

CITY COUNCIL

REGULAR MEETING AGENDA

WITH BACK-UP MATERIALS

OCTOBER 7, 2019



## AGENDA: CITY OF NORTH AUGUSTA REGULAR CITY COUNCIL MEETING October 7, 2019 – Municipal Center – 100 Georgia Avenue, 3rd Floor – 7:00 P.M.

CITIZEN COMMENTS: Citizens may speak to Mayor and City Council on each item listed on this agenda. The Mayor will call for comments prior to Council's discussion. Speakers shall give their name and address in an audible tone of voice for the records. Speaker Forms are provided on the credenza at the entrance to the Council Chambers. Speakers desiring that the minutes indicate that they addressed Council on a specific topic should complete the form. The form will be included as part of the minutes of the meeting. Citizen comments are limited to five minutes.

**PODIUM SECURITY:** (1) Any person addressing Council may bring paper documents, handouts, etc. to the Podium. If desired, such handouts may be delivered to the City Clerk or if requested, a City staff member will distribute to Council members. (2) If the speaker desires to utilize non-paper items for demonstration purposes, any such items **MUST** be cleared by Public Safety before being taken to the Podium area. (3) Items requiring this clearing by Public Safety would include but not be limited to pocketbooks, briefcases, sacks, boxes, or any similar containers. This requirement would apply whether or not such items are to be utilized in the presentation.

CITIZEN ASSISTANCE: Individuals needing special assistance or sign interpreter to participate in the meeting, please notify the Administration Department 48 hours prior to the meeting.

- 1. CALL TO ORDER:
- 2. INVOCATION AND PLEDGE OF ALLEGIANCE:
- 3. ROLL CALL:
- 4. APPROVAL OF MINUTES: Regular and Study Session meeting minutes of September 16, 2019; Study Session minutes of September 23, 2019; and Study Session minutes of September 30, 2019.

#### **NEW BUSINESS**

- 5. ANNEXATION: Property Located South of Knobcone Avenue
  - A. Petition, Resolution No. 2019-31 to Accept a Petition for Annexation of ±1.45 Acres of Property Located South of Knobcone Avenue and Owned by the Aiken County Board of Education
  - B. Ordinance No. 2019-13 to Change the Corporate Limits of the City of North Augusta by Annexing  $\pm 1.45$  Acres of Property Located South of Knobcone Avenue and Owned by the Aiken County Board of Education
    - a. First Reading
    - b. Second Reading
- 6. FINANCE:

  Resolution No. 2019-32 A Resolution Appointing Members to the Accommodations Tax Advisory Committee to Make State Accommodations Tax Expenditure Recommendations for Council's Consideration

#### 7. PRESENTATIONS/COMMUNICATIONS/RECOGNITION OF VISITORS:

- A. <u>Citizen Comments</u>: At this time, citizens may speak to Mayor and City Council regarding matters not listed on the agenda. Speakers shall give their name and address in an audible tone of voice for the records. Speaker Forms are provided on the credenza at the entrance to the Council Chambers. Speakers desiring that the minutes indicate that they addressed Council on a specific topic should complete the form. The form will be included as part of the minutes of the meeting. Citizen comments are limited to five minutes.
- B. Council Comments

#### 8. ADJOURNMENT:

#### Administration Department



TO:

Mayor and City Council

FROM:

B. Todd Glover, City Administrator

DATE:

October 4, 2019

SUBJECT:

Regular City Council Meeting of October 7, 2019

#### **REGULAR COUNCIL MEETING**

#### **NEW BUSINESS**

ITEM 5. ANNEXATION: Property Located South of Knobcone Avenue

A. Petition - Resolution No. 2019-31 - To Accept a Petition for Annexation of  $\pm 1.45$  Acres of Property Located South of Knobcone Avenue and Owned by the Aiken County Board of Education

A resolution has been prepared for Council's consideration to accept a petition to annex  $\pm 1.45$  acres of property located south of Knobcone Avenue and owned by the Aiken County Board of Education.

Please see ATTACHMENT #5A for a copy of the proposed resolution.

B. Ordinance No. 2019-13 - To Change the Corporate Limits of the City of North Augusta by Annexing ±1.45 Acres of Property Located South of Knobcone Avenue and Owned by the Aiken County Board of Education

#### a. Ordinance, First Reading

An ordinance has been prepared for Council's consideration to change the corporate limits of the City of North Augusta by annexing  $\pm 1.45$  acres of property located south of Knobcone Avenue and owned by the Aiken County Board of Education.

Please see ATTACHMENT #5B for a copy of the proposed ordinance.

#### b. Ordinance, Second Reading

Pending Council's passage of the ordinance on first reading, it is submitted for Council's consideration on second reading.

# ITEM 6. FINANCE: Resolution No. 2019-32 – A Resolution Appointing Members to the Accommodations Tax Advisory Committee to Make State Accommodations Tax Expenditure Recommendations for Council's Consideration

A resolution has been prepared for Council's consideration to appoint members to the Accommodations Tax Advisory Committee to make Sate Accommodations Tax expenditure recommendations for Council's consideration.

Please see ATTACHMENT #6A for a copy of the proposed resolution.

Please see <u>ATTACHMENT #6B</u> for a copy of the State Accommodations Tax Application Handbook.

Please see <u>ATTACHMENT #6C</u> for a copy of the State Accommodations Tax Funding Application.

#### **ATTACHMENT #5A**

# RESOLUTION NO. 2019-31 TO ACCEPT A PETITION FOR ANNEXATION OF ± 1.45 ACRES OF PROPERTY LOCATED SOUTH OF KNOBCONE AVE AND OWNED BY THE AIKEN COUNTY BOARD OF EDUCATION

WHEREAS, Section 5-3-150(3) of the Code of Laws of the State of South Carolina provides that: "Notwithstanding the provisions of subsections (1) and (2) of this section, any area or property which is contiguous to a municipality may be annexed to the municipality by filing with the municipal governing body a petition signed by all persons owning real estate in the area requesting annexation. Upon the agreement of the governing body to accept the petition and annex the area, and the enactment of an ordinance declaring the area annexed to the municipality, the annexation is complete"; and

WHEREAS, the governing body of the City of North Augusta determines it to be in the best interest of the City to accept a petition for annexation attached hereto dated September 26, 2017.

The property sought to be annexed is described as follows:

A portion (±1.45 acres) of that lot or parcel of land situate, lying and being in the County of Aiken, State of South Carolina, being shown and designated on a plat prepared for the Aiken County Board of Education by Hass & Hilderbrand, Inc., dated May 7, 2013 and recorded in Plat Book 57, Page 235 in the office of the RMC for Aiken County, South Carolina.

