community interest in a center where there would be a permanent location for arts and historical activities.

In November 2004 the Aiken County Local Option Sales Tax Referendum included several million dollars for the construction of a new Municipal Center in North Augusta, and \$500,000 for construction of a Cultural Arts and Heritage Center. The Arts and Heritage Center is included within the Municipal Center and has been allocated about 7,000 square feet of space for its activities. It is expected that this building, and the Center, will be completed in early 2009.

The Arts and Heritage Center of North Augusta is a new 501(c) 3 corporation created to develop and manage the new Center, and to work with established arts and heritage groups in the

development of exhibits and activities within the center. The Center Board is composed of some members from both related organizations as well as individuals not associated with either group.

## **OUR VISION**

The Arts and Heritage Center of North Augusta, in collaboration with the North Augusta Cultural Arts Council and the Heritage Council of North Augusta, will serve as the focal point for the growth and development of programs in the arts and history for North Augusta and the surrounding area by:

1. Providing leadership and a unified and coordinated approach to arts and heritage activities in the North Augusta community.
2. Providing a venue for local artists of all media to display their works.
3. Creating educational programs relating to the arts and history for members of the community of all ages and cultural backgrounds.
4. Presenting historical exhibitions that reflect the history and diversity of the community.
5. Engaging in collaborative projects and partnerships with other community groups, museums, educational institutions, and other arts and historical organizations.
6. Creating a Center which will be a tourism destination within the region and surrounding states.
7. Providing a Gift Shop to provide local, regional and state related memorabilia; a venue for sale of materials created by local artists; and items of historical interest.

## **OUR VALUES**

### **COMMUNITY**

We are proud of the community of North Augusta and its surroundings and seek to involve the people of the community in the preservation of its history and heritage, and by showcasing the variety of its artistic talent.

### **EDUCATION**

We believe an understanding of the past can be used to relate to an understanding of the present and future. The Center will provide lifelong learning through its programs and exhibitions.

### **STEWARDSHIP**

We have a responsibility to assist individuals in the preservation of art, artifacts, memories, records, and traditions that comprise the collective history of North Augusta and its families. We are also responsible to be good stewards of memorabilia as well as funds entrusted to us as we carry out our mission.

### **PROFESSIONALISM**

We will strive for excellence with dedication to scholarship and professional development as we seek to adhere to the standards that guide our management of arts and

heritage activities. We are committed to provide quality service to our donors, patrons, and visitors, treating all with dignity and respect.

#### COMMUNICATION

We believe that the success of the Center is dependent on open and effective communication between Board members, between Board members and our staff, and within members of our staff, and between the Center and the community. This will foster a teamwork approach to the accomplishment of our goals.

#### DIVERSITY

The Center should reflect the community it serves. We are committed to making the Center's staff, Board, programs, and exhibitions representative of the area's diverse people and heritage.

### THE CHALLENGE – STRATEGIC PRIORITIES

#### **GOAL 1: Establish viable funding to insure outfitting and operation of the Center.**

Construction funds available from the City of North Augusta and the local option sales tax are sufficient to build out the 7000 square feet of space, which includes two exhibit areas, a classroom, three storage areas, an office, and a gift shop. In addition the North Augusta Cultural Arts Council through a \$45,000 grant from the South Carolina Arts Commission will purchase and provide the special lighting required for the exhibition areas.

**OBJECTIVE 1:** Obtain funding to complete the outfitting of the Center which includes exhibit cases, computer systems, and display cases for the Gift Shop, furnishings for the office, and initial stocking of the Gift shop.

##### **Action Plan(s):**

A. The Marketing Committee will, utilizing the various media, make the North Augusta and surrounding areas aware of the Center and its financial needs.

B. The Finance Committee and the Grant committee will seek funds through grants, donations, and business alliances.

1. The North Augusta 2000 Foundation has approved funding for the Center as part of one of their next 5 year initiatives. The extent of this funding and any restrictions on its use need to be determined.

2. Seek grants that support equipment purchases and development of cultural display facilities.

3. Apply for grant support from the CSRA Foundation in 2008 and successive years for specific needs or projects.

4. Approach the North Augusta business community for sponsorships and support of the Center. Civic clubs, business groups and corporations should be asked to sponsor and equip parts of the Center such as the classroom.

5. Approach specific businesses or companies for donations of funds, needed equipment or furnishings.

**OBJECTIVE 2:** Seek operational funding for the Center and its staff

**Action Plan(s):**

- A. The Personnel Committee will determine the level of staffing needed to operate the Center and the funding required on an annual basis to meet these needs.
  - 1. Determine the required full time and/or part time compensated staff positions required for Center operations, and the associated financial requirements.
  - 2. Determine when such staff will be required in order to have the Center operational when the Municipal Center is completed.
  - 3. Interview and recommend to the Board personnel to fill the required position(s).
  - 4. Create job descriptions for all personnel, both salaried and volunteer positions.
  - 5. Enlist a staff of volunteers to serve as docents and to work in the Gift Shop.
- B. The Program Committee will determine, in association with staff persons, the displays and exhibits that will be needed during the initial year of the Center, and project a financial cost required to meet these needs.
- C. The Finance Committee, working with the Personnel and the Program Committees will obtain funding for these operations.
  - 1. Seek grants that provide funds for operations.
  - 2. Develop a program of memberships at various levels for individuals, families, and corporations or businesses, and determine the various categories of memberships and the associated benefits.
  - 3. Apply to the South Carolina National Heritage Corridor for a grant to develop the initial exhibits.
- D. The Gift Shop Committee will oversee the establishment of the Gift Shop.
  - 1. Will determine the merchandise which should be sold there and pricing of items required to make the Gift Shop profitable.
  - 2. Will make gift shop items available for sale through the web site.
  - 3. Will in conjunction with the Finance committee develop guidelines for the sale of locally produced and historical items through the Gift Shop. Sales commissions will be determined with input from local artisans.

**OBJECTIVE 3:** Initiate a program of fundraising to provide long term funding of the Center with an endowment.

**Action Plan(s):**

- A. The Development Committee will conduct a Capital Campaign to initiate an endowment for the Center.
- B. The Development Committee will seek grants from large Foundations and Corporations that assist non profit groups with operations funding.

**OBJECTIVE 4:** Create a grand opening gala for members of the community, which will introduce the public to the Center and will also serve as a fundraiser.

**Action Plan:**

- A. The Board of Directors, working with the Event Sub-Committee and Staff will develop a grand opening fund raising event which will be open to the public as well as by special invitation.

**GOAL 2: Create in the Center an artistic and historical venue for North Augusta which will generate civic pride in the community.**

**OBJECTIVE 1:** The Center, in collaboration with the North Augusta Cultural Arts Council, the Heritage Council, and other related groups will develop exhibits and displays utilizing arts and history to both entertain and educate the community.

**Action Plan(s):**

A. The Program Committee, in conjunction with staff and local arts and heritage groups, will develop a series of in-house exhibits and displays that utilize materials and information drawn from the local community. They will determine the schedule for the various displays and exhibits. Priority will be given to items and information related to the North Augusta community.

B. The Program Committee, working with staff, will be responsible for developing guidelines regarding the scheduling and approval of Center usage by outside groups for displays or exhibits, or competitive shows in the arts as well as for meetings or classes.

C. The Program Committee will develop programs of educational activities utilizing the Center. These activities may consist of lectures, a lecture series, instructional classes, arts camps, and educational displays which relate to the arts and history.

D. The Marketing Committee will assist in marketing and promoting the exhibits and educational activities to the community and particularly to the schools in the community.

**GOAL 3: Collaborate with outside groups to enhance the activities and support of the Center.**

**OBJECTIVE 1:** Develop close collaboration with the North Augusta Cultural Arts Council and the Heritage Council.

**Action Plan(s):**

A. The Executive Committee will amend the By-Laws to insure that the Board of Directors of the Center should include at least 3 members representing the North Augusta Cultural Arts Council and at least 3 members representing the Heritage Council as long as each group exists.