Reference being made to said plat which is incorporated herein as "Exhibit B" for a more complete and accurate description as to the metes, bounds, courses, distances, and location of the property.

A portion of the parcel ( $\pm 0.1588$  acres) is currently inside the corporate limits of the City. The balance is sought to be annexed into the corporate limits.

Said property is identified as Tax Parcel Number 006-06-01-011 (portion).

The property to be annexed is also shown on a map identified as "Exhibit A" titled "Map of Property Sought to be Annexed to the City of North Augusta".

NOW, THEREFORE BE IT RESOLVED by the Mayor and City Council of the City of North Augusta in meeting duly assembled and by the authority thereof that the Petition to annex the property described herein is hereby accepted.

THE	CITY		ΓΙΓΙΕD AND AUGUSTA, , 2019.					
					Robert A	A. Pettit,	Mayor	
					ATTEST	Γ:		
					Sharon I	Lamar, C	ity Clerk	

William H. Burkhalter, Jr.

ATTORNEY FOR AIKEN COUNTY PUBLIC SCHOOLS
MAILING ADDRESS: POST OFFICE BOX 7217
NORTH AUGUSTA, SOUTH CAROLINA 29861

TELEPHONE: (803) 641-2572 FACSIMILE: (803) 641-2536

September 27, 2017

Ms. Amanda J. Sievers, Interim Director Department of Planning and Development 100 Georgia Ave., 2<sup>nd</sup> Floor North Augusta, SC 29841

Re: Petition from the Aiken County Board of Education

Dear Ms. Sievers:

Please find attached the original and one copy of the petition to annex the additional portion of a 2013 acquisition by the Board of Education from Mr. Edward Wells. It was thought at the time that this was in the city limits.

While you probably do not need this, I am attaching a copy of a Board agenda item we use for these types of actions. The Board unanimously voted last night at its regular meeting, on September 26, 2017, to authorize the Board Chair and Superintendent to sign the original document.

Please let me know if you have any questions, and consider my office as the go to person for any communications regarding this.

Thanking you for your assistance, I am

Very truly yours,

William H. Burkhalter, Jr.

WHBjr:ps

C: Mr. Levi Green, Chairman
Dr. Sean Alford, Ph. D., Superintendent

#### STATE OF SOUTH CAROLINA) COUNTY OF AIKEN)

PETITION FOR ANNEXATION OF ±1.45 ACRES OF LAND LOCATED SOUTH OF KNOBCONE AVE AND OWNED BY THE AIKEN COUNTY BOARD OF EDUCATION

I, on behalf of the Aiken County Board of Education (Ex Officio: Trustees of the Consolidated School District of Aiken County), freeholder of land located south of Knobcone Ave do respectfully petition the North Augusta City Council for annexation of the hereinafter described property into the municipal corporate limits of the City of North Augusta, South Carolina. This petition is submitted in accordance with Title 5-3-150(3) of the Code of Laws of South Carolina, 1976, as amended.

The property sought to be annexed is described as follows:

A portion (±1.45 acres) of that lot or parcel of land situate, lying and being in the County of Aiken, State of South Carolina, being shown and designated on a plat prepared for the Aiken County Board of Education by Hass & Hilderbrand, Inc., dated May 7, 2013 and recorded in Plat Book 57, Page 235 in the office of the RMC for Aiken County, South Carolina.

Reference being made to said plat which is incorporated herein as "Exhibit B" for a more complete and accurate description as to the metes, bounds, courses, distances, and location of the property.

A portion of the parcel (±0.1588 acres) is currently inside the corporate limits of the City. The balance is sought to be annexed into the corporate limits.

Said property is identified as Tax Parcel Number 006-06-01-011 (portion).

The property to be annexed is also shown on a map identified as "Exhibit A" titled "Map of Property Sought to be Annexed to the City of North Augusta".

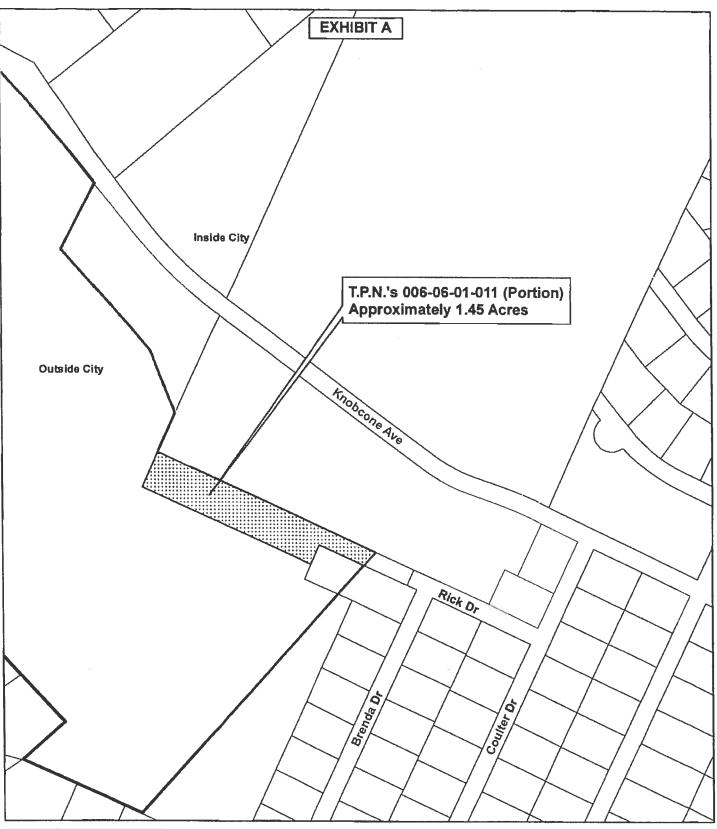
This petition dated the <u>26</u> day of , 2017 prior to the affixing of any signatures hereto.