B. The Program Committee and the Staff will seek input from the appropriate group in the development of exhibits and displays, and work with both groups in their utilization of space within the Center.

**OBJECTIVE 2:** Develop close collaboration with the City of North Augusta and the North Augusta 2000 Foundation.

**Action Plan(s):**

A. The Finance Committee will establish a written contract with the City of North Augusta concerning the financial obligations of the Center to the City for payment of utilities and related items, and policies of usage of the Center as part of the larger facility.

B. The Program Committee will collaborate with both groups in the development of local festivals which utilize and emphasize the arts and history.

C. The Finance Committee will seek to insure that the Center is maintained as an initiative of the North Augusta 2000 Foundation.

**OBJECTIVE 3:** Develop collaboration with the local School District.

**Action Plan(s):**

- A. The Marketing Committee and the Program Committee will seek to develop a partnership with the local School District such that students the schools will utilize the Center for field trip activities.
- C. The Marketing Committee will encourage the expansion of arts and historical programs and activities within the curriculum of the schools of the local area.

**OBJECTIVE 4:** Develop collaboration with local businesses, business leaders, civic clubs and organizations.

**Action Plan(s):**

- A. The Center officers should take an active role with the North Augusta Chamber of Commerce and its programs, promoting the activities of the Center to Chamber member businesses.
- B. The Finance Committee and the Program Committee will work with area businesses and civic clubs to develop financial collaboration and sponsorships for displays and exhibits.
- C. The Marketing Committee will develop a list of available speakers to speak to groups about various programs of the Center, and will market this list to the various groups.

**OBJECTIVE 5:** The Center will collaborate with other arts and heritage centers and organizations related to arts and heritage.

**Action Plan(s):**

- A. The Board of Directors will seek outstanding individuals from area Museums and Art Facilities to serve as consultants and provide information and input to guide the development of the Center.
- B. The Center will become a member of state wide arts and heritage organizations.
- C. The Marketing Committee will insure that regional and state organizations are informed as to activities of the Center.
- D. The Directors will apply to be designated as a site by the South Carolina National Heritage corridor so as to be included in their promotional information and eligible for signage monies.

**GOAL 4: Promote the Center as an activity and location for citizens of and visitors to North Augusta.**

**OBJECTIVE 1:** Having developed a facility of excellence which enhances the reputation of the City of North Augusta, the Center will be marketed to attract visitors and tourists to the area.

**Action Plan(s):**

- A. The Marketing Committee will work with the City of North Augusta to include the Center in its promotional literature and on the City web site.
- B. The Marketing Committee will develop or have developed a web site for the Center which lists its events, exhibits, and educational programs. The web site should be linked to other appropriate web sites.
- C. The Marketing Committee will publicize the Center in local, state and regional publications.

D. The Marketing Committee will create a brochure describing the Center for distribution to Chambers of Commerce, Welcome Centers, and other arts and heritage venues.

**GOAL 5: The Center will assist individuals in the preservation of significant artistic and historical materials.**

**OBJECTIVE 1:** The Center, while not having adequate storage facilities to be considered a museum, nor a curatorial staff, will assist individuals who seek to preserve historical or artistic materials.

**Action Plan(s):**

- A. The Collections Committee will develop a Collections Policy which will govern its collection of any historical or arts artifacts.
- B. The Collections Committee will develop collaboration with the Augusta Museum of History and the Aiken County Museum to determine which artifacts worthy of preservation by the Center may be stored at an outside facility.
- C. The Collections Committee will develop a computerized system to catalog information and data pertaining to artifacts, local history, and related materials. The computer system can be used to store information about location of collected materials, of non collected material, and general historical information pertinent to the purposes of the Center.