#### Tax Map Parcel Number

Tax Parcel Number 006-06-01-011 (portion)

The Aiken County Board of Education (Ex Officio: Trustees of The Consolidated School District of Aiken County)

Attest; Sean Ailford, Ph.D., Superintendent

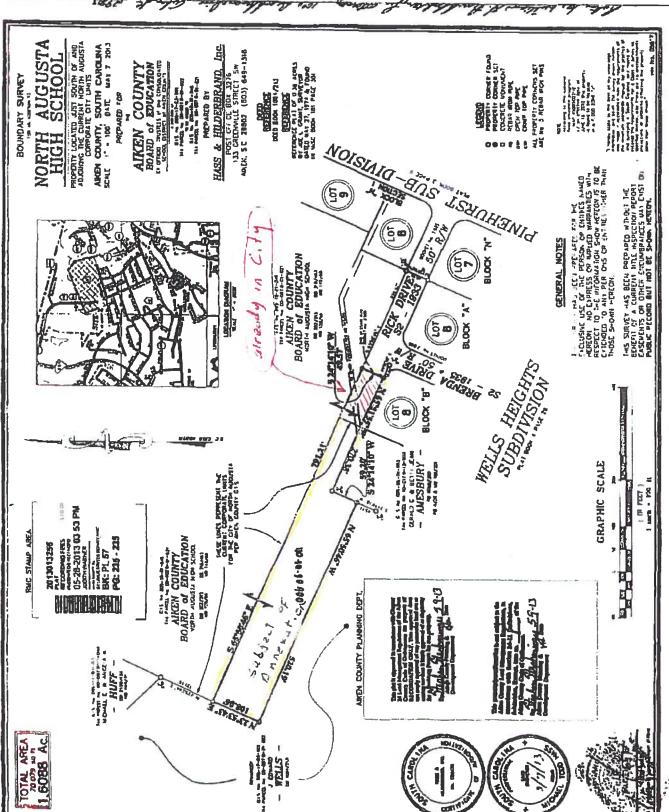




ANX 17-002
MAP OF PROPERTY
SOUGHT TO BE ANNEXED TO
THE CITY OF NORTH AUGUSTA



E:U017 Annextions\ ANX 17-002 Exhibit A MICD July 11, 2017



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#### ATTACHMENT #5B

# ORDINANCE NO. 2019-13 TO CHANGE THE CORPORATE LIMITS OF THE CITY OF NORTH AUGUSTA BY ANNEXING ± 1.45 ACRES OF PROPERTY LOCATED SOUTH OF KNOBCONE AVE AND OWNED BY THE AIKEN COUNTY BOARD OF EDUCATION

WHEREAS, Section 5-3-150(3) of the Code of Laws of the State of South Carolina provides that: "Notwithstanding the provisions of subsections (1) and (2) of this section, any area or property which is contiguous to a municipality may be annexed to the municipality by filing with the municipal governing body a petition signed by all persons owning real estate in the area requesting annexation. Upon the agreement of the governing body to accept the petition and annex the area, and the enactment of an ordinance declaring the area annexed to the municipality, the annexation is complete"; and

WHEREAS, the Mayor and City Council of the City of North Augusta, by adoption of Resolution No. 2019-28 dated September 16, 2019, accepted a Petition for Annexation and wish to annex the below described properties; and

WHEREAS, the zoning classification recommended for the properties proposed for annexation has been reviewed for consistency with the Future Land Use Classification of the properties as specified in the Land Use Element of the North Augusta 2017 Comprehensive Plan;

NOW, THEREFORE, BE IT ORDAINED by the Mayor and City Council of the City of North Augusta, South Carolina, in meeting duly assembled and by the authority thereof that:

I. The following described property shall be annexed into the City of North Augusta:

A portion (±1.45 acres) of that lot or parcel of land situate, lying and being in the County of Aiken, State of South Carolina, being shown and designated on a plat prepared for the Aiken County Board of Education by Hass & Hilderbrand, Inc., dated May 7, 2013 and recorded in Plat Book 57, Page 235 in the office of the RMC for Aiken County, South Carolina.

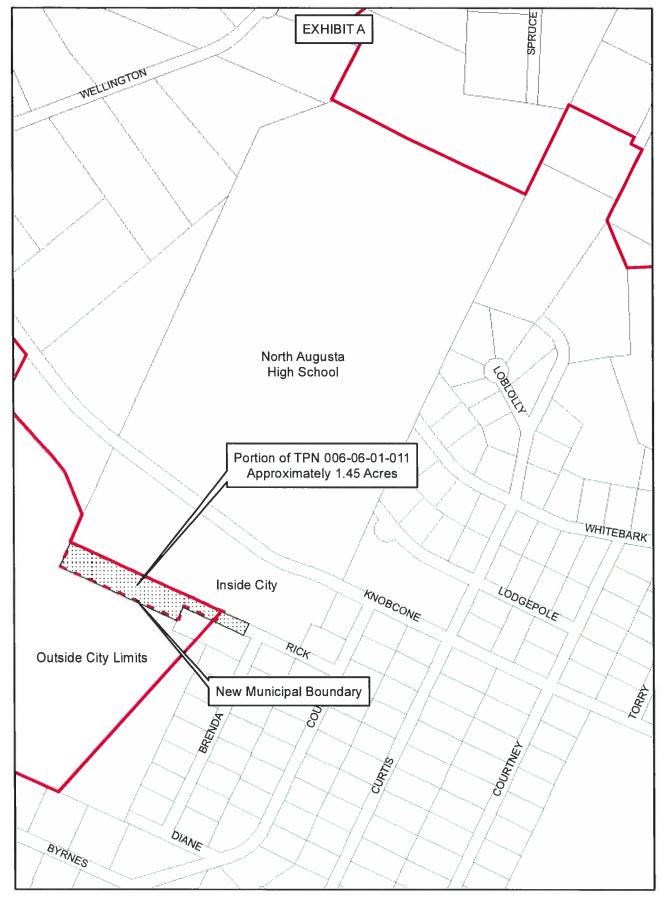
Reference being made to said plat which is incorporated herein as "Exhibit B" for a more complete and accurate description as to the metes, bounds, courses, distances, and location of the property.

A portion of the parcel (±0.1588 acres) is currently inside the corporate limits of the City. The balance is sought to be annexed into the corporate limits.

Said property is identified as Tax Parcel Number 006-06-01-011 (portion).

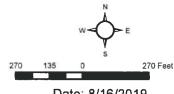
The property to be annexed is also shown on a map identified as "Exhibit A" titled "Map of Property Sought to be Annexed to the City of North Augusta".

The zoning classification shall be zoned P, Public Use, as shown on a map II. identified as "Exhibit C" titled "ANX17-002 Zoning of Property Sought to be Annexed to the City of North Augusta" dated August 16, 2019, and prepared by the City of North Augusta. III. All ordinances or parts of Ordinances in conflict herewith are, to the extent of such conflict, hereby repealed. IV. This Ordinance shall become effective immediately upon its adoption on third and final reading. DONE, RATIFIED AND ADOPTED BY THE MAYOR AND CITY COUNCIL OF THE CITY OF NORTH AUGUSTA, SOUTH CAROLINA, ON THIS \_\_\_\_\_\_, 2019. First Reading: Robert A. Pettit, Mayor Second Reading: Third Reading: ATTEST: Sharon Lamar, City Clerk

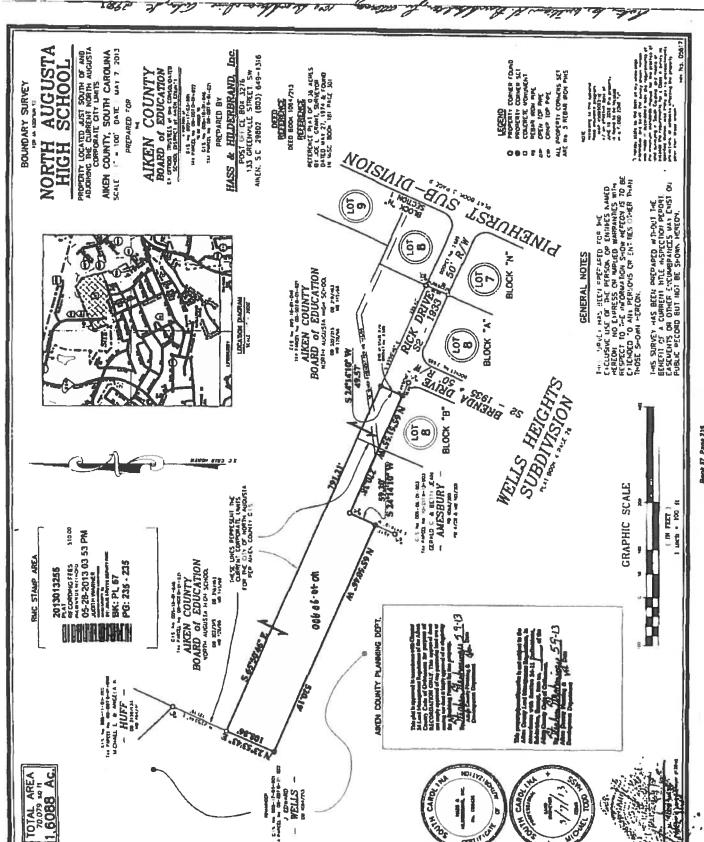




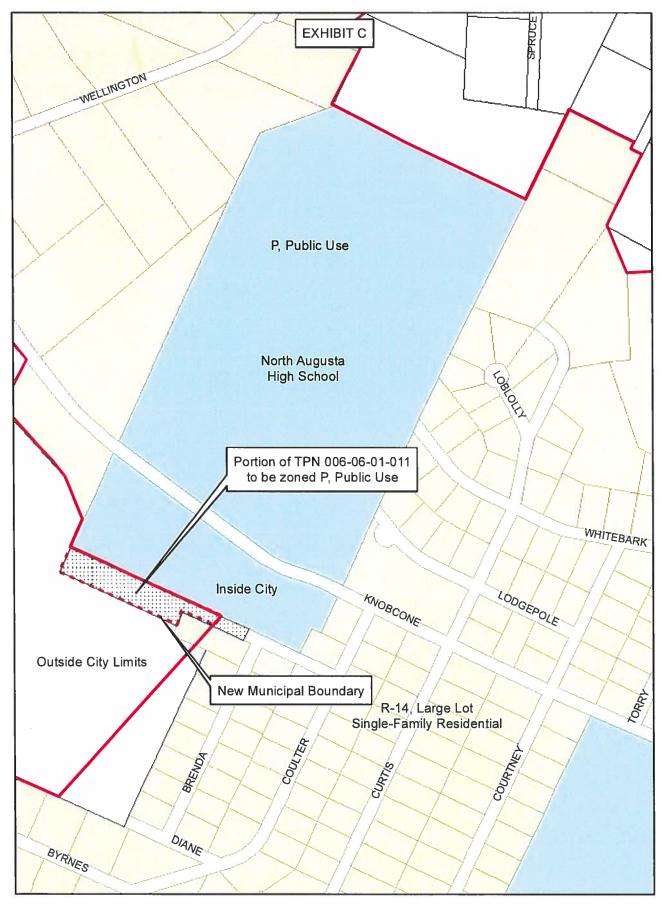
ANX17-002 MAP OF PROPERTY SOUGHT TO BE ANNEXTED TO THE CITY OF NORTH AUGUSTA



Date: 8/16/2019

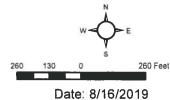


Book S7 Page 235





ANX17-002
ZONING OF PROPERTY
SOUGHT TO BE ANNEXTED
TO THE CITY OF NORTH AUGUSTA



#### ATTACHMENT #6A

# RESOLUTION NO. 2019-32 A RESOLUTION APPOINTING MEMBERS TO THE ACCOMMODATIONS TAX ADVISORY COMMITTEE TO MAKE STATE ACCOMMODATIONS TAX EXPENDITURE RECOMMENDATIONS FOR COUNCIL'S CONSIDERATION

WHEREAS, the City of North Augusta receives state accommodations tax funding from the State of South Carolina, and

WHEREAS, the City is now receiving more than fifty thousand dollars in state accommodations taxes, and

WHEREAS, pursuant to Section 6-4-25, Code of Laws of South Carolina, there shall be a local advisory committee consisting of seven members with majority of these members selected from the hospitality industry and at least two members from the lodging industry and one representing the cultural organizations, and

WHEREAS, the advisory committee is to make recommendations on the expenditure of revenue generated from the state accommodations tax, and

WHEREAS, the committee will make their recommendations from funding applications received that are in accordance with the City's application handbook, and

WHEREAS, state accommodations tax funds must be used to attract and provide for tourists, and must be spent on tourism-related expenditures.

NOW THEREFORE, BE IT RESOLVED by the Mayor and City Council of the City of North Augusta in meeting duly assembled and by the authority thereof that a committee comprised of the following individuals is hereby established for the purpose of making state accommodations tax expenditure recommendations for Council's consideration:

John Felak, Chair, member at large

David Sulak, lodging sector representative

Quentin Evans, lodging sector representative

Havird Usry, hospitality industry representative

Brandon Greene, hospitality industry representative

Mary Anne Bigger, cultural interest representative

Suzanne Fanning, member at large

The committee shall prepare and assist the City in distributing the City's state accommodation tax funding program application handbook and applications.