# ARTS AND HERITAGE CENTER OF NORTH AUGUSTA

## OPERATING BUDGET 2009

### INCOME

Memberships (300 families @ \$50)	\$ 15,000
Gift shop profits	5,000
Paver sales (300 @ \$50)	15,000
Center Admissions (\$1000/month x 7 months)	7,000
Aiken County Council	1,000
North Augusta 2000	10,000
Donations	50,000
Exhibit Sponsors	5,000
<b>TOTAL INCOME</b>	<b>\$108,000</b>

### EXPENSES

Salary/benefits	\$ 28,000
Furnishings/equipment	50,000
Exhibit preparation/construction	20,000
Gift shop stock	10,000
<b>TOTAL EXPENSES</b>	<b>\$108,000</b>



Fred E. Humes  
Director

ADMINISTRATION DEPT.

AUG 20 2008

CITY OF NORTH AUGUSTA

August 19, 2008

Mr. Sam Bennett  
City Administrator  
City of North Augusta  
Post Office Box 6400  
North Augusta, SC 29861-0400

Dear Sam:

Your continued support of the Economic Development Partnership from the business community and our major municipalities is crucial to our ability to attract new companies into Aiken County. I am asking for your support in 2008 and 2009. Over the past year, the Aiken County economy has seen some industry expansions, but at the same time we are still feeling the effect of the Avondale Mills closing. We are constantly increasing our efforts to bring in new industries. We are fortunate that Fuel Cell and Hydrogen technology has come to the forefront and we continue to pursue the development of those technologies through the Center for Hydrogen Research.

I appreciate North Augusta's support of the Partnership's efforts to bring new industry to Aiken and Edgefield Counties. I am asking that you consider continuing your support for this year in the amount of \$15,000.00

I will be happy to answer any questions you may have regarding our program and can be reached at 803-641-3300.

Sincerely,

Fred E. Humes

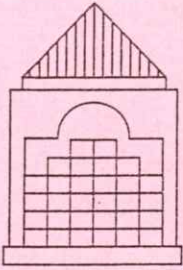
*Sam, thanks for  
North Augusta's  
support over the  
years. F*

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Requests



ADMINISTRATION DEPT.

AUG 14 2008

Friends of the Nancy Carson Library Foundation, Inc. CITY OF NORTH AUGUSTA

135 Edgefield Road • North Augusta, SC 29841 • 803-279-5767

August 14, 2008

Mr. Sam Bennett  
City Administrator  
P.O. Box 6400  
North Augusta, SC 29841-2400

Dear Mr. Bennett,

The Friends of the Nancy Carson Library Foundation respectfully requests that the City of North Augusta include the Friends of the Nancy Carson Library Foundation in the 2009 city budget for \$12,000.00.

We are pleased to let you know that library usage is up in North Augusta. In FY 2007, total circulation was 167,411 items borrowed, while FY2008 showed a comparative total of 179,114 items borrowed. When the economy turns down, library usage goes up. With the current and projected gas prices on the rise, we anticipate that our library services will be even more important to the people of North Augusta.

Communities are often measured by the quality of life they offer their citizens. An outstanding library enhances that quality of life immeasurably. Money and time spent to improve a library and thereby, a community, is never money or time wasted.

As always, we greatly appreciate the support that the City of North Augusta gives the Nancy Carson Library. Thank you for considering our needs in this upcoming year.

If you have any questions, please feel free to call me at 510-0064, or the Library Manager, Barbara Walker at 279-5767.

Yours Very Truly,

*Mary Anne Bigger*  
Mary Anne Bigger  
Chairperson, Friends of the Nancy Carson Library

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Date: 08/16/08

By: Atid

Database: Admin Nov - 2009 Budget

Proposed 2009 Budget

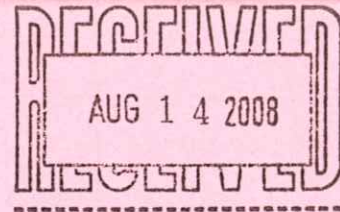
Friends of the Nancy Carson Library Foundation