City staff members Mandy Nelson, Tourism and Marketing Coordinator and Cammie Hayes, Director of Finance will assist the advisory committee in providing their recommendations to Council for consideration and preparing and submitting the required annual funding reports to the state.

Committee recommendations shall be presented to Council for approval.

Fund 09, Accommodations Tax Fund, is to be established for receipt of state accommodations tax funds as well as expenditures approved by City Council.

DONE, RATIFIED AND ADOPTED BY THE MAY CITY OF NORTH AUGUSTA, SOUTH CAROLINA 2019.	
	Robert A. Pettit, Mayor
	ATTEST:
	Sharon Lamar City Clerk



# STATE ACCOMMODATIONS TAX FUNDING PROGRAM CITY OF NORTH AUGUSTA NORTH AUGUSTA, SOUTH CAROLINA

## APPLICATION HANDBOOK

(FOR PROJECTS OCCURING BETWEEN December 1, 2019 – June 1, 2020)

#### 1. SOUTH CAROLINA ACCOMMODATIONS TAX LAW

#### A. WHO CAN APPLY FOR THE 65% FUNDS

- All applicants are asked to provide proof of their federal employer identification number as registered with the Internal Revenue Service. This number must coincide with applicant's organization name.
- To qualify for funding, project applicants <u>must provide</u> proof of their non-profit status <u>and</u> fall into one of the following categories:
  - 1. Any governmental agency, board commission or political subdivision other than those specifically designated as a state agency. OR
  - 2. Not-for-profit organizations as registered with the Secretary of State of South Carolina. Your "CERTIFICATE OF INCORPORATION/EXISTENCE" must accompany your application even if you have been awarded funding in the past.

#### B. BACKGROUND AND PURPOSE South Carolina Code Section 6-4-10 (4) (b) (1)

The State of South Carolina imposes a 2% tax on all accommodations, including campgrounds, in the state for the purpose of assisting in the development of innovative and/or effective tourism promotion projects at the local level; enlarging the economic benefits of tourism through advertising; and assisting in developing a strong tourism industry throughout South Carolina.

The State allocates the funds to the government entities based on point of revenue origin. The net proceeds are remitted quarterly to the municipality or county in which the tax was collected. The state's eleven tourism districts also receive a percentage of the accommodations tax. Two percent of the total revenues collected in the state is taken off the top and distributed evenly to the eleven tourism districts.

#### C. HOW FUNDS ARE DISPERSED South Carolina Code Section 6-4-10 (1) (2) (3)

#### **General Revenue Expenses**

Each unit of local government, (i.e. The City of North Augusta), receiving State Accommodations Tax Revenue is entitled to expend the first \$ 25,000 on any general revenue expenses. The remaining funds will be referred to as the "Balance" which is distributed on a 5%, 30%, and 65% basis as described below.

#### **General Fund (5%)**

5% of the "Balance" is eligible to be used by local government, (i.e. The City of North Augusta), for any general fund expense.

#### Advertising and Promotion Special Fund (30%)

30% of the "Balance" is to be distributed quarterly upon receipt to one or more designated organization(s) with ongoing tourism promotion program(s), (i.e. The City of North Augusta or The North Augusta Chamber of Commerce),

#### **Tourism Related Activities Special Fund (65%)**

65% of the "Balance" is to be used for tourism related activities, (i.e. The City of North Augusta State Accommodations Tax Funding Program). The distribution of these funds **requires** an application process. The South Carolina Department of Revenue oversees the operations of the State Accommodations Tax Program and has the authority to extend the time period for holding this special fund.

#### D. HOW FUNDS CAN BE SPENT

#### General Fund (5%) Special Funds

This is for any governmental expense. This does not have to be related to tourism, but may if the government so chooses.

#### **Advertising and Promotion Special Funds (30%)**

This is for the designated organization, (i.e. The City of North Augusta), with ongoing tourism promotion program(s). Examples of allowable expenditures are media advertising, brochures, travel show displays, etc. All items must be used outside a 50 mile radius of North Augusta.

#### **Tourism Related Activities Special Funds (65%)**

- Advertising and promotion of tourism so as to develop and increase tourist attendance through the generation of publicity (all advertising and promotions must be outside a 50 mile radius of North Augusta);
- Promotion of the arts and cultural events (all promotions must be outside a 50 mile radius of North Augusta);
- Operating visitor information centers (A-tax monies can only be used to pay the salary of a full time employee whose <u>only</u> job is to assist tourists).

#### 2. CITY OF NORTH AUGUSTA ACCOMMODATIONS TAX COMMITTEE

#### A. BACKGROUND AND PURPOSE South Carolina Code Section 6-4-25 (B)

The Committee's purpose is "to make recommendations to the City Council on the expenditures of the state's accommodations tax funds". This is required by South Carolina Code Section 6-4-5 et seq. The Parks, Recreation and Tourism Department is the agency which oversees the administration of these accommodations tax funds in The City of North Augusta. The Committee advises the North Augusta City Council on tourism related activities, strategies, and programs.

#### **B. MISSION STATEMENT**

To accomplish its purpose and to assist the Parks, Recreation and Tourism Department, the Committee has established the following mission statement.

The City of North Augusta Accommodations Tax Committee strives to effectively allocate the state's Accommodations Tax funds in order to increase the recognition of the City of North Augusta as a "Visitors Destination", while closely following the guidelines set forth by the State of South Carolina.

#### C. GOALS

The City of North Augusta State Accommodations Tax Committee has developed goals to accomplish its purpose in conjunction with the funding plan below. The committee will make recommendations annually in the areas of each of these goals.

- 1. Allocate the State Accommodations Tax Funds to projects that directly promote tourism in the City of North Augusta and which will attract regional, state, and/or national audiences while reflecting unity of the tourism industry in the City of North Augusta.
- 2. Establish the City of North Augusta as being recognized for its events, and amenities.
- 3. Support the expansion and diversification of tourism opportunities in the City of North Augusta.

#### D. FUNDING PLAN

The purpose of the program is to market outside the 50 mile radius which results in bringing tourists to North Augusta. It <u>cannot be used</u> for items that might be picked up while they are already here, such as tourist guides, programs, flyers, posters or any other items that relate to the project.

Funding is for the promotion of tourism-related projects and events in and near the City of North Augusta.

Accommodations Tax funding is a "reimbursement" program. Funding <u>cannot</u> be given for the "startup" monies for a project or event.

Funding is not guaranteed for any project whether that project has received funding in the past or is submitting for the first time.

Formal applications must be submitted before any requests will be considered. Organizations who do not have their non-profit status or a non-profit sponsor may not apply.