Expenses

Books	\$18,000
Summer Reading Program	5,000
Landscape Care	2,000
Adult Program	1,500
Administrative Costs (printing/postage)	750
Staff Appreciation	500
Total	\$27,750

Income

City of North Augusta	\$12,000
Annual Book Sale	7,000
Donations	4,000
Miscellaneous Book Sales (ongoing)	4,000
Book Bag Sales	500
Bank Interest	250
Total	\$27,750



August 13, 2008

C. Samuel Bennett, II  
City Administrator  
City of North Augusta  
P O Box 6400  
North Augusta, SC 29861

Dear Sam,

Thank you for your financial commitment to The North Augusta 2000 Community Foundation. We experienced tremendous success during the first five years of operation "*Building for a New Century*" and look forward to the same success during our "*Continuing the Vision*" campaign that runs 2007-2011. This success is due to the commitment of investors, volunteers, civic clubs and partnerships with the City, the school district, Chamber of Commerce and other non-profit organizations.

Enclosed please find the requested information as follows:

- 2008 North Augusta 2000 Budget
- The latest audit report on North Augusta 2000 dated April 17, 2007
- The North Augusta 2000 "*Continuing the Vision*" brochure that shows all the initiatives North Augusta 2000 will implement during the next few years.

We respectfully request the City of North Augusta continue their annual support for \$60,000 for 2009.

We look forward to our continued partnership and collaboration to establish North Augusta as one of the best small cities in America. If you have any questions or need additional information please do not hesitate to contact me at (803) 510-0011.

Sincerely,

Kathy Gilliland  
Executive Director  
North Augusta 2000 Community Foundation  
(803) 510-0011  
[northaugusta2000@bellsouth.net](mailto:northaugusta2000@bellsouth.net)

OLDE TOWNE  
Preservation  
Association  
of North Augusta

PO Box 7915 • North Augusta, SC 29861

July 12, 2008

Mr. Sam Bennett  
City of North Augusta  
North Augusta, SC 29841

ADMINISTRATION DEPT.

JUL 23 2008

CITY OF NORTH AUGUSTA

Dear Mr. Bennett

At this time, the Olde Towne Preservation Association of North Augusta would like to request funding for the upcoming budget year 2009 for \$10,000 to be used for repairs and improvements at the Living History Park / Garden to continue with the projects/ expenses / events at the Park. This year we are starting on a "Barn" a 3,000 foot building with the outside to fit in with the colonial time frame of 1735 -85. We plan to use this structure for classes to incorporate fencing, colonial dance, spinning - weaving, 18th century needle work, pottery, art and more. With this structure we will be able to bring in artists in residence programs, music programs, story tellers and other forms of modern and colonial heritage to a wide array of citizens. Importantly this structure has the capacity to support our goals in the future.

The history of Olde Towne demonstrates that we have consistently multiplied the funds that the City of North Augusta has provided. The Living History Park has become a showcase for the area. With the addition of a log cabins and Colonial Herb / Flower Garden (a Sensory Garden and walking trail) and the construction of the covered shelter area with benches/ tables for lectures, gathering place for picnics and for our concession stand during our 5 events. We have also totally improved the "Brown Building" and added an office/storage area. We now have a wonderful entrance building "Thanks" to the late Congressman Norwood family.

The Living History Park is used heavily year round by the public for picnics, weddings, group reunions ,Boy Scouts and Girls weekends or a quiet place to relax.

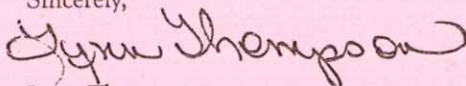
With the park opened on the last Sat of the Month for demonstrations, this has encouraged more tourism to the area.

All these improvements enhance the Living History Park and will augment the usage by Cultural groups, schools and private functions. This park continues to be a documented regional tourist attraction South Carolina Governors Conference in February 2007 OTPA won the Bundy Award. We continue to grow and promote tourism and history not only in North Augusta throughout the CSRA.

The Living History Park is a gem in the city; you and city council need to be commended for your support of O.T.P.A. and the Living History Park. If you or Council have any question, please call either Lynn Thompson 803 279-7560 or Linda Hilliard 803 278 -6968.

As in the past we do not have any paid staff.

Sincerely,



Lynn Thompson  
President, Olde Towne Preservation Association of North Augusta

Scanned into Alchemy

Date: 7/23/08

By: Denna Young

Database: Admin - Den

Olde Towne Preservation Association of North Augusta

Budge 2007- 2008

Income		Expenses	
City of North Augusta	\$8,800.00	Rent/ lease	\$ 100.00
		Liability Insurance	300.00
		Utilities	2,500.00
		Office Supplies	300.00
		Postage	250.00
		Fees	500.00
		Maintenance /Repair	\$4,850.00
Total	\$8,800.00		\$8,800.00

Note: This is the basic budget, based on stable income. No Grants monies are included as they are temporary funds which may be added during a fiscal year and cannot be planned.

## BOARD OF DIRECTORS

Chris Verenes, Chair  
City Federal

Happy Parker, Secretary  
Retired Community

Mr. Barry Adams, Treasurer  
Regions

Ms. Gloria Allen  
Ruth Patrick Science Center

Mr. Jimmy Angelos  
Washington Savannah River Co.

Dr. Cindy Besson  
Women's Health Associates

Ms. Kimberly Canada  
Bank of America

Mr. Geof Fountain  
Washington Savannah River Co.

Mr. Art Hadden  
Retired Community

Mr. Richard Hazen  
Wachovia

Ms. Monica Key  
Bridgestone/Firestone SC

Ms. Patricia Kirk  
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Ms. Audrey Ogletree  
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Mr. John Pavaglio  
Energy Solutions

Mr. Jon M. Samuels  
Synergem Emergency Services, L.L.C.

Mr. Mark Sherry  
Aiken Regional Medical Centers

Ms. Barbara Smoak  
Washington Savannah River Co.

Rep. Don Smith  
SC House of Representatives

Mr. Brian Tucker  
Presley Realty

Mr. Tom Young Jr.  
Attorney

## EX-OFFICIO DIRECTORS

Dr. Beth Everitt, Superintendent  
Ms. Peggy Trivelas, Area One  
Dr. Cecelia Davidson, Area Two  
Dr. Tim Yarborough, Area Three  
Ms. Joy Shealy, Area Four  
Dr. Randy Stowe, Area Five



## Public Education Partners

Post Office Box 3821 ♦ Aiken, South Carolina 29802-3821  
Telephone: (803) 649-9040 ♦ e-mail: PublicEd@bellsouth.net  
Fax: (803) 649-9942      www.PublicEdPartners.org

*The Power of Community to Improve Education*

ADMINISTRATION DEPT.

JUL 21 2008

CITY OF NORTH AUGUSTA

July 14, 2008

Mr. C. Samuel Bennett, II  
City Administrator  
City of North Augusta  
P. O. Box 6400  
North Augusta, SC 29861-6400

Re: Allocation Request for 2009

Dear Mr. Bennett:

**Public Education Partners, Aiken County's Education Foundation**, is pleased to present a request for funding to Council to support education improvement programs in the Area Two public schools during the upcoming school year. **We ask Council to be a Bronze Sponsor of Public Education Partners at the level of \$2,500.** Note that all programs funded by your donation will benefit Area Two schools.

Bronze Sponsors of Public Education Partners support key programs that encourage teachers and the teaching profession. Specifically, your donation will fund the **Salute to Excellence**, the 2008 Teacher of the Year Banquet. As a Bronze Sponsor, the City will be invited to send two attendees to this prestigious event, to dine with winning Area Two teachers and principals. The City's name will be displayed at the table and in the evening's program, as well as in media releases prior to the event, scheduled for Monday, September 15.