Events <u>MUST</u> attract regional, state, and/or national audiences and attract tourists that will stay overnight in local hotels, bed & breakfasts, etc.

Events can be a one-time event or an ongoing event.

Funds approved for a specific project must be used for that project <u>ONLY</u> and <u>DO NOT</u> carry over and <u>CANNOT BE TRANSFERRED</u> to another program should the project not use any or all the funds allocated.

The amount of funds awarded to approved applicants will be determined based upon funds available and merits of the individual projects.

#### **E. ALLOCATION PRIORITIES**

The Committee will use the following priorities in allocating the annual Accommodations Tax budget: the Committee recognizes that the annual receipts are generated within the North Augusta city limits. For this reason, the Committee's first priority in allocating the funds will be for projects and activities that directly promote tourism in the City of North Augusta and secondly projects that are near the City of North Augusta. Finally, projects and activities must address/attract state, regional, and/or national audiences.

#### F. INELIGIBLE PROJECTS/INELIGIBLE COSTS

The Committee <u>will not</u> consider funding projects or activities that contain any of the following criteria:

- Programs or activities that do not address regional tourist audiences (a tourist is defined as anyone who travels more than 50 miles one way to attend an event).
- Programs or activities that do not promote tourism.
- Projects whose sole purpose is the solicitation of funds for donation to non-tourism related activities.
- Other projects as determined ineligible by the City of North Augusta Accommodations Tax Committee subject to approval by the North Augusta City Council.
- Travel costs to projects or activities.
- For Profit Businesses and Organizations (including but not limited to internet businesses, home based businesses, etc.).
- Certain items within projects that include but are not limited to food, performance fees, postage, shipping costs, consultant fees, retainer fees, speaker fees, give-away items (unless sent out of

- 50 mile radius), salaries, utility costs, sanitation services, medical services and other services as deemed ineligible by the State of SC Tourism Oversight Review Committee.
- If advertising is done that includes North Augusta, a coverage map of reach must be included and the percentage of coverage that is sent to North Augusta and everything within a 50 mile radius cannot be reimbursed.

#### G. REIMBURSEMENT REQUIREMENTS

The City of North Augusta Accommodations Tax funding program is a "reimbursement" program. Funding cannot be given for the "startup" monies for a project or event. The requirements listed below must be met in order to receive reimbursement. All reimbursement documentation listed below must be turned in to the City of North Augusta Accommodations Tax Liaison no later than June 1, 2020.

- 1. A signed A-tax Award Agreement must be on file.
- 2. Documentation supporting the current status as a registered non-profit organization has been provided.
- 3. All marketing must be done outside a 50 mile radius of North Augusta
- 4. The award breakdown may not be altered without written permission from the City of North Augusta Accommodations Tax Committee Liaison.
- 5. Completed surveys based upon the formula below:
  - a. 1 500 attendees 10% of attendees must be surveyed/surveys must be submitted
  - b. 501 1500 attendees minimum of 50 surveys submitted
  - c. 1501+ attendees minimum of 100 surveys submitted
- 6. The Event Summary Form completed with the information arrived from completed individual surveys \*\*If you are hosting a ticketed event and cannot accommodate surveys, you may opt to turn in at least 50% of all zip codes of attendees from a payment processing system to justify out of town guests, along with justification of economic impact on the city of North Augusta in regards to overnight stays, retail and dining. If opting for this method you must seek prior approval from the City of North Augusta.
  - 7. A copy of the original receipt must be provided for each advertising purchase
  - 8. A copy of the check front and the check back showing the check has cleared the bank must be provided for each advertising purchase
  - 9. Proof of performance for each advertising purchase (re: copy of ad/screenshot of online ad, photo of billboard, broadcast affidavit for TV/radio). All purchases where reimbursement is requested should include the City of North Augusta logo with website. This logo should be requested via email to mnelson@northaugusta.net
  - 10. Proof of distribution to attendees of hotel listing through listing mailed/given to attendees.

#### 3. APPLICATION PROCEDURES

Applicants should read and be familiar with the following guidelines before submitting an application to the City of North Augusta Accommodations Tax Committee. All applications must be received NO LATER than Friday, November 1, 2019 by 5 pm. Applications must be delivered via mail to PO Box 6400 North Augusta, SC 29861 or in person to Mandy Nelson at the Riverview Park Activities Center 100 Riverview Park Dr. by this deadline. Additional applications may be obtained by contacting 803.441.4310 or by emailing mnelson@northaugusta.net.

#### A. APPLICATION

Applications must be typed and **completed in full** by providing the information below (see attached application). **DO NOT use recycled documents** from your office to print the application or documentation. Applications are limited to a total of 12 pages (front and back of pages may be used.

#### 1. Name of Project

Provide the exact name of the project.

#### 2. Project Category

Provide the exact category of the project.

#### 3. Description of the Project

Describe the project being proposed along with including who your targeted audience is.

#### 4. Project Date

Provide the actual date(s) of the project or event being promoted (if applicable). The project itself or event promoted must occur between December 1, 2019 and June 1, 2020. Mark whether the project is one-time, ongoing, new, or existing

#### 5. Project Location

Provide the <u>physical address</u> of the event's location and whether the project is within the City of North Augusta's corporate limits.

#### 6. Non-Profit Organization/Sponsor

Provide the exact title of the organization, the name of the administrative official, mailing address, phone number and e-mail address of the organization sponsoring the project.

#### 7. Type of Organization

Check whether your organization is a:

- a. Government agency, board, or commission OR
- b. 501C Organization (Proof of non-profit status from IRS or the State of SC must be attached to the application, even if you have been awarded funding in the past.)

#### 8. Federal ID Number

Provide the organization's Federal ID number as registered with the IRS.

#### 9. Project Coordinator

Give the name, mailing address, phone number and e-mail address of the person in charge of the project's operation (this cannot be the same person as listed in item #6.).

#### 10. Non-Financial Partnerships

List organizations that will support the project and the role that they will play in the event.

#### 11. Attendance of Ongoing Project

Provide the total attendance and the tourist attendance the last time the project was held and the method used to determine the attendance.

#### 12. Attendance of New or One Time Project

Provide the estimated total attendance and the estimated tourist attendance for the new or onetime project and the method used to determine the attendance.

#### 13. Economic Impact Details

a. Describe in detail how the project will benefit the economy in the City of North Augusta the following areas: hotel stays, dining out, shopping and entertainment. Use <a href="mailto:specific">specific</a> numbers such as how many tourists attended the event the last time it was held and the number of hotel stays it generated or if local restaurants noted a significant rise in customers. Another way would be to research economic impact of a similar event hosted in a city similar in size to North Augusta.