In addition, as a Bronze Sponsor, the City will again fund The City of North Augusta Great Idea Grant, to be awarded to an Area Two teacher in the spring of 2009. Each year we receive more applications for Great Idea Grants, which allow teachers to try new and innovative programs in their classrooms. Last year's winner, Ms. Hope Bussey, used the City's Great Idea Grant to purchase equipment to create hard-bound books by every student in third, fourth and fifth grade. Parents were invited to a grade-level tea party at which students proudly read their compositions, and copies of the books were sold to make the program self-sustaining. A sample of the very high-quality books produced is enclosed. For 2008-9, two City of North Augusta Great Idea Grants benefit Paul Knox Middle and North Augusta High School to improve career learning and public speaking.



Page 2

Great Idea Grants are named for their donors and a certificate is displayed in the classrooms throughout the year.

PEP will list the City of North Augusta as a Bronze Sponsor in its Annual Report, sent to thousands of homes throughout the County, and on our website.

Other projects that benefited Area Two public schools last year include:

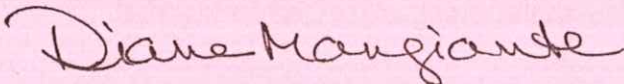
**Summer Institute: Bridges to the Health and Human Service Network.** This week-long training for teachers, administrators, counselors and school nurses, coordinated by PEP, continues to be an outstanding learning opportunity. Attendees improve their understanding of at-risk students and how to access community resources to help. Topics included bullying, gangs, drug and alcohol addition (with an emphasis on methamphetamines) in the home, peer mediation to reduce violence, and many others.

North Augusta High participated in the **Garcia Theater Project**, a collaboration between PEP and USC-Aiken. The school received a \$500 grant from PEP and attended a day-long festival at USCA. North Augusta's production was runner up for Best Play and a NAHS student took home the Best Actor award in this year's festival.

Last year 79% of grant proposals written by PEP to foundations and governmental agencies were approved, netting \$1,462,563 to Aiken County. As you know, a large effort was put into the fundraising for the **North Augusta Middle School Synergistic Modules Lab**, valued at over \$145,000. The City of North Augusta has been a valued partner in our work for the past eight years. We hope you will agree that your dollars invested have been more than repaid to the citizens of North Augusta through PEP's work in the schools.

Education is at the heart of the quality of life we enjoy in Aiken County, and PEP truly believes in *The Power of Community to Improve Education*. Thank you for your consideration of our request and for your general support in the past.

Sincerely,



Diane M. Mangiante  
Executive Director

Enc: 2008-2009 Annual Budget

Scanned into Alchemy  
Date: 7/21/08  
By: Donna Upmng  
Database: Admin - Her

Public Education Partners  
Budget for Fiscal Year 2008-2009

7/1/2008

<b>Beginning Fund Balance</b>		
Temporarily Restricted		153,203.50
Unrestricted Funds		16,912.30
<b>Total Beginning Fund Balance</b>		<b>170,115.80</b>