#### 14. Marketing Distribution Plan

Check all types of promotion being planned to execute the marketing strategy for the project.

#### 15. Project Operational Budget

Provide the total it costs to operate the project. This is not how much you are requesting from the City of North Augusta State A-tax Grant Program, but what it costs to operate your project in its entirety.

#### 16. Funds Requested

- a. List the amount of funds being requested from A-Tax Marketing Funds.
- b. List the amount of funds being provided by the applicant for the completion of the project.

#### 17. Marketing Revenue Sources

Please check <u>all</u> sources of funds that are pending or approved and the amount of funds to be received. This is the amount of revenue that your project is expected to receive from all funding sources. This is <u>not</u> to be confused with item 16 on the application which refers to how much money it will cost your organization to run the project.

#### 18. Certification Signatures

By virtue of the signatures on the applications, the applicant certifies compliance with all applicable Project guidelines. Applications must bear the signatures of the project coordinator <u>and</u> the non-profit's administrative official authorized to commit the applicant to provide matching funds. The Project Coordinator and the Administrative Official cannot be the same person.

#### 19. Marketing Flowchart

Each applicant must complete the Marketing Flowchart and submit along with the application.

#### B. PROJECT APPROVAL

- 1. The review of project applications by the Committee will take place in November.

  Meeting dates, times and schedule will be released to all applicants as well as the public.
- **2.** Each applicant will be required to attend a brief interview with the committee to discuss the project application. All questions by the committee regarding the application will be discussed at this time.
- 3. The City of North Augusta State Accommodations Tax Committee's Liaison will send any funding questions to the State of SC Tourism Oversight Review Committee for an opinion on the eligibility of the proposed awards.
- **4.** The proposed funding awards will then be forwarded on to the Director of the Parks, Recreation and Tourism Department.
- 5. The Director will then forward the proposed funding awards on to the City Manager.
- The City Manager will then have the proposed funding awards placed on an upcoming agenda for review by the North Augusta City Council.
- 7. Once approved by the North Augusta City Council, applicants will be notified in writing of the project's approval or denial. Applicants will be notified of conditions, if any, relative to the project (i.e., items designated for the expenditure of funding).
- **8.** Applicants must sign a Project Funding Agreement Form and return it to the City of North Augusta Parks, Recreation and Tourism Department following their notification of approval.

9. The amount of funds awarded to approved applicants will be determined based upon funds available and merit of the individual projects.

#### All applicants must agree to incorporate the following items into their projects:

- 1. City of North Augusta logo with website must be incorporated into all advertising. The only exception will be on small digital ads as the logo and website will be linked on the applicant's website. To request a digital copy of the logo, please email <a href="mailto:mnelson@northaugusta.net">mnelson@northaugusta.net</a>.
- 2. A list of all hotels within the City of North Augusta must be distributed to all prospective visitors and participants. This list is provided at the end of the handbook.

#### In addition, each applicant will be required to participate in the following meeting:

Before Funding is approved: Project interview with the committee to discuss the project application. All questions regarding the application will be discussed at this time.



## ACCOMMODATIONS TAX COMMITTEE EVALUATION FACTORS

As you complete your application please keep the following factors in mind. Our A-Tax committee will use these factors as an evaluation tool when reviewing your applications.

<u>Project Eligibility</u>: Does the project allow the committee to effectively award funding according to the mission of the City of North Augusta Accommodations Tax Committee?

Mission: The City of North Augusta Accommodations Tax Committee strives to effectively allocate the state's Accommodations Tax funds in order to increase the recognition of the City of North Augusta as a "Visitors Destination", while closely following the guidelines set forth by the State of South Carolina.

<u>Thoroughness of Proposal</u>: Were the proposal specifications followed? Were responses clear and complete? Are all support documents provided? Did the applicant attend an A-Tax workshop (when offered)?

#### **PROJECT DESIGN**

<u>Description of Project</u>: Will the project attract visitors, build new audiences and encourage tourism expansion within the City of North Augusta? Will it increase awareness of the City's amenities, history, facilities, and natural environment? Was the target audience identified? Does this audience appear reasonable?

<u>Partnerships</u>: Does the project involve community partnerships? Does it exhibit volunteer involvement or interjurisdictional, corporate, business and/or civic support?

<u>Funding</u>: Has this project received previous funding? Has the funding been well utilized? Has the return on investment been beneficial to the North Augusta community? Is the project solely dependent upon ATAX funding? Has the project continued to seek additional sources for funding?

<u>Attendance</u>: If this project occurred previously, did it attract tourists as defined in the handbook and application? Will the upcoming event attract tourists, as defined in the handbook and application, to North Augusta? Is the determining factor as listed by the applicant a legitimate measureable factor?

**Economic Impact**: Will the event have a positive economic impact on North Augusta? Is there a reliable tracking mechanism planned for use by the committee? Will this event generate overnight stays in North Augusta? Does the benefit of the project (i.e. number of tourists estimated; expected generation of revenue) exceed the cost of the project?

**Spreadsheet:** Does the Marketing Plan as outlined on the spreadsheet appear organized and understandable? Is the organization utilizing multiple forms of marketing to reach their goal? Did the organization identify quality publications/media outlets that will offer a return on investment? Is the applicant organization using publications that qualify for the greater than 50 mile radius rule? Is the applicant organization investing in the project?

## **Accommodations within City of North Augusta**

Hotel Name	Address	Phone Number
Carolina Oaks Bed & Breakfast	819 Carolina Avenue, North Augusta SC 29841	803-257-2719
Crowne Plaza Hotel	1060 Center Street, North Augusta SC 29841	803-349-8400
Deluxe Inn	610 E Martintown Road, North Augusta SC 29841	803-278-0355
Holiday Inn Express	138 Stephens Farm Lane, North Augusta SC 29860	803-341-9505
Lookaway Inn	103 W Forest Avenue, North Augusta SC 29841	803-426-1030
North Augusta Motel	303 Georgia Avenue, North Augusta SC 29841	803-279-2652
River Golf Club	307 Riverside Boulevard, North Augusta SC 29841	803-202-0110
Rosemary Inn Bed & Breakfast	804 Carolina Avenue, North Augusta SC 29841	803-426-1545
Sleep Inn	921 Edgefield Road, North Augusta SC 29841	803-202-0209

# CITY OF NORTH AUGUSTA ACCOMMODATIONS TAX PROGRAM

# **December 2019 – June 2020 FESTIVALS/EVENTS <u>SUMMARY</u> FORM**

Complete this form and return to your project administrator along with your reimbursement request and documentation.