			Budget for LAST YEAR Ending 6/30/2008	LAST YEAR Actual for Period 7/1/2007 to 6/30/2008	Budget for THIS YEAR Ending 6/30/2009	
<b>Income</b>						
	1100	Gifts and Grants				
		1110	Individuals (1)	5,000	13,735.00	20,000
		1120	PEP Board Member Campaign	13,500	11,575.00	15,000
		1130	Organizations	5,000	16,635.00	25,000
		1140	Corporations & Corp. Fdns.	175,000	178,141.34	176,000
		1150	Foundation Grants	200,000	35,502.00	100,000
		1160	Federal Grants	70,000	41,823.42	20,000
		1170	State Grants	30,000	2,023.40	3,000
		1180	Local Government Grants	2,500	4,500.00	4,000
			<b>Subtotal</b>	<b>501,000</b>	<b>303,935</b>	<b>363,000</b>
	1200	Earned Income				
		1210	Sale of Merchandise	5,000	29.62	0
		1220	Great Leaps Services	0	0.00	0
		1230	Interest on short term savings	2,000	2,584.09	2,500
		1240	Cost recovery (2)	5,000	4,158.28	2,000
		1260	Other investment income (3)	2,600	0.00	4,100
			<b>Subtotal</b>	<b>14,600</b>	<b>6,771.99</b>	<b>8,600</b>
			<b>Total Income</b>	<b>515,600</b>	<b>310,707</b>	<b>371,600</b>
<b>Expenses</b>						
	2000	Salaries and related expenses				
		2001	Executive Director	50,000	50,003.00	50,000
		2002	Assistant Director	20,800	19,080.00	20,800
		2003	Payroll Tax	5,357	5,284.61	5,357
			<b>Subtotal</b>	<b>76,157</b>	<b>74,368</b>	<b>76,157</b>
	2200	Consultants and purchased services				
		2201	Accountant (4)	1,500	1,100.00	5,000
		2202	Grant Writer	5,000	0.00	5,000
		2203	Development and Financial Mngmt	0	1,290.00	0
		2204	Technology Support	2,000	0.00	1,000
		2205	Training	500	0.00	500
		2206	Printing Services	2,000	2,342.44	3,000
		2208	Website Hosting and Design	200	107.40	200
		2208	Finance Charges	50	0.00	50
		2209	Bank Service Fees	50	9.05	50
		2210	Mailing Services (5)	0	0	2,500
			<b>Subtotal</b>	<b>11,300</b>	<b>4,849</b>	<b>17,300</b>
	2300	Supplies				
		2301	Paper	700	451.95	700
		2302	Printer Maint.&Supplies	2,400	1,287.63	1,200
		2303	General Office Supplies	1,200	2,362.23	600
		2304	Computers	0	0.00	1,500
		2305	Software	500	739.93	200
		2306	Postage (6)	2,000	1,374.12	4,000
			<b>Subtotal</b>	<b>6,800</b>	<b>6,216</b>	<b>8,200</b>
	2400	Travel and conferences				
		2401	Instate Travel	3,000	0.00	1,000
		2402	Out of State Travel	2,000	224.45	1,000
		2403	Conference Registration	2,000	311.00	1,000
		2404	Accommodations	1,000	268.34	1,000
		2405	Dues Paid to Organizations (7)	2,500	552.00	500
			<b>Subtotal</b>	<b>10,500</b>	<b>1,356</b>	<b>4,500</b>
	2600	Grants and Projects				
		2601	Great Ideas Grants	11,000	9,574	10,000
		2602	Synergistic Labs (all types)	345,000	80,182	140,000
		2603	Garcia Theater Project	7,000	5,338	7,000
		2604	Singleton-Miller Orchestra Project	15,000	15,000	15,000
		2605	Teacher of the Year	5,000	7,356	8,000
		2606	Public Meetings (8)	1,000	3,521	2,000
		2607	iAm Laptop Project	300	2,270	0
		2608	Education Summit	25,000	10,521	25,000
		2609	Reading Strategies for District	1,000	387	10,000
		2610	Workforce Development	1,149	888	
		2611	Summer Institute	0	7,380	12,000
			<b>Subtotal</b>	<b>411,449</b>	<b>142,417</b>	<b>229,000</b>
	4000	Overhead (F&A Costs)				
		4001	Board of Directors Meetings	1,200	739.28	1,000
		4002	Office Rent	5,150	6,029.32	8,000
		4003	Utilities	1,000	567.15	1,000
		4004	Maintenance & Repair	300	2,777.18	300
		4005	Telephone & DSL Line	3,660	3,396.67	3,000
		4006	Equipment Rental	2,400	2,054.46	1,500
		4007	Audit Expenses (12)	3,500	0.00	3,500
		4008	Insurance	700	673.00	700
		4009	Registration w/Secy of State	50	50.00	50
			<b>Subtotal</b>	<b>17,960</b>	<b>16,287</b>	<b>19,050</b>
			<b>Total Expenses</b>	<b>534,166</b>	<b>245,492</b>	<b>354,207</b>