(All answers provided should use the information gathered through surveys completed.)

Failure to comply may delay reimbursement or revoke your A-tax Award

Pr	oject Name: oject Coordinator: rganization Name:			
1.	How many surveys were	completed (are b	eing submitted)?	
2.	Estimated TOTAL attend	lance of your eve	ent:	
Fr	om the individual surveys - Local in South Caroli		f attendees indicated in	n each category.
	<ul> <li>City Residents</li> </ul>		Aiken County	
	<ul> <li>Edgefield County</li> </ul>		McCormick County	<i></i>
	<ul><li>Saluda County</li><li>Barnwell County</li></ul>		Bamberg County	
	- Local in Georgia			
	- Richmond County		Burke County	
	<ul> <li>Columbia County</li> </ul>			
	-In State (other than co -Out of State (other tha -International	n counties listed a		
3.	From the individual surv	eys indicate the t	otal number of overni	ght stays:
	From the individual surveays (divide the total dollar ar			
ea	On average how much was ch category by the number rveys):			
Fo	ood/Beverage \$	Re	tail Stores \$	
Pr	oject Director		Date	
N <sub>4</sub>	on-Profit Organization/Sponsor	Admin Official's	Signature Date	

#### **ATTACHMENT #6C**



For Accommodations Tax Committee Use Only	
Amount Requested:	
Date Received:	2
File #17-18:	
Date Reviewed:	
Information Complete ( )	
Need More Information ( ) Date Contacted:	
Amount Awarded:	
Date Award Notification Sent:	_

## STATE ACCOMMODATIONS TAX FUNDING PROGRAM CITY OF NORTH AUGUSTA NORTH AUGUSTA, SOUTH CAROLINA

## **FUNDING APPLICATION**

### **APPLICATION MUST BE TYPED**

<u>DEADLINE:</u> Received no later than <u>Friday, November 1, 2019 by 5 pm.</u> Applicant must follow the procedures in the City of North Augusta State A-tax Handbook when completing this application.

1. Name of Project:				
2. Project Category:				
	notion of Tourism notion Arts/Cultural Even notion of Large Tourist E			
<ol> <li>Detailed description of the an additional piece of paper</li> </ol>	ne project to include your toer):			e use
)		 Miles (2-20)	115	
			e	1,-11
***				

4. Project Date <mark>(must occu</mark>	r between December 1,	<u>2019 – June 1, 2020</u> ):	
( ) One-time proje	ect ( ) Ongoing projec	et ( ) New Project ( ) I	Existing Project
5. Project location (physica	l location):	P. 1441	
		h Augusta's corporate limits ar (distance is your event from	? ( )Yes ( )No* m the City limits? miles)
6. Name of Non-Profit Org	anization/Sponsor:		
Name of Administrative	Official:		
Telephone:	Fax:	E-mail:	
Mailing Address:		State	
	•		Zip Code Organization/Sponsor cannot
7. Type of Organization:			
a Government Ent	ity: ( ) Agency, ( )	Board ( ) Commission	
b 501C Organization	on (non-profit)		
Service must be attache	ed to this application (ev	te of SC as registered with ven if you have submitted a mber:	n application in the past).
9. Project Coordinator:			
Telephone:	Fax:	E-mail:	
Mailing Address:		State	
	City	State r this event? What role will	Zip Code
1	1		8
-			
	5		
11. Total attendance the la How was this numb	st time the ongoing proje er determined?	ct was held:	
Total <u>tourist</u> attendance How was this numb	e the last time the ongoing	ng project was held:	

	Total Room Nights Generated the last time this event was held:  How was this number determined?  **if this is a new event please give estimated attendance/room night figures with justification
	**if this is a new event please give estimated attendance/room night figures with justification
	"A tourist is defined as someone who travels more than 50 miles one way to attend an event and stays overnight in paid or unpaid accommodations or someone who plans a day trip to places 50 miles or more, one way, from their home."
12.	Specifically describe how this project will benefit the economy in the City of North Augusta in the areas listed below. Be specific & detailed in your justification and attach a separate sheet of paper if necessary.
	Dining Out:
	Shopping:
	Entertainment:
	Other:
13.	What types of marketing will be included in your plan as outlined in this application? (Check all that apply.)
	Rack Cards Cable/Television Ads Digital Advertising (check all that apply) Brochures Radio Ads Event Website Magazine Ads Billboards Facebook Ads Newspaper Ads Online Newspapers/Magazines Google/Bing Ads Other (Please Explain)
14.	Event/Project Operational Budget: \$
15.	a. City of North Augusta (State) A-tax Marketing Funds Requested: \$
	b. Applicant Marketing Funds Provided (Not A-tax): \$

		venue Sources: Please check all sources of re eceived:	venue that	are pending	or approved and the amount of	of funds
	00 1	occivou.	Pending	Approved	Amount	
(	)	State Accommodations Tax: City of North Augusta	-	, —	\$	
(	)	(this amount should be the same as the tot Aiken County Accommodations Tax:	al listed ui	ider numbe	\$	
(	)	Private Funds/Grants:			\$	
(	)	Donations:			\$	
(	)	SC Parks, Recreation, and Tourism: Tourism Advertising Grant (TAG)		-0	\$	
(	)	Admissions:			\$	
(	)	Merchandise Sales:			\$	
(	)	Other (please list):				
			<del></del> 8		\$	
				•	\$	
T	OT.	AL ANTICIPATED PROGRAM REVENU	J <b>E</b>		\$	
19 If ap St re	tacl St the plicate gard	mplete your application, please complete the second	ee, as reprea ng to this gr est. In addit o in our adv	sentatives of ant for inspe- tion, we agre- ertising mat	the organization named in thi ection by the City of North Au ee to and will adhere to all gui erials. The signatures require	is Igusta delines
Pr	ojeo	ct Coordinator's Name (typed)			Date	
Pi	oje	et Coordinator's Signature	CHO		Date	
N	on-l	Profit Organization/Sponsor Administrative C	official's Na	ame (typed)	Date	
N	on-l	Profit Organization/Sponsor Administrative C	official's Si	gnature	Date	
R		URN TO:	_			
	St P. No	ty of North Augusta ate Accommodations Tax Funding Program O Box 6400 orth Augusta SC 29861 itn: Mandy Nelson			Deadline: Friday, November 1, 2019 by 5 pm